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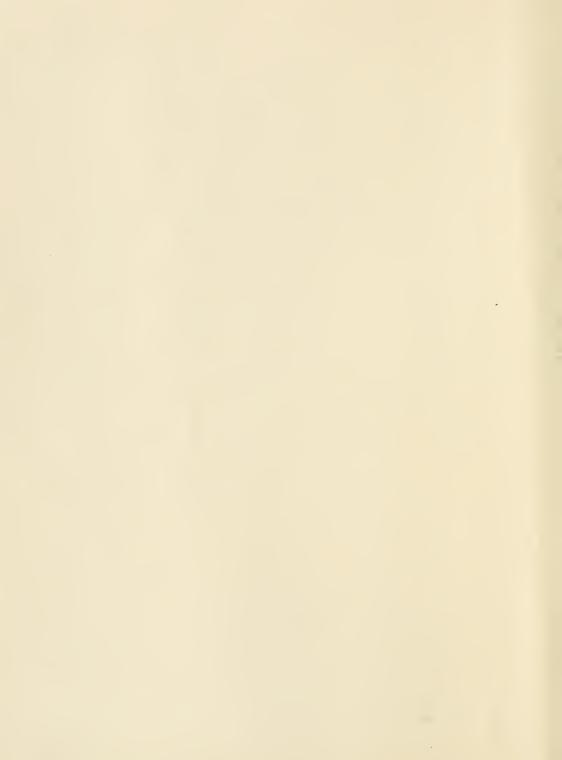
# FORT POINT CHANNEL/ SOUTH BOSTON

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TRESTON PUBLIC LIPTURY

MANUFACTURING

INDUSTRIAL INVENTORY



## THE BOSTON MANUFACTURING UNIVERSE: TRENDS IN BOSTON'S MANUFACTURING SECTOR

1977 - 1983

Ву

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		TABLE OF CONTENTS	PAGE	
I.	Executive Summary and Implications for Industrial Development Policy			
II.	Int	roduction	13	
III.		Longer Term Trends in Boston's Manufacturing Employment		
IV.	Components of Change in Boston's Manufacturing Firms			
٧.	Siz	Size of Manufacturing Firms		
VI.	Ind	Industry Trends by Sector and Components of Change		
VII.		Neighborhood Distribution of Manufacturing Employment in Boston		
IX.	Appendices			
	Α.	Survey Results of Firms which moved from Boston during the period 1977-1983	60	
	В.	Employment Size Class Shifts for Selected Industries	62	
	С.	Methodology for Compiling and Updating the Boston Manufacturing Universe Data File	69	
	D.	Comparison of BMU Data with MDES Data	72	
	Ε.	Description of Neighborhood Analysis Areas	77	



		LIST OF TABLES, MAPS AND FIGURES	PAGE
1.	Figure 1:	Employment of Manufacturing Firms Assisted by EDIC's Real Estate Program, 1977-1983	4
2.	Figure 2:	Employment of Manufacturing Firms in EDIC's Boston Marine Industrial Park, 1977-1983	5
3.	Figure 3:	Employment of Manufacturing Firms Assisted by EDIC's Financial Programs, BIDFA and BLDC, 1977-1983	6
4.	Figure 4:	Manufacturing Firms in Boston by SIC, 1977-1983	8
5.	Figure 5:	Employment in Boston's Manufacturing Industries By SIC, 1977-1983	9
6.	Figure 6:	Manufacturing Employment in Boston by Neighborhood, 1977	11
7.	Figure 7:	Manufacturing Employment in Boston by Neighborhood, 1983	12
8.	Table 1:	Long Term Trends in Boston's Manufacturing Sector, 1965-1983	16
9.	Table 2:	Employment Trends (MDES) in Major Industries in Boston, Boston SMSA and Massachusetts, 1977-1983	17
10.	Table 3:	Components of Total Change in Boston Manufacturing Firms	19
11.	Table 4:	Manufacturing Establishments by Employment Size Class in Boston, 1977-1983	24
12.	Table 5:	Employment Size Class Shifts for Boston's Manufacturing Establishment, 1977-1983	25
13.	Table 6:	Employment Size Class of Boston's Manufacturing Firms, 1977-1983	26
14.	Table 7:	Change in Number of Boston Manufacturing Establishments and Jobs by Industry, 1977-1979-1981-1983	33



		LIST OF TABLES, MAPS AND FIGURES (cont.)	PAGE
15.	Table 8:	Size of Manufacturing Establishments by Industry in Boston, 1983	34
16.	Table 9:	Components of Change for Selected Boston Industries 1977-1981-1983	35
17.	Table 10:	Large Firms by Industry in Boston (150+ Employment) 1977-1979-1981-1983	40
18.	Table 11:	Components of Change of Establishments with 150 + Employees by Industry 1977-1979-1981-1983	41
19.	Figure 8:	Map of Boston's Neighborhoods	44
20.	Table 12:	Manufacturing Employment and Establishments in Boston by Neighborhood with Percentages	50
21.	Table 13:	Change in Manufacturing Employment with Percentage of Total Boston Employment by Neighborhood of Boston, 1977-1983	51
22.	Table 14:	Distribution of Jobs in Boston's Neighborhoods by Industry, 1983	52
23.	Table 15:	Distribution of Firms in Boston's Neighborhoods by Industry, 1983	53
34.	Table 16:	Components of Change for Manufacturing Industries by Neighborhood 1979-1981-1983	54
35.	Table 17:	Location of Change Manufacturing Establishments (150 + Employees) in Boston, 1977-1979-1981-1983	59
36.	Appendix B:	Tables B-1, - B-7 Employment Size Class Shifts for Selected Industries	62
37.	Appendix D:	Tables D-1, - D-4 Comparison of Counts of MFG Establishments and Jobs by Industry in 1977-1983 from the BMU and MDES Data	73



#### EXECTUTIVE SUMMARY AND IMPLICATIONS FOR INDUSTRIAL DEVELOPMENT STRATEGY

Manufacturing employment in the City of Boston has declined in recent years due to many prevailing economic forces, such as increased automation, changing product markets, imports, business closures, outmigration, a trend towards a service economy and recessionary impacts. However smaller, the City's manufacturing sector still comprises a significant part of its employment base, with many of its industries demonstrating growth or mature stability and providing higher paying job opportunities suited to the Boston resident workforce. In the face of Boston's changing composition toward a service-based economy and mounting commercial development pressures on certain traditional industrial areas of the City, the Economic Development and Industrial Corporation of Boston (EDIC) has been working to fulfill its mandate to retain and promote the expansion of manufacturing firms in Boston.

American central cities have experienced a common trend over the last three decades -- decrease in the number of manufacturing businesses and the growth of financial, insurance, wholesale and retail operations and especially service industries. This phenomenon is well pronounced in the City of Boston as its role as the financial and service center for New England had expanded. Whereas in 1950, approximately 115,000 were employed in manufacturing industries in Boston, by 1983 that number has shrunk to 48,602. The practice in recent years has been for manufacturing companies to relocate to suburban settings where they still have access to the services of central cities.

Nation-wide, employment growth in the service industries is outpacing that of manufacturing. Since 1972, manufacturing employment in the U.S. has increased by five million workers, while service-related employment increased by 28 million. This phenomenon is also evident in the Boston Standard Metropolitan Statistical Area (SMSA) and Massachusetts; over the 1977-1983 period, manufacturing employment increased by 6% and 2% respectively. Even with manufacturing employment growth in the Boston SMSA, manufacturing employment as a percentage share of total wage and salary employment declined from 25% in 1977 to 19% in 1983. This shows a faster rate of growth of service industries relative to manufacturing. It is also evident for the Commonwealth as a whole, as manufacturing employment as a percentage share of total wage and salary employment declined from 32% in 1977 to 24% in 1983.

While the number of service-related jobs has increased, these jobs are not necessarily a suitable replacement for manufacturing workers for the following three reasons:

- 1. Manufacturing industries' wages generally exceed service industries' wages. In 1982, the average annual wage of a service industry worker (sic 70 89) in the Boston SMSA was \$16,100 while manufacturing workers earned on average \$21.600.\*
- 2. Manufacturing companies provide more extensive economic linkages with other companies in the region.
- 3. Earnings from sales outside the region of manufacturing firms is greater than that of many service firms.

<sup>\*</sup>Massachusetts Division of Employment Security Series ES-202.



The analysis presented in this report is based upon EDIC/Boston's computerized database, the Boston Manufacturing Universe (BMU). The BMU is a bi-annual survey of all manufacturing firms in the City of Boston. The trends identified by the BMU are used for the development of strategies for retaining manufacturing firms in the City.

The BMU was first compiled in 1977 and subsequently updated in 1979, 1981, and 1983. The compilation of all manufacturing firms involved a search procedure using published sources and supplemented by mail and telephone contacts. Included in the BMU is information on companies by SIC, employment, neighborhood (zip code) location, product line, and status changes for each two-year observation period (continuous operations, move to Boston, start-up, move within Boston, move from Boston and out of business).

According to the BMU in 1977, 1,298 manufacturing firms employed 55,780 workers in the City of Boston. In 1983, 951 firms with 48,602 workers operated in Boston. This change represents a 27% decline in the number of firms and a 13% employment decrease. The employment decline occurred at a 2% per year rate which concurs with the long-term (1965-1983) trend determined from the Massachusetts Division of Employment Security's ES-202 data series.

The manufacturing employment loss over the 1977-1983 period resulted primarily from those firms which went out of business (295 firms with 6,463 workers) and establishments which moved from Boston (151 firms with 4,861 persons). These losses were only partially offset by the 99 new firms in Boston with 2,240 workers; these firms either moved to or started up in Boston. Although new firms were outnumbered by those ceasing operations, several mid-sized start-up firms have grown quickly in Boston, especially in the electronic equipment and printing and publishing sectors. The majority of business closures and outmigrations occurred within the 1979-1983 period. The high rate of employment decline (3.2% per annum) in this period reflects recessionary workforce contractions by many of Boston's largest industries.

The primary factors which accounted for the net loss of 347 manufacturing firms and 7,178 employees between 1977 and 1983 were:

- 1. the number of mid-sized firms which have moved from Boston
- the number of firms ceasing operations
- 3. the fluctuations in employment by Boston's largest firms

Many of the firms which ceased operations or decreased their workforce did so as the result of economic forces beyond the control of any local development agency, for example, the effect of increased foreign competition, increased mechanization and dwindling markets for certain products in the Northeast. Conversely, it is possible for a local development agency to address the needs of many firms, primarily those small to mid-sized firms which anticipate moving from the City.



From an EDIC survey completed in January, 1984 (see appendix A), the responding firms (28%) which moved from Boston did so because of the following major factors:

1. City congestion, e.g. parking and loading difficulties

2. High property taxes

- 3. High development and leasing costs
- 4. Unavailability of appropriate property to lease

Those firms which moved from Boston were primarily mid-sized (20-100 employees) and relocated in Boston's surrounding suburban areas. The BMU contains a record of the new location of 79 of 151 firms which moved from Boston over the 1977 - 1983 period. All but 12 of these firms (92%) moved to communities within a twenty mile radius of Boston, and all but 5 (97%) remained within Massachusetts.

In the past EDIC has successfully addressed three of the four factors for firms' outmigration, i.e. congestion, the availability of sites to lease and high development and leasing costs.

EDIC has developed, owns and operates three industrial parks (260 acres). Through the development of these industrially zoned parks, EDIC has created an environment of reduced congestion and provided a pool of sites with affordable lease or sale terms. The largest of EDIC's three parks is the Boston Marine Industrial Park (BMIP). The BMIP was once an abandoned and blighted former Navy and Army base. The single largest building (building 114 with 800,000 square feet) is referred to as the Boston Army Base (BAB). Manufacturing employment at the (BMIP), grew from 706 in 1977 to 1378 in 1983, a 95% increase representing not only jobs retained in the City but also employment growth with the tenant firms' expansion at the BMIP (see Figure 1).

EDIC also provides a City-wide real estate assistance program. EDIC's referral of industries to available sites, an ongoing practice through the Boston Site-Finder, is a service promoting relocation within the City. The employment of those manufacturing firms successfully referred to a site by this program is detailed in Figure 2.

EDIC's financial assistance programs, by making more affordable the costs of a company's investment in its plant and equipment, have helped a substantial number of firms to expand and grow in the City. The employment of these assisted manufacturing firms grew from  $\underline{3386}$  workers in 1977 to  $\underline{5978}$  workers in 1983, a 76% increase. Figure 3 details the employment of those firms assisted by EDIC's two financial agencies, the Boston Industrial Development Financial Authority (BIDFA) and the Boston Local Development Corporation (BLDC).

With the array of EDIC financial and real estate services and development opportunities, firms have access to a variety of incentives. Successful in the past, the continuation and expansion of these programs to address the needs of the manufacturing sector is underscored by the results of the 1983 BMU.



1400 <sub>T</sub> ⊠ BAB BMIP Year 

Figure 1 Employment of Manufacturing Firms in EDIC's Boston Marine Industrial Park, 1977 – 1983



Figure 2 Employment of Manufacturing Firms Assisted by EDIC's Real Estate Program, 1977 –1983

Year



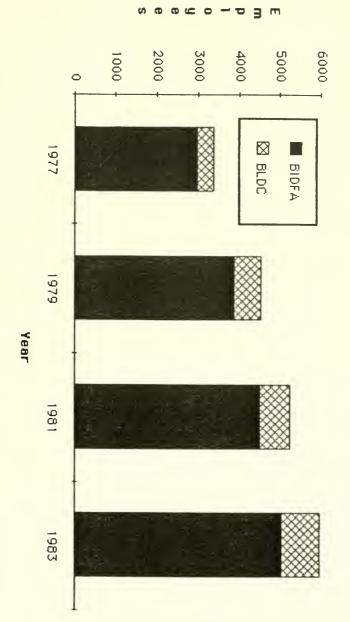


Figure 3
Employment of Manufacturing Firms Assisted by
EDIC's Financial Programs, BIDFA and BLDC, 1977 -1983



### Boston Manufacturing Sector's Industrial Composition and Change

In 1983, Boston's largest manufacturing sectors were the printing and publishing (12,116 workers), food and kindred products (6,676), apparel (6,408) and fabricated metals (4,532) industries. The principal high-tech and high-growth manufacturing sectors were the electrical equipment (3,056) and instrument products (2,060) industries.

Of Boston's 18 major manufacturing industry groups, the BMU registered net employment decline in 13 and net employment increases in five. These trends showed very little fluctuation within the 1977-1983 period. The five traditionally largest of Boston manufacturing industries experienced the greatest exployment decline: non-electrical machinery (-1,918 jobs), apparel (-1,748), food products (-1,659), printing and publishing (-1,115) and fabricated metals (-549). These declines resulted primarily from the above-mentioned outmigrating firms and business closures. With the exception of the printing and publishing sector, employment in these industries also suffered from workforce contractions by large firms.

Nationally, while most of these industries suffered employment losses over the 1974 - 1983 period, the nonelectrical machinery and printing and publishing industries actually expanded (U.S. Industrial Outlook, 1984).

The electrical equipment and instrument products sectors enjoyed continued employment growth in Boston over the 1977-1983 period: a total employment increase of 39% and 29% respectively. This increase resulted from growth by the industries' mid-sized and large firms. The rubber/plastics, stone/clay/glass and miscellaneous manufacturing industries also experienced modest net employment growth.

On a national level, while electrical equipment and instrument products achieved high employment growth there is a divergence amongst the remaining industries: rubber/plastics, stone/clay/glass and miscellaneous manufacturing all experienced employment decline between 1974 and 1982. Chemicals and nonelectrical machinery which declined in Boston expanded nationwide (U.S Industrial Outlook, 1984).

### The Employment Size Class Fluctuations of Boston Manufacturing Firms

Large firms with 150 or more workers increasingly dominate the City's manufacturing base. In 1983, 57 large firms employed 53% of Boston's total manufacturing workforce. Despite a net employment decline of 9% over the 1977-1983 period, these large firms accounted for a greater percentage of total manufacturing employment in 1983 than in 1977 (50% of total employment). The fluctuations of these firms' employment levels have had a great effect on Boston's manufacturing sector. The chemical equipment, rubber and plastics, machinery and chemical industries are dominated by firms with 150 or more employees.



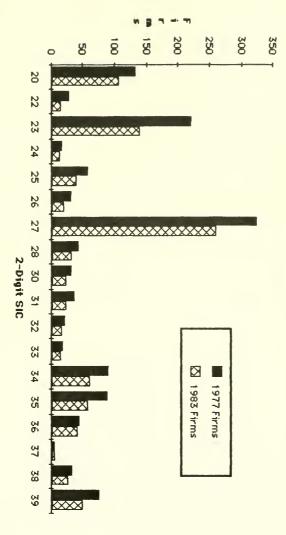
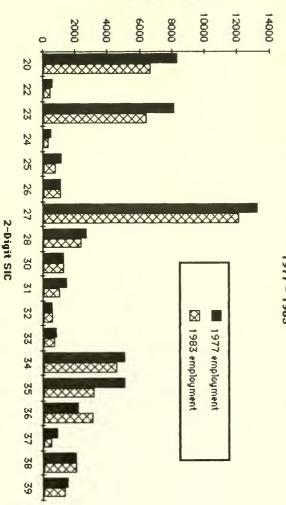


Figure 4

Manufacturing Firms in Boston By SIC, 1977 - 1983





Figuire 5
Employment in Boston Manufacturing Industries By SIC,
1977 – 1983



As emphasized in the 1981 BMU report, it is most important to continue to build working relationships with the City's largest firms due to their dominance of manufacturing employment and the impact their expansions or contractions have on the City's manufacturing base. Such a relationship will continue to provide an early warning of planned contractions or enable the City to offer available assistance.

Over the 1977-1983 period, Boston's manufacturing sector experienced a movement towards fewer firms with a larger number of employees. The average firm size in 1977 was 48 workers; in 1983, the average increased to 51 workers per firm. This has resulted as a large number of firms with less than 20 workers went out of business; accordingly the number of firms declined at a greater rate than number of employees, hence causing the average firm size to increase. The growth of mid-sized firms (50-99 employees) also contributed to this changing size composition of Boston manufacturers. This phenomenon is most evident in the apparel and printing and publishing industries of Boston which have traditionally comprised many small firms.

Over the 1977-1983 period, smaller firms accounted for the majority of the 347 firms lost in Boston due to business closures. Small firms are an important part of the manufacturing base; while many of these firms fail, many have grown over the period to become mid-sized. Assisting the growth of smaller firms by providing sites for expansion and affordable financing continues to be important to their remaining in the City's neighborhoods.

#### Neighborhood Distribution of Boston's Manufacturing Firms and Employees

In 1983, the four areas of the City with the largest concentrations of manufacturing employment were: South Boston (22%), Central Boston (17%), Back Bay/Fenway/South End (11%), and Dorchester/Mattapan (13%). Each of Boston's neighborhoods supports manufacturing firms. However, the majority of manufacturing firms, many of which are small firms, are concentrated in South Boston, Central Boston and Roxbury. The manufacturing sectors of Charlestown, East Boston, Allston/Brighton and Dorchester/Mattapan are particularly dominated by large firms. In addition, over the 1977-1983 period these four areas were the only neighborhoods to increase their percentage shares of total manufacturing employment, thereby demonstrating the impact of the large firms.

Between 1977 and 1983 only East Boston had a net increase in manufacturing employment (+711 jobs) as the result of the strong growth of its four firms having 150 or more employees. The neighborhoods which experienced the greatest net loss of manufacturing jobs were Roxbury (-1,944 jobs), Central Boston (-1,515), and Back Bay/Fenway/South End (-1,112).



Figure 6 Manufacturing Employment in Boston by Neighborhood, 1977

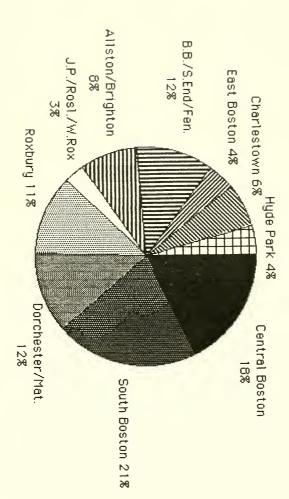
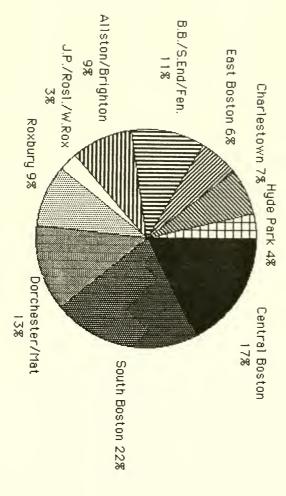




Figure 7 Manufacturing Employment in Boston by Neighborhood, 1983





## II. Introduction

The analysis presented in this report is based upon EDIC/Boston's computerized database, the Boston Manufacturing Universe (BMU). The BMU is a bi-annual survey of all manufacturing firms in the City of Boston. This report focuses upon the specific business decisions of each firm to increase or decrease its workforce and/or change its operation's location. These business decisions are referred to in this paper as "components of change" and facilitate a detailed study of employment trends by the City's neighborhoods and by industry groups.

Section III sets the stage for this report's analysis by examining the long-term trend in Boston's manufacturing sector over the period 1965-1983. Data used for this section is based on the Massachusetts Division of Employment Security's (MDES) ES-202 data series. The MDES requires all firms to provide quarterly employment reports. Therefore the MDES is clearly more accurate than the BMU survey for employment trends, but is limited by MDES confidentiality rules. While the MDES is the critical benchmark for employment comparison with the BMU, the BMU has the additional capacity for a study of specific firms' changes and neighborhood trends.

Sections IV through VII present analyses of aggregate components of change, employment size classes, industry trends based on two-digit Standard Industrial Classifications (SIC) and neighborhood employment trends according to ten geographic areas of the City.

The BMU was first compiled in 1977 and subsequently updated in 1979, 1981, and 1983. The compilation of all manufacturing firms involved a search procedure using published sources and supplemented by mail and telephone contacts (Appendix C details the procedure). Included in the BMU is information on companies by SIC, employment, neighborhood (zip code) location, product line, and status changes for each two-year observation period (continuous operations, move to Boston, start-up, move within Boston, move from Boston and out of business).



## III. Long-Term Trends in Boston Manufacturing Employment

The following section is based on establishment and employment data obtained from the Massachusetts Division of Employment Security's (MDES) Employment Series-202. It is presented here to provide longer-term trends and for a basis of comparison with the BMU.

The composition of Boston's total wage and salary employment has experienced two drastic changes in the last 20 years: a dramatic decrease in the number of firms and employees engaged in manufacturing and a consistent increase in the number of service related industries. In 1965, 1,905 manufacturing firms employed 75,804 workers, yet by 1983, 1,027 firms employed 46,874 workers; a net employment decrease of 38% (see Table 1) or an average decline of approximately 2% per annum.

The 1983 total of 46,874 workers is an all time low and primarily the result of the long-term trend of manufacturing employment decline exacerbated by the recession of 1981-1983. Following the previous all time employment low in 1975, Boston's manufacturing base recovered and remained strong and fairly stable until 1981. Since 1983, announced expansions and closures suggests a continued period of employment volatility. A new period of employment stability will not occur naturally in the near future.

Table 1 displays the substantial decline from 1965 to 1983 of Boston's traditionally largest manufacturing industries: food products, apparel and electrical machinery. Each of these industries declined by more than 50% from its 1965 employment level. In fact, all of Boston's manufacturing industries experienced employment decline over the eighteen year period, including the high-tech, high-growth electrical machinery and instrument product sectors.

Over the 1977-1983 period, in the City of Boston, only the instrument products industry has produced recent employment growth. Electrical equipment declined by 5% from 1977 to 1983; however this is a deceiving statistic, in that 1977 was a peak recovery year and 1983 the trough year of the recent recession. The employment level of instrument products has surely increased, yet this cannot be verified due to MDES confidentiality rules.

A primary factor in Boston's manufacturing employment decline is the movement of firms to the surrounding suburban areas. This phenomenon coincides with the growth of the "high-tech" industries in the Boston SMSA. These two trends accounted for the net increase of the Boston SMSA's employment over the 1977-1983 period (see Table 2). In the Boston SMSA, printing and publishing, non-electrical machinery, electrical equipment, transportation equipment and instrument products all enjoyed employment growth over the 1977 - 1983 period.

Even with manufacturing employment growth in the Boston SMSA, manufacturing employment as a percentage share of total wage and salary employment declined from 25% in 1977 to 19% in 1983. This shows a faster rate of growth of service related industries relative to manufacturing. It is also evident for the



Commonwealth as a whole, as manufacturing employment as a percentage share of total wage and salary employment declined from 32% in 1977 to 24% in 1983.

In conclusion, Boston's manufacturing industries experienced substantial decline over the longer-term period 1965-1983. Over the shorter period 1977-1983, decline was experienced by all of Boston largest and growth industries for a total sector employment decline of 13%. Relative to the Boston SMSA, Boston employed 20% of the SMSA's manufacturing employment in 1977, yet by 1983 Boston's share declined to 16%.



TABLE 1

LONGER-TERM TRENDS IN BOSTON'S
MANUFACTURING SECTOR, 1965-1983

		65 S EMP	FIRM	971 S EMP	1 FIRM	977 S EMP	19 FIRM	83 S EMP	% Employment 1965-1983
Food Products	137	12,123	97	9,747	84	7,249	60	4,931	-59%
Apparel	468	15,087	339	9,740	242	8,930	173	6,746	-55%
Printing and									
Publishing	382	13,608	336	13,626	341	11,701	330	11,488	-16%
Fabricated Metals	144	6,240	94	5,154	90	6,974	63	5,957	- 5%
Non-Electrical									
Machinery	110	4,349	98	4,850	86	4,383	68	2,944	-32%
Electrical									
Machinery	64	6,130	51	2,686	41	2,149	42	2,049	-67%
Instrument									
Products	43	1,697	41	951	51	1,704	C*	C <sub>4</sub>	
TOTAL	1,905	75,804	1,483	58,622 =====	1,280	53,621	1,027	46,874	-38% =====

<sup>\*</sup>MDES confidentiality rules do not allow the publication of this statistic.

Source: Massachusetts Division of Employment Security



TABLE 2

EMPLOYMENT TRENDS (MDES) IN MAJOR INDUSTRIES
IN BOSTON, BOSTON SMSA AND MASSACHUSETTS 1977-1983

	197	7		1983			
BOSTON Food Products Apparel Printing & Publishing Fabricated Metals Non-Electrical Machinery Electrical Equipment Transportation Equipment Instrument Products	Employment 7,249 8,930 11,701 6,974 4,383 2,149 1,066 1,704	Percent of All Mfg. 14 17 22 13 8 4 2	Employment 4,931 6,746 11,488 5,957 2,944 2,049 297 C*	Percent of All Mfg. 11 14 25 13 6 4 1	% Change 77-81 -32 -24 - 2 -14 -33 - 5 -72		
All Manufacturing	53,621	100%	46,874	100%	-13%		
All Wage & Salary Employ. All Mfg. as % of Wage & Sal	426,064 ary	13%	512,368	9%			
BOSTON SMSA Food Products Apparel Printing & Publishing Fabricated Metals Non-Electrical Machinery Electrical Equipment Transportation Equipment Instrument Products	16,303 13,494 22,965 19,789 35,246 47,228 26,831 39,076	6 5 9 7 13 18 8	12,680 10,957 26,194 18.474 44,799 58,270 22,332 42,531	5 4 9 6 16 20 8 15	-22 -19 +14 - 7 +27 +23 + 7 + 9		
All Manufacturing	268,309	100%	284,610	100%	+ 6%		
All Wage & Salary Employ. All Mfg. as % of Wage & Sal		25%	1,487,381	19%	+37%		
MASSACHUSETTS Food Products Apparel Printing & Publishing Fabricated Metals Non-Elecrical Machinery Electrical Equipment Transportation Equipment Instrument Products	28,779 42,579 41,550 51,070 83,506 93,832 33,018 50,482	5 7 7 8 14 15 5 8	24,616 35,980 46,814 46,074 101,996 114,405 34,926 57,540	4 6 7 8 16 18 6 9	-14 -15 +13 +10 +22 +22 + 6 +14		
All Manufacturing	618,322	100%	632,375	100%	+ 2%		
All Wage & Salary Employ. All Mfg. as % of Wage & Sal		32%	2,641,524	24%			

\*MDES confidentiality rules do not allow the publication of this statistic. Source: Massachusetts Division of Employment Security



## IV. COMPONENTS OF CHANGE IN BOSTON'S MANUFACTURING FIRMS

In 1977, BMU data show 1,298 manufacturing establishments in Boston with a total of 55,780 workers. During each of the two-year survey intervals (1977-1979, 1979-1981, 1981-1983) both the number of firms and employees declined at a rate of 4.5% and 2% per annum respectively.

Boston's net loss of 347 firms occurred as establishments made specific business decisions. To facilitate the analysis of these decisions, all establishments listed in the BMU were placed in eight different categories of change in the observation years 1979, 1981 and 1983. These "components of change" categories are:

- Continuous operations at the same location with increased number of employees.
- 2. Continuous operations at the same location with decreased workforce.
- Continuous operations at the same location with the same number of workers.
- 4. Moved within Boston (either within a neighborhood, or from one neighborhood to another).
- 5. Moved to Boston from outside Boston.
- 6. Started up in Boston.
- 7. Discontinued operations in Boston.
- 8. Moved from Boston to another area.

Table 3 displays the components of change for each of the observation periods. The following three sections detail the changes which occurred during each of the two year periods:

#### 1977-1979

The period 1977-1979 was the most stable of the BMU's three survey intervals; the City's total number of firms and employment decreased at a rate of 2.5% and 1.4% respectively. During this period, 97% of the firms which operated in 1977 remained at their same location in 1979; these firms employed 98.7% of Boston's 1979 manufacturing workers. Of these 1,198 firms, 50% retained their 1977 level of employment and 25% each either expanded or contracted their workforces. The average size of firms which increased their workforces was 84 persons, while those which reduced or kept constant their workforces were 54 and 20 persons respectively.



## TABLE 3

# COMPONENTS OF TOTAL CHANGE IN BOSTON MANUFACTURING FIRMS 1979 - 1981 - 1983

1977 Total Firms: 1,298	Total Employees: 55,780	
Total Firms: 1,233 Employees: 54,272	Total Firms: 1,132 Employees: 51,914	1983 Total Firms: 951 Employees: 48,602
Firms continuing operation within same neighborhood with employment Up Firms: 294 Empl: 24,825	ns Firms continuing operations within same neighborhood with employment  Up Firms: 355  Empl: 20,127	Firms continuing operations within same neighborhood with employment Up Firms: 263 Empl: 25,175
Down Firms: 311	Down Firms: 171	Down Firms: 253
Empl: 16,737	Empl : 12,295	Empl: 13,681
Same Firms: 593	Same Firms: 498	Same Firms: 376
Empl: 12,014	Empl : 16,286	Empl: 8,247
Move within Boston 1979	Move within Boston 1981	Move within Boston 1983
Firms: 6	Firms: 59	Firms: 38
Empl: 154	Emp1 : 2,034	Empl: 973
Start-up 1979	Start-up 1981	Start-up 1983
Firms: 25	Firms: 39	Firms: 21
Empl: 518	Emp1: 634	Empl: 526
Move to Boston 1979	Move to Boston 1981	Move to Boston 1983
Firms: 4	Firms: 10	Firms:
Empl: 24	Empl: 538	Empl:
Move from Boston 1979	Move from Boston 1981	Move from Boston 1983
Firms: (18)	Firms: (53)	Firms: (80)
Empl : (577)	Emp1 : (1,858)	Empl : (2,426)
Out of Business 1979	Out of Business 1981	Out of Business 1983
Firms: (76)	Firms: (97)	Firms: (122)
Fmpl : (1.651)	Empl : (2.101)	Empl : (2.711)

Source: Boston Manufacturing Universe/83



The decline in employment between 1977 and 1979 resulted primarily from 94 firms with 2,228 workers which went out of business or moved from Boston. These losses were partially offset by 29 new firms in Boston with 542 workers.

## 1979-1981

Between 1979 and 1981, 90% of the firms in Boston remained at their 1979 location. Further, the number of firms and employees declined at a rate of 4.1% and 2.2% per year respectively. These declines were primarily the result of firms' outmigration and business closures causing a net employment loss of 2,358.

During this period, the number of firms which expanded workforces (355) over 1979 was greater than that of the previous period. The average firm size of 57 workers was smaller, hence these expanding firms had a smaller impact on aggregate employment. The average size of those firms decreasing employment was 72 jobs and these firms accounted for 17% of firms continuing operations at their 1979 locations. Again, 50% of the firms with continuing operations retained all of their workers. In this period, the 59 firms which moved within Boston had a greater effect upon the neighborhood distribution of manufacturing employment (see Section VI).

## 1981-1983

The most current period, 1981-1983, registered the greatest employment decline, again resulting from the increasing number of business closures and outmigrating firms—a total of 202 firms with 5,137 workers. The reasons given by the departing firms are discussed in Appendix A. This decline was marginally offset by 21 start-up firms but, according to BMU update research, no firms moved to Boston. The number of firms and manufacturing employees during the 1981-1983 period declined at respective rates of 8% and 3.19% per annum, well in excess of long-term rates of change.

In 1983, 892 firms with 47,103 employees continued operations at their 1981 locations. These firms accounted for 88% of the 1983 total number of firms.

Of the firms that continued operation at their 1981 location, 30% increased their workforces; the average size of these firms was 96 workers. These firms represented 52% of total 1983 employment and it appears that the larger firms increasing their workforces helped to partially offset further manufacturing employment decline.

# Outmigration - 1977-1983

Between 1977 and 1983, 151 firms with 4,861 workers moved outside of Boston. The BMU contains a record of the new locations of 79 of these firms. All but 12 of these firms (92%) moved to communities within a twenty-mile radius of Boston, and all but five firms (97%) remained within Massachusetts. The cities/communities which received the greatest number of Boston's outmigrating



firms were Somerville (9 firms), Needham (5), Norwood and Randolph (4 each), and Malden, Newton, Everett, Waltham, Chelsea and Quincy (3 each).

Over the entire six-year period, those firms which moved from Boston employed an average of 33 persons, firms which went out of business employed 21 persons and the average new firms were small, employing less than 20 workers.



## V. SIZE OF MANUFACTURING FIRMS

The firms in Boston with 150 or more employees are a major factor in the level of Boston's manufacturing employment. Although relatively stable from 1979 - 1983, the closing of several large firms since 1983 has create some problem.

In 1983, 53% of the total workforce was employed in the 57 firms employing 150 or more workers (see Table 10). Over half of these large firms were in the food products, apparel, printing and publishing, and electrical equipment industries. The largest firms include two major newspapers, two large publishing houses, one meat packing company, a maker of dairy products, a confectionery, a bakery for a major grocery chain, a razor manufacturer, a maker of controlling devices and a maker of electronic computing equipment.

During the 1977-1983 period, 60% of the firms in the 150+ size class remained in this size class (see Table 5). Twenty-four firms either decreased their workforces or ceased operations in Boston over the period, but 19 increased their workforces to 150+ (seven firms that did not operate in Boston in 1977 operated in the 150+ employee size class in 1983).

Table 5 details the size class shifts of Boston's manufacturing firms. The first column denotes those firms in 1983 which had zero employees as the result of business closures and outmigration (a total of 446 firms). The first row denotes firms which had zero employees in 1977 and by 1983 were operating in different size classes; these are start-ups or firms that moved to Boston. The remainder of the table reads as follows: 266 firms remained in the 1-9 size class over the 1977-1983 period, while 43 firms with 1-9 employees in 1977 advanced to the 10-19 employee class by 1983.

The relative stability of the large firms is also evident because the number of firms in this group declined by 9% (compared to 27% for the total) and employment declined by 9% (compared to 13% for the total). These firms accounted for only 2.4% of the 446 which ceased operations over the 1977-1983 period.

Despite the marked infuence of Boston's large firms, the majority of manufacturing firms in Boston are small. In 1977, 62% of Boston's manufacturing establishments employed fewer than 20 workers and accounted for 12% of total manufacturing employment (see Table 4). By 1983, 58% of the total number of firms employed fewer than 20 workers and accounted for 10% of total employment. This change in the composition of firms' size classes resulted primarily from the volatile business nature of small firms. This is suggested by the fact that 66% of the total firms which either ceased operations or moved from Boston (446 firms) employed fewer than 20 workers, while 51% of the firms (99 in total) which began operations in Boston were in this size class.

In 1983, fourteen of the nineteen manufacturing industries in Boston had at least 50% of the sectors' firms employing fewer than 20 workers. The percentage of firms in the 1-19 employment size class is somewhat higher for



the furniture and fixtures (76%), chemicals (71%), printing and publishing (65%), and instrument products (65%) sectors than for electrical equipment (49%), food (50%), and apparel (41%) industries. Thirty-eight percent of the food industry firms employed 20-99 workers, while the apparel industry had 46% of its firms in this employment size category.

The size class which has shown the greatest number of growing firms is the 50-99 employee group. Over the 1977-1983 period, 19% of the firms operating in 1977 had advanced to higher size classes by 1983. Also, with the exception of the largest and smallest firms, this size class experienced the smallest net loss of firms.



TABLE 4

MANUFACTURING ESTABLISHMENTS BY EMPLOYMENT SIZE CLASS IN BOSTON 1977 - 1983

	E	hments		Employment				
Employment	loyment 1977		198	1983 197		7	7 1983	
Size Class	Number	%	Number	%	Number	%	Number	%
1 - 9	519	40%	340	36%	2,729	5%	1,178	4%
10 - 19	282	22%	209	22%	3,920	7%	2,726	6%
20 - 49	278	21%	200	21%	8,452	15%	6,340	13%
50 - 99	124	9%	100	10%	8,520	15%	6,805	14%
100 - 149	33	3%	45	5%	3,721	7%	4,961	10%
150 - 249	29	2%	24	3%	5,207	9%	4,317	9%
250 +	33	3%	33	3%	23,211	42%	21,675	44%
TOTAL	1,298	100%	951 ====	100%	55,760	100%	48,602	100%

Source: Boston Manufacturing Universe/83



TABLE 5

EMPLOYMENT SIZE CLASS SHIFTS FOR BOSTON'S MANUFACTURING ESTABLISHMENTS

1977 - 1983

## Size Class 1983 in Employment

Size Class	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero	15	37	14	18	6	2	3	4	99
1-9	195	266	43	12	2	1			519
10-19	99	26	118	35	3	1			282
20-49	83	9	30	123	27	4	2		278
50-99	33	2	4	10	51	18	5	1	124
100-149	10				6	13	3	1	33
150-249	8			2	5	3	8	3	29
250+	_3					_3	_3	24	33 1,298
1983 Total	446 ===	340 ===	209	200	100	45 ==	24 ==	33 ==	951 ===

Source: Boston Manufacturing Universe/83



TABLE 6

EMPLOYMENT SIZE CLASS SHIFTS OF BOSTON'S MANUFACTURING FIRMS
1977-1983

Employment Size Class in 1977	% Firms out of business or moved from City by 1983	% Firms in smaller size class in 1983	% Firms in same size class in 1983	% Firms in larger size class in 1983	Total
1-9	38%	0	51%	11%	100%
10-19	35%	9%	42%	14%	100%
20-49	30%	14%	44%	12%	100%
50-99	27%	13%	41%	19%	100%
100-149	30%	18%	40%	12%	100%
150-249	28%	34%	28%	10%	100%
250+	9%	18%	73%	0	100%

Source: Boston Manufacturing Universe/83.



## VI. INDUSTRY TRENDS BY SECTOR AND COMPONENTS OF CHANGE

Nineteen manufacturing industries (SIC 20,22-39) are represented in Boston (see Table 7). Over the 1977-1983 period, thirteen of these industries suffered employment losses. The greatest losses were experienced by the non-electrical machinery (-1,918 jobs), apparel (-1,748), food products (-1,659), printing and publishing (-1,115) and fabricated metals (-549) industries, and the nine remaining industries experienced reductions of fewer than 500 workers each. In 1983, these thirteen industries comprised 83% (40,127 workers) of Boston's total manufacturing employment, compared to 88% in 1977. In total, these industries experienced an 18% employment reduction over the 1977-1983 period.

Nationally, while the majority of these industries suffered employment losses over the 1974-1982 period, the non-electrical machinery and printing and publishing industries actually expanded (U.S. Industrial Outlook, 1984).

Five industries which enjoyed employment gains in Boston over the six-year period were electrical equipment (+861 jobs), instrument products (+469), rubber/plastics (+262), stone/clay/glass (+149), and miscellaneous manufacturing (+149). In total, these five industries increased their combined workforces by 29%.

On a national scale, while electrical equipment and instrument products achieved high employment, growth there is a divergence amongt the remaining industries: rubber/plastics, stone/clay/glass, and miscellaneous manufacturing all experienced decline between 1974 and 1982. Chemicals and non-electrical machinery, which declined in Boston, expanded nationwide (U.S.I.O., 1984).

The high-tech industries in Boston comprise the electrical equipment (SIC 36), instrument products (SIC 38), drugs (SIC 283, a sub-sector of the chemical industry), office computing equipment (SIC 357, a sub-sector of non-electrical machines), and ordnances (SIC 348, a subsector of fabricated metals).\*

In 1977, 87 firms with 6,555 persons were in the high-tech category. By 1983, 74 firms remained but with a larger workforce of 6,999 workers; therefore, 444 jobs were added for a 7% employment increase.

For each of the thirteen industries which experienced total declines over 1977-1983, all declined in both 1977-1979 and 1981-1983 yet in 1979-1981 five of these industries' employment increased at least marginally. Between 1979 and 1981, the printing and publishing industry expanded by 350 workers and primary metals and chemicals expanded by 100 workers. Of the five expanding industries, only stone/clay/glass experienced losses during both the 1977-1979 and 1979-1981 periods.

\*For a complete description of these high-tech industrial classifications and other 3- and 4-digit industrial classifications refer to the STANDARD INDUSTRIAL CLASSIFICATION MANUAL published by the Executive Office of the President, Office of Management and Budget.



Although the BMU observation period is somewhat short (six years), trends have become evident: continued decline in several of Boston's largest industries (food, apparel, fabricated metals, and transportation equipment) and continued growth in the high-tech industries with the exception of office accounting and computing equipment. Announced expansions and business closures in 1984 tend to support the expected continuation of these trends.

The following analysis will present the changes in Boston's largest and growth industries (see Tables 9 and 10). Appendix B contains tables displaying the employment size class shifts for the firms of the larger industries analyzed in this section.

While this analysis focuses on change in employment figures it should be noted that several industries which suffered employment losses actually increasing output due to new technology and other measures to increase productivity.

## FOOD AND KINDRED PRODUCTS

In 1983, 6,676 workers were employed at Boston's 107 food preparation facilities. The eight largest firms (150+ workers) employed 3,071 persons or 58% of the total food industry workforce. The food industry is dominated by meat and fish processing companies, a dairy products company, a large bakery, and two sugar products companies.

Over the period 1977-1983, the number of firms declined by 26 (-20%) and 1,659 jobs (-20%) were lost (see Table 7). Nationally, since 1972, employment in the food industry has been declining at a rate of about .6% annually; however, over this same period output has gradually increased.

In 1977, 12 firms employed 150+ employees, yet in 1983 only 8 remained in this class and 1,436 jobs (or 87% of the net employment decline) were lost in this size category. It becomes evident that the activities of these few large firms have had a marked effect upon the health of the industry.

Over the period 1977-1983, 36 firms which ceased operation or moved from Boston had employed 1,607 persons, while 10 firms employing 603 workers started operations for a net loss of 1,004 workers.

Aggregate employment, measured as net gains minus net losses, declined the greatest during the 1979-1981 period (-1,297 jobs) yet decline occurred in each period. In each of the two-year periods, at least two large firms ceased operations or moved from the City. These include a bakery, a meat packing company, a health food firm, and a liquor distiller.

The 1981-1983 period was one of relative stability where only 200 jobs were lost, yet the food products sector has already registered further decline; in 1984, two large firms in Boston employing 1,215 went out of business.



## APPAREL

One hundred and thirty-nine apparel manufacturers employed 6,408 workers in 1983. Over the period 1977-1983, 1,748 jobs were lost. This 22% decline was the second in magnitude to that of non-electrical machinery. Also over these years the complexion of the industry has changed; traditionally the majority of apparel firms employed a small number of workers. In 1977 the average firm size was 37 workers, yet in 1983 the average size was 46. This is the result of many small firms going out of business. Employment in this industrial sector declined in each of the three survey periods, with the greatest losses between 1979-1981.

Over the period 1981-1983, 92 apparel firms totalling of 2,728 workers moved from Boston or ceased operations; of these firms, 91 had fewer than 100 employees and the average firm size was 30 employees. Forty-four of these firms and their 1266 employees had operated in the Chinatown area (zip: 02111) which had been affected by the Tufts/New England Medical Center expansion and the pressures for additional office space in Central Boston. Despite this sizeable loss, EDIC/Boston has helped several of the Chinatown apparel firms to relocate in other areas of Central and South Boston. Thirty-five firms employing approximately 2000 workers have sought assistance from EDIC/Boston. While many firms have moved to other areas of the City many others have been aided by the renovation and utilization of the Boston Army Base located in South Boston, near Chinatown (Boston Tomorrow: Issues of Development).

Throughout the nation, the apparel industry is suffering from a highly competitive market. Output has increased but the industry has been forced to reduce employment and operate with fewer and larger firms in an effort to be more efficient.

#### PRINTING AND PUBLISHING

Printing and Publishing, Boston's largest industry with 260 firms and 12,116 employees, showed signs of both growth and decline between 1977 and 1983. Growth occurred only between 1979 and 1981 and hence a 8% decline in employment (-1,115 workers) occurred over the 1977-1983 period. The overall decline resulted from the contraction of the industry's 14 largest firms and also from the net employment loss due to outmigration and business closures in 1977-1979 and 1981-1983.

As was shown in Table 4, the number of Printing and Publishing firms contracted by 19%, yet the 8% decline in employment suggests a trend toward fewer, larger firms in the industry. This is in direct conflict with the national trend toward smaller firms; nearly 80% of all firms have fewer than 20 employees (U.S.I.O., 1984). From Table 8, we see that in 1983, 25 firms were in the size class 100+ employees, while in 1977 there were only 18. In 1977, 283 firms had between 1 and 49, employees while in 1983 only 216 were in this size class.

Between 1977 and 1979, 19 small firms with 143 workers either moved from Boston or ceased operations, while eight firms with 158 persons started operations or



moved to Boston. It follows that the net employment decline of 1,125 persons resulted from the contraction of the eight largest firms by 1,394 workers; this was somewhat offset by the strength of the mid-size printing and publishing firms.

Between 1979 and 1981, 26 small to mid-sized firms employing 328 workers either ceased operations or moved from Boston, including a lithograph company with 210 persons, which moved to Westwood. This total loss of 537 workers was partially offset by a gravure printing company with 245 workers, which moved to Boston, as well as nine small firms which started up in Boston and employed 150 workers. The net increase in employment over this period can be attributed to the demonstrated strength of the large firms in adding 537 employees.

The 14 largest printing and publishing firms continued to increase their workforces to 6,736 in 1983, i.e., 127 workers were added. These firms comprised 56% of the industrial sector's employment. The net decline resulted from the outmigration of 16 firms with 483 persons, especially two book publishers with 250 employees and a letterpress printing company with 93 employees.

# FABRICATED METALS

With 60 firms and 4,532 workers in 1983, the fabricated metals industry (which consists of firms engaged in the production of such items as metal cans, tinware, hand tools, metal forgings and non-electrical heating apparatus) was Boston's fourth largest industry group. Over the period 1977-1983, the largest firms (100+) maintained stable workforces, while the smaller firms accounted for the greatest number of lost jobs. In 1977, the average firm employed 56 workers, yet in 1983 the average increased to 75. Since 1977, firms with fewer than 100 workers accounted for all the firms which moved out or ceased operations and many of these firms also shifted to lower employment size classes (See Table B-4). Over the period 1977-1983, the average size of the firms which moved from Boston or ceased operations was 19 workers; this average is small relative to the average for all of Boston's manufacturing industries. A total of 34 firms and 654 employees were lost.

# NON-ELECTRICAL MACHINERY

In 1983, the non-electrical machinery industry which consists of firms engaged in the production of machines powered by built-in or detachable motors such as tractors, turbines and power shovels (the catagory does not include household appliances) was the fifth largest of Boston's manufacturing sectors. Included in this industry group is the sub-group, office computing and accounting machines, considered to be a high-tech industry yet not necessarily considered a high-growth industry.

From 1977 to 1983, non-electrical machinery lost the greatest number of jobs of any single industry (-1,914 workers or -38%). This decline is primarily attributable to the contraction of the industry's three largest firms accounting for 1,100 jobs lost, as well as business closures and



outmigrations. The office computing equipment sector in 1977 had three firms and 2,150 workers, yet by 1983, 2 firms with 1,286 persons remained; this represents an employment decline of 40% (-864 jobs).

Table A-5 shows that only seven firms advanced from their 1977 employment size class to a larger class by 1983. While 10 firms contracted into smaller employment size classes, in total, another 33 ceased operations or moved from Boston.

# ELECTRICAL EQUIPMENT

During 1977-1983, the electrical equipment industry enjoyed the greatest employment growth of any manufacturing industry in Boston, 861 jobs were added for a 39% increase. Employment grew during each of the two year periods. This growth is the result of the strong performance by the industry's large firms.

In 1977, large firms (150+ employees) numbered four with a total of 1,250 workers. By 1983, eight firms were in the large-size group and employed 2,190 persons, representing a net increase of 905 workers. Between 1979-1981, three firms began operations in Boston and by 1983 they employed 250 or more employees.

Among the industry's eight largest firms, five expanded their workforces; these firms are engaged in the manufacture of electronic components, electrical industrial machinery or household appliances. The three remaining large firms contracted employment; these firms manufacture current-carrying devices, electrical equipment for internal combustion engines or switchgear.

# TRANSPORTATION EQUIPMENT

Boston's transportation industry has been dominated by ship repair companies and engine parts manufacturers.

Transportation equipment traditionally has been a strong industry despite there being only two large companies. In 1977, six firms employed 883 persons for an industry average firm size of 147 workers. In 1983 the average was reduced to 120 workers per firm; five firms employed 513 persons.

Over the period 1977-1983 the industry experienced both decline and growth. Between 1977 and 1979, employment increased by 361, due to dramatic employment increases by three ship repair firms. A subsequent decline in transportation equipment resulted from two large ship builders that ceasing operations in Boston, totalling 999 workers. Industry stability has been maintained by the stable smaller engine parts manufacturers and a single ship repair corporation that started operations in Boston between 1981 and 1983.



# INSTRUMENT PRODUCTS

Along with electrical machinery, the instrument products sector is considered a high-tech, high-growth industry which also enjoyed substantial employment gains (+29%) over the 1977-1983 period. Instrument products in Boston was dominated by a single large manufacturer of measuring and controlling devices that enjoyed nearly 100% employment growth during 1977-1983. In contrast, 65% of the 26 firms in this industry in 1983 employed fewer than 20 persons; these firms are principally engaged in the manufacturing of medical or dental instruments and orthopedic and optical supplies.

From 1977 to 1983, 14 firms with 192 persons ceased operations and three firms with 102 persons moved from Boston. The majority of these firms employed fewer than 10 employees except a laboratory equipment firm which moved from Boston between 1977 and 1979 and an optical supplies manufacturer with 145 workers which ceased operations.

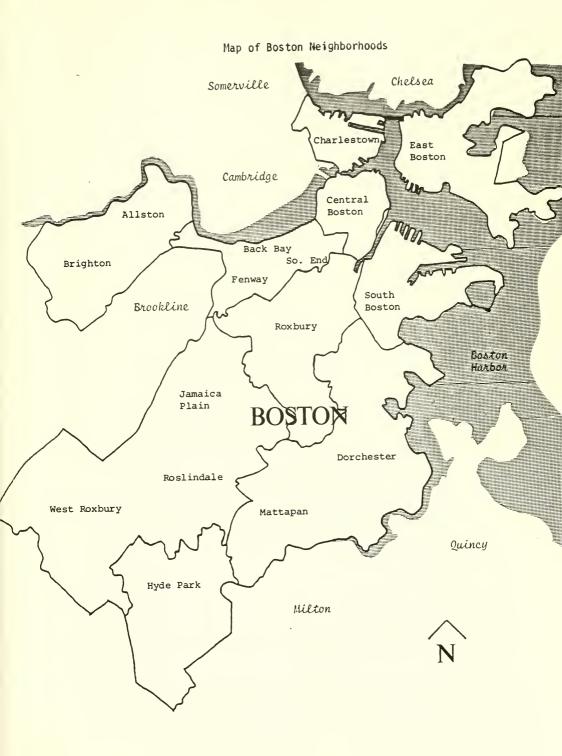
# RUBBER/PLASTICS

The Rubber and Plastics Industry's 24 firms and 1,259 workers in 1983 account for only 3% of total manufacturing firms and employees in Boston, yet its 26% employment growth over the 1977-1983 period is note worthy. The industry's increased employment level has resulted from expansion by its two largest firms. A fabricated rubber products company with 160 workers in 1983 increased its workforce by 357% over its 1977 level, and a manufacturer of athletic footwear with 500 workers in 1983 enjoyed a 100% workforce increase over its 1977 level. Both of these firms are located in the Allston/Brighton area.

# STONE/CLAY/GLASS

This industry's employment increased by 147 persons (135%) between 1977 and 1983, going from 22 firms employing 423 workers to 17 firms with 570 employees. This increase can be attributed to two large firms which employed a total of 350 workers in 1983: a concrete company expanded its workforce by 122%, and a plaster manufacturer expanded employment by 30% between 1977 and 1983.







Printing/Publishing Fabricated Metals Electrical Equip. Transportation Equip. Estab. 939 383 42 23 37 18 CHONGE\_IN\_NUMBER\_DE\_BOSION\_MONUEOCIURING\_ESIGBLISHMENIS 5003 13,231 1,487 2,697 1,107 8,156 8,335 1,591 2,195 5,087 5,081 1,139 8821--1881--1872--1972--1881--1883 595 883 423 997 864 531 12 Estab 201 311 41 54 12 4 20 ω 32 80 28 18 Iobs 12,106 2,369 1,195 7,944 8,189 2,528 4,862 1,317 1,032 1,114 1,749 1,244 4,887 435 704 384 12 IABLE\_Z Estab. Jobs 297 172 30 39 ដួ 51 18 12,466 2,476 6,892 4,212 2,990 1,223 1,204 4,790 1,089 858 1,933 590 738 911 366 419 987 16 Estab. 260 139 26 40 3 2 2 4 8 3 60 17

12,116

-19%

-10%-24% -37% -46%

8 23

6,408

756

30%

34% 21%

45%

460 294

23%

2,379 1,088

-24%

12%

1,005

- 32% + 35%

26%

73] 570 1,259

12

1

8 6 8

Rubber/Plastics Petroleum Chemicals

Leather

26

Paper Products Furniture Apparel Textiles

 $\omega_{\omega}$ 31

Primary Metals Stone/Clay/Glass

223

Machinery

Miscellaneous

TOTAL

1,298

55,780 

1,233 1: 11

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29%

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TABLE 9

COMPONENTS OF CHANGE FOR SELECTED BOSTON INDUSTRIES

1977 - 1979 - 1981 - 1983

	19	77	197	9	198		198	3
	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.
IC 20 FOOD PRODUCTS								
otal ontinuous Operations:	133	8,335	123	8,189	123	6,892	107	6,676
Up:			23	2,692	34	2,143	40	2,859
Down: Same:			25 79	2,566 2,792	20 57	2,156 2,252	28 36	2,181 1,513
ove to Boston								
ove Within Boston tart-up			 4	139	8 4	236 105	1 2	20 103
ove from Boston ut of Business			(1)	(102) (447)	(4)	(105) (230)	(5)	(173) (441)
IC 23 APPAREL								
otal	220	8,156	201	7,941	172	6,858	139	6,408
ontinuous Operations: Up: Down: Same: love to Boston love Within Boston			61 46 89 1 2	3,927 1,789 2,134 12 22	45 26 90 1 6	1,847 906 3,749 9 261	39 35 50  12	2,662 1,441 1,520  681
tart-up love from Boston lut of Business			2  (22)	60  (618)	6 (10) (25)	86 (491) (639)		104 (476) (504)

Cource: Boston Manufacturing Universe/83



TABLE 9 (Cont.)

COMPONENTS OF CHANGE FOR SELECTED BOSTON INDUSTRIES

1977 - 1979 - 1981 - 1983

	10	77	1979		198	1	198	1
		EMPL.		EMPL.		EMPL.	FIRMS	
PUBLISHING AND								
Total	323	13,231	312	12,106	297	12,466	260	12,116
Continuous Operations: Up:			77	3,630	94	5,622	76	7,177
Down: Same:			81 146	5,482 2,836	43 128	1,638	61 112	3,027
Move to Boston			140	4	2	4,311 250		1,852
Move Within Boston				254	21	495	8	51
Start-up Move from Boston			7 (3)	154 ( 33)	9 (10)	150 (322)	3 (16)	9 (483)
Out of Business			(16)	(110)		(215)		(329)
SIC 30 RUBBER/PLASTIC								
Total	32	997	31	1,032	28	1,223	24	1,259
Continuous Operations:			6	572	10	398	9	832
Down:			8	141	5	144	7	307
Same:			16	311	11	277	5	74
Move to Boston Move Within Boston					1	400	2	39
Start-up			1	8	i	4,	1	7
Move from Boston			(1)	(8)	(1)	(3)	(2)	(80)
Out of Business			(1)	(13)	(3)	(22)	(3)	(36)

Source: Boston Manufacturing Universe/83



TABLE 9 (Cont.)

COMPONENTS OF CHANGE FOR SELECTED BOSTON INDUSTRIES

1977 - 1979 - 1981 - 1983

	19	77	1979		198	1	198	3
CIC 22 CTONE/CLAV/CLACC	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.
SIC 32 STONE/CLAY/GLASS								
Total	22	423	20	384	18	366	17	570
Continuous Operations: Up:			2	168	3	137	4	476
Down:			5	31	4	137	3	36
Same:			12	182	9	69	8	45
Move to Boston Move Within Boston			1	3	1	20	1	7
Start-up					i	3	i	6
Move from Boston Out of Business			(1)	( 10) ( 5)	(3)	(9)	(1)	(3)
out of business			( 1)	( 5)	(3)	( 3)	( 1)	( 3)
SIC 34 FABRICATED METAL	<u>s</u>							
Total Continuous Operations:	90	5,081	85	4,887	73	4,790	60	4,532
Up:			17	3,673	29	978	12	2,456
Down: Same:			31 37	732 482	13 27	3,135 591	19 25	533 498
Move to Boston								
Move Within Boston					1	15	3	39
Start-up Move from Boston			(1)	(35)	3 (4)	71 (88)	(6)	6 (122)
Out of Business			( 4)	(124)	(11)	(179)	(8)	(106)

Source: Boston Manufacturing Universe/83



TABLE 9 (Cont.)

# COMPONENTS OF CHANGE FOR SELECTED BOSTON INDUSTRIES

1977 - 1979 - 1981 - 1983

	19	77	197	79	198	31	19	983
	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.	FIRMS	EMPL.
IC 35 NON-ELECTRICAL								
otal	88	5,087	80	4,862	75	4 212	57	2 160
ontinuous Operations:	00	3,007	00	4,002	75	4,212	37	3,169
Up:			16	3,282	28	1,802	12	496
Down:			27	951	10	1,826	21	2,256
Same:			37	629	31	447	22	397
ove to Boston					1 5	50 87		10
ove Within Boston tart-up					5	07	1	18 2
ove from Boston			(4)	(247)	(4)	(227)	(5)	( 38)
ut of Business			(4)	(40)	(2)	(6)	(14)	(283)
10								
TO SE ELECTRICAL FOURD	MENT							
IC 36 ELECTRICAL EQUIP	MENI							
otal	44	2,195	47	2,528	47	2.990	41	3,056
ontinuous Operations:		•		•				•
Up:			13	1,318	19	1,578	15	1,478
Down:			14 15	844	15	556 452	10 13	1,210 355
Same: ove to Boston			15	152	15 2	167	13	355
ove Within Boston			1	105	3	127	1	7
tart-up			4	109	1	110	2	6
love from Boston					(1)	(6)	(5)	(171)
ut of Business			(2)	(15)	(2)	(8)	(3)	(37)

ource: Boston Manufacturing Universe/83



TABLE 9 (Cont.)

COMPONENTS OF CHANGE FOR SELECTED BOSTON INDUSTRIES

1977 - 1979 - 1981 - 1983

	19 FIRMS	77 EMPL.	197 FIRMS	79 EMPL.	FIRMS	981 EMPL.	FIRMS	983 EMPL.
SIC 37 TRANSPORTATION E	QUIPMENT							
Total	6	883	5	1,244	5	738	5	513
Continuous Operations: Up:			4	1,239			3	258
Down:			1	5			1	55
Same:					2	559		
Move to Boston					1	28		
Move Within Boston					1	147 6	1	200
Start-up Move from Boston					(1)	(59)		200
Out of Business			(1)	( 55)	( ií	(500)	(1)	(499)
SIC 38 INSTRUMENT PRODU	CTS							
Total Continuous Operations:	33	1,591	29	1,749	29	1,933	26	2,060
Up:			5	1,243	7	1,640	8	1,774
Down:			4	290	7	164	5	186
Same:			19	213	11	90	9	49
Move to Boston								
Move Within Boston							2	12
Start-up			1	3	4	39	2	( 33)
Move from Boston Out of Business			(2) (3)	( 80) ( 23)	(4)	(155)	(1) (2)	( 22) ( 14)

Source: Boston Manufacturing Universe/83



KEY FOR NUMBERED

# IBBLE\_10

# LARGE\_EIRBS\_BY\_INDUSTRY\_IN\_BOSTON\_(150+\_EBPLOYEES)

	39	မ္ဆ	37	မွ	35	4	ည္ထ	ည္က	31	မွ	29	83	27	26	25	24	ಬ್	20	20	SIC
TOTAL	Miscellaneous	Instruments	Transportation Equip.	Electrical Equip.	Machinery	Fabricated Metals	Primary Metals	Stone/Clay/Glass	Leather	Rubber/Plastics	Petroleum	Chemicals	Printing/Publishing	Paper Products	Furniture	Mood	Apparel	Textiles	Food Products	Industry
62		ω	N	4	ÇT		ω		ľ	<b>j</b> t	1	ω	12	<u></u>	1	_	10	i	12	Esiab.
28,418	150	1,125	700	1,205	3,230	2,960	505	t i	800	250	-	2,080	7,466	300	150	250	1,940	i	5,307	1977 Estabilions
56		1	ω	4	4	n	1	» (0-1 0-04 ).	<b>-</b>	<u>, , , , , , , , , , , , , , , , , , , </u>	1	4	12	ಣ	<b>,</b>	<b>J</b>	82	-	10	Estab.
27,215	400	1,100	1,179	1,308	3,250	3,200	175	1	500	325	1	1,935	6,072	490	205	250	1,762	1	5,064	79 70bs
60	1	ro	<b>-</b>	6	4	ω	ω	i	<u></u>	гu	1	4	14	rs	1	<b>-</b>	6	1	10	1281 Estab. lobs
26,444	-635	1,550	499	1,742	2,640	3,223	580	9 9 1	300	575	:	1,987	6,609	505	1	200	1,289	-0.00	4,110	Jobs
57		<u>-</u> -	N	00	ω	n	-	נה	r)	ſΰ		ಬ	14			den i	7	*	8	128 Esial.
25,992	008	1,550	420	2,190	1,702	3,166	230	230	500	660	!	1,884	6,736	269	1	10 110	1,584	***************************************	3,871	33 19bs
7.6 -	1		-40%									- 9%			}	9	-18%	100	-27%	Z_Change Eme_ZZ=83

Source: Boston Manufacturing Universe/83



IBBLE\_11

# COBPONENTS OF CHANGE OF ESTABLISHMENTS 1977 -- 1979 -- 1981 -- 1983

SIC_20_E000_PRODUCTS	EIRUS 12	EUPL.	EIRHS	EBPL.	EIRMS EARL	EAST.	EIRMS	IRMS EXPL.
Total	12	5,307	10	5,064	10	4,110	8	3,871
with 150+ Employees:			9	4,884	9	3,960	6	3,515
Continuous Operations size increased to 150+			_	180	1	150	63	275
Continuous Operations below 150 Employees			_	75				
Move to Boston			1	í		Ĭ	i	į
Start-up			1	1	-	-	í	ļ
Move from Boston			;	i	(1)	(180)	į	ţ
Out of Business			ı	ŧ	3	1	(1)	(200)
SIC_23_APPAREL								
Total	10	1,940	80	1,762	6	1,289	7	1,584
with 150+ Employees:			8	1,762	6	1,289	ហ	1,191
size increased to 150+			1	1	***	!	ru	403
below 150 Employees			D	220	<u>μ</u>	75	-	130
Move to Boston			1	1	1	1	1	1
Start-up			!	-	1	1	*****	
Move from Boston			ł	<b>;</b>	(1)	(249)	1	1
Out of Business				1	į.	i	!	1



# IBBLE\_11\_(Con't)

# T3ZZ---13ZZ---1381---1383 \*\*DIH-15O+-EMPLOYEES-BY-INDUSTRY LOMPONENTS-DE-CHONGE-DE-ESTABLISHMENTS

Out of Business	Move from Boston	Start-up	Move to Boston	Continuous Operations	Size increased to 150+	Continuous Operations with 150+ Employees:	Total	SIC 27 PRINIING/PUBLISHING
							12	EIRnS
							7,466	ENPL.
1	i	!	-	1	1	12	12	EIRHS
1	1	1	1	i	1	6,072	6,072	EMEL.
	(1)	1	1	<b>1</b>	ω	10	14	EIRBS
4.	(210)	-	245	120	505	5,884	6,609	1281 IRMS EMPL.
ļ		į	****	<b>⊢</b>	<b>-</b>	13	14	EIRWS
1	ļ	1	ŀ	141	165	6,571	6,736	EIRNS EMEL.

# OLL OTHER INDUSTRIES (EXCEPT SIC: 22. 29. 8.32\*)

Move from Boston Out of Business	Start-up	Move to Boston	Continuous Operations below 150 Employees	Continuous Operations size increased to 150+	Continuous Operations with 150+ Employees:	Total
						ස ස
						13,705
1 🖰	i	ì	7	٥	20	26
(200)	1	i	945	1,325	12,992	14,317
î :	į	<u>,</u>	ω	7	22	38
(500)	i	150	372	1,187	13,129	30 14,436
	, , ,	i	7	6	21	28
(499)	200	1	743	1,120	12,481	13,801

\*No firms with 150+ employees in SICs 22, 29 and 32.

Source: Roston Manufacturing Universe/83



# VII. NEIGHBORHOOD DISTRIBUTION OF MANUFACTURING EMPLOYMENT IN BOSTON

The analysis in this section is based upon the division of the City into ten neighborhood areas (see Appendix E). In 1983 four of the neighborhood areas supported at least 10% of the manufacturing firms: South Boston (24%), Central Boston (21%), Roxbury (15%), and Back Bay/Fenway/South End (10%). Because these four areas have a small average firm size, their percentages of total employment in the City differs from their share of firms, South Boston (22%), Central Boston (11%), Roxbury (9%), and Back Bay/Fenway/South End (11%). The neighborhoods with the highest average firm size are those dominated by large firms: Charlestown, East Boston, Allston/Brighton and Dorchester/Mattapan.

Over the 1977-1983 period, only East Boston enjoyed a net employment gain due to the expansion of many of its largest firms. The largest losses of employees occurred in Roxbury, Central Boston, and Back Bay/Fenway/South End (see Table 11) where large firms contracted and many small firms ceased operations. Each area's percentage share of total employment changed during this period; those areas dominated by large firms increased their share by 1%-2% (i.e., East Boston, Charlestown, Allston/Brighton, Dorchester/Mattapan), while the areas with a predominance of small firms experienced a percentage decline (i.e., Hyde Park, Roxbury, Back Bay/South End/Fenway). Central Boston and the Jamaica Plain/Roslindale/West Roxbury maintained a constant percentage share of total manufacturing employees.

The following presentation allows one to draw conclusions concerning the health of each area's manufacturing sector. Tables 12 and 13 detail the industrial composition of each neighborhood in 1983, and Table 14 displays the components of change over the 1977-1983 period which has led to the 1983 composition.

# SOUTH BOSTON

Long the traditional location of manufacturing industries, South Boston continues with a stable and substantial share of both firms and employment. South Boston's 223 firms and 10,608 employees in 1983 represent the greatest percentage of firms (24%) and workers (22%) in Boston. The ten firms in South Boston with 150+ workers employed 4,900 persons (see Table 16). This is the greatest concentration of large firms in the City.

South Boston's largest industries include fabricated metals (72% of the industry in Boston, including one metal fabricating company alone accounting for 65%), electrical machinery (26%), apparel (26%), printing and publishing (17%), and food products (15%).

The average firm's size in South Boston is 41 workers, below Boston's average of 51. Small firms (1-19 employees) comprise 37% of South Boston's firms, yet the large firms dominate several industries: three printing and publishing firms employ 665 workers, two firms in electrical machinery employ 605 workers, as well as the aforementioned single firm in fabricated metals.



Between 1977 and 1981, South Boston lost 998 manufacturing jobs (9%). This net employment decline resulted primarily from 37 firms with 1,482 workers which moved from Boston and 56 firms with 735 workers which ceased operations. While the majority of these firms were small to mid-sized, seven had 100 or more employees. Two publishers with 330 workers, as well as one printer with 100 jobs moved from Boston. One poultry company with 120 workers and a ship builder with 500 persons ceased operations. Between 1979 and 1983, 13 firms with 239 workers moved to another Boston neighborhood. Ten South Boston firms moved within South Boston to EDIC/Boston's Boston Marine Industrial Park.

These losses were somewhat offset by 25 firms with 359 workers that started operation in South Boston or moved to South Boston from outside Boston. Twenty-nine firms with 938 workers moved to South Boston from other City neighborhoods.

# CENTRAL BOSTON

Once vying with South Boston as the City's leading manufacturing location, by 1983 Central Boston had slipped to a clear second. In 1983 Central Boston contained 21% of Boston's manufacturing firms and 17% of the City's manufacturing employment. The vast majority of firms (65%) in Central Boston are engaged in apparel manufacturing and printing and publishing. Most of these firms were small (average size of these firms was 35 workers), yet a single book publisher accounted for 29% of Central Boston's printing and publishing sector employment. Large companies also dominated Central Boston's other large industrial sectors: a fish processing company and a bakery accounted for 83% of Central Boston food industry employees, and a single controlling device manufacturer employed nearly all of the instrument products employment.

Between 1977 and 1983, a net decline of 1,515 jobs was registered in Central Boston's manufacturing sector. This loss is second in magnitude only to Roxbury's employment decline. A total of 94 firms with 2,708 workers either moved from Boston or ceased operations over the six-year period (see Table 16). These firms which ceased operation in Central Boston were primarily mid-sized apparel firms from the Chinatown area. The two largest firms contributing to this decline were a box manufacturer with 100 workers and an offset printer with 130 workers. Both moved from Boston between 1981-1983. Central Boston also experienced the greatest loss of any neighborhood as the result of 25 firms with 670 workers which moved to other Boston areas; most of these were apparel firms. EDIC/Boston has helped to relocate 17 of these manufacturing firms in other areas of the City of Boston.

Central Boston's large number of outmigrating firms and business closures were offset partially by the expansion of large firms. Three hundred and twenty-two jobs were added by small start-up companies and 281 jobs were added by small firms moving to Central Boston from other Boston neighborhoods; the majority of these firms were printers or publishers.

The eight large firms operating in Central Boston in 1983 had experienced a 41% increase in employment over the 1977-1983 period, and 62% of the 1,197 increase



in jobs was attributed to the expansion of a single instrument products firm and an electrical equipment company which began in 1979 with 75 workers and expanded its workforce by 25% by 1983.

# DORCHESTER/MATTAPAN

Dorchester and Mattapan's 76 manufacturing firms with 6,207 employees in 1983 constitute the third largest concentration of manufacturing jobs in the City. With an average firm size of 81 employees, it is second only to Charlestown's firm average of 139 workers. Dorchester and Mattapan contain ten printing and publishing firms with 3,190 workers, exceeding that of South or Central Boston. Included in the printing and publishing sector is a daily newspaper comprising 20% of the industry total, and also three printers employing 615 workers. One meat packing company which employed 600 workers accounted for 71% of the food industry in this neighborhood, and one switch gear manufacturer comprised 77% of the area's electrical machinery employment.

Over the 1977-1981 period employment declined, yet then reversed and increased between 1981 and 1983. The loss registered in 1979 resulted primarily from business contractions. However, a greater loss experienced between 1979 and 1981 was attributable in large part to a single apparel firm with 249 workers which moved from Boston and 16 small to mid-sized firms which ceased operations in Boston. Further decline also stemmed from a printer with 245 persons which moved from Boston. Increased employment during 1981 to 1983 resulted from the expansion of a few of Dorchester/Mattapan's large firms, especially the large newspaper publisher which increased its workforce by 500 jobs.

# BACK BAY/FENWAY/SOUTH END

In 1983, this area's 97 firms and 5,382 employees were dominated by five firms with 150 or more persons in the printing and publishing and chemical industries. Fifty-seven percent of the printing and publishing sector workers in this area were employed by two large newspaper publishers, one large book publisher, and a large printing company for 1,800 jobs in total. A single chemical company employed nearly all of the area's chemical workers. A household appliance manufacturer with 250 workers in the South End area dominated the electrical equipment sector.

The Back Bay/Fenway/South End area experienced net loss of 1,112 jobs over the 1977-1983 period, with the greatest loss occurring between 1977 and 1979. This decline was due primarily to large firms contracting their workforces and the outmigration and closure of several small firms, primarily printers. A net employment increase between 1979 and 1981 resulted when the large firms re-hired workers as well as 13 firms which started operations in the area. Between 1981 and 1983, a net employment decline resulted as a single publisher decreased its workforce by 150 workers and by the continued outmigration of small firms.



# ROXBURY

In 1983 Roxbury's 139 firms and 4,423 employees comprised 9% of Boston's total manufacturing employment. Food products (16% of Boston's employment total in this industry), apparel (9%), chemicals (22%), leather (44%) and electrical machinery (17%) made up 71% of Roxbury's total manufacturing employment. Although Roxbury had the second smallest average firm size at 32 workers, five large firms with 1,438 employees (see Table 14) dominated these industries: one drug firm employed nearly all of the chemical industry employees, one shoe manufacturer employed most of Roxbury's leather workers, a single meat packer employed 10% of the food industry workers, and one electrical apparatus firm employed 58% of Roxbury's electrical equipment sector.

Over the 1977-1983 period, Roxbury's employment declined by the greatest amount of any neighborhood, a loss of 1,944 workers. Most of this decline can be attributed to the performance of the area's large firms. Of the seven firms in 1977 with 150+ employees only four remained in this larger class in 1983; one provisions company with 200 workers, one distiller with 320 workers and a furniture maker with 150 persons in 1977 had ceased operations by 1983. The remaining large firms all had decreased their workforces over the six-year period, with the exception of an electrical apparatus company which started operations in Roxbury in 1977 and increased its workforce by 268%.

The remainder of Roxbury's employment decline resulted from the outmigration and business closure of mid-sized food companies and apparel manufacturers. Eleven firms with 307 workers moved from Roxbury to other Boston neighborhoods. In total, Roxbury lost 50 firms and 1,549 workers, yet gained 39 firms and 776 workers as companies moved to Roxbury from other Boston neighborhoods. The vast extent of job loss occurred between 1981-1983 and the firms ceasing operations in Roxbury were accompanied by a general employment contraction of existing firms.

# ALLSTON/BRIGHTON

In 1983, forty-one percent of workers in Allston/Brighton were employed by high-tech manufacturing companies. The majority of these persons were employed by three firms with 150+ workers, an electronic computing machine manufacturer, a current carrying device maker and an electronics components maker employing a total of 1,751 persons. The printing and publishing and rubber/plastic sectors in Allston/Brighton were dominated by large firms; in 1983, an athletic shoe manufacturer and a fabricated rubber products maker employed nearly all of the rubber/plastics sector in Allston/Brighton and a commercial printer employed 46% of this area's printing and publishing sector.

Over the 1977-1983 period Allston/Brighton lost 382 jobs. Occurring primarily between 1979 and 1981, the loss resulted from the contraction of existing firms. Over the six-year period, 30 firms with 731 workers moved from Boston or ceased operations. These firms were primarily small to mid-sized with the exception of a bakery for a large supermarket chain with 200 workers and a beverage bottler with 102 workers which ceased operations and moved from



Boston, respectively, between 1977 and 1979. This loss in Allston/Brighton was partially offset by two firms with 499 workers that moved to this area from other Boston neighborhoods and four firms with 154 workers that started operations.

### CHARLESTOWN

Charlestown's 33 firms and 3,301 manufacturing employees in 1983 were dominated by six large firms with 2,715 workers (64%). The majority of these firms were food manufacturers: two sugar refiners, one candy maker, and one dairy company for a total of 2,415 workers and representing 36% of Boston's total food industry employees. The remaining two large firms were a plaster company and a dress maker with 150 persons each.

Over the 1977-1983 period employment remained relatively stable, as only 247 jobs were lost through the contraction of the largest firms. Fourteen small firms with 130 workers ceased operations or moved from Boston over the six-year period, yet these losses were more than offset by four firms with 239 workers that moved to Charlestown from other neighborhoods, including a dress maker with 150 persons.

Charlestown's manufacturing sector will register substantial decline as the result of the closure of two large food manufacturers in 1984, which together recorded a total of 1,215 workers in 1983.

### HYDE PARK

Hyde Park's 37 manufacturing firms and 1,769 workers were concentrated in industries with a sizeable percentage of Boston's sectoral totals: paper products (26%), primary metals (34%), non-electrical machinery (16%).

Employment in Hyde Park remained stable during 1977-1981, yet declined substantially between 1981 and 1983. The majority of this decline resulted from the contraction of large firms, especially an industrial fan/blower maker which eliminated 320 jobs. Over the 1977-1983 period, 13 small-sized firms with 250 workers ceased operations or moved from Boston.

### EAST BOSTON

In 1983, East Boston's 41 firms and 2,654 employees were dominated by the apparel industry (43% of East Boston's total employed and 19% of Boston's total apparel employment) and a single tablewear manufacturer which employed 28% of East Boston's total manufacturing employment. Three apparel firms employed 915 workers, and a ship building/repair firm employed 200 workers in East Boston in 1983.

East Boston was the only neighborhood which enjoyed a net employment gain over the 1977-1983 period. Employment grew steadily during each of the two-year periods, and primarily resulted from strong growth by the large firms with 150+ employees. The four large firms which operated in 1983 experienced a 175%



growth over their 1977 employment levels. Two large firms which operated in 1977, a chewing gum maker and a shipyard, ceased operations; these two firms had a combined employment of 550 in 1977. A shipyard with 200 persons began operations in 1983.

### JAMAICA PLAIN/ROSLINDALE/WEST ROXBURY

This area's 37 firms with 1,769 workers in 1983 comprised mostly small firms; the average firm size of 27 workers was the smallest in the City. Employment was concentrated in the printing and publishing and non-electrical machinery industries which contain the area's two large firms: a lithographer with 186 workers in Jamaica Plain and a service industry machine manufacturer with 166 workers in West Roxbury.

The majority of this area's net employment decline of 484 jobs occurred between 1977 and 1979. During these two years, five small firms ceased operations, and a vacumn cleaner manufacturer with 200 persons moved from Boston. The remainder of the six-year period saw 15 small firms with 56 employees cease operations or move from Boston as well as an optical manufacturer with 145 workers which moved from Boston between 1979 and 1981. In 1977, five large firms operated in this area and by 1983 only two of these large firms still remained in that class but with reduced workforces. Two large firms moved from Boston and a primary metal firm decreased its employment level to become a mid-sized firm.



HANNEGCIURING\_EKPLOYKENI\_BNB\_ESIABLISHKENIS\_IN\_BUSION BY\_NEIGHBORHOOD WIIH\_PERCENIAGE\_DE\_IOIAL\_BOSION\_EKPLOYKENI

IBBLE\_12

	Jamacia P Roslind Hyde Park	Roxbury	East Boston Back Bay/Fe South End	Allston/Br Charleston	Central Bost	Neishpachood
TOTAL	Jamacia Plain/ Roslindale/W. Roxbury Hyde Park	Roxbury Dorchester/Mattapan	East Boston Back Bay/Fenway South End	Allston/Brighton Charleston	Central Boston	achood
1,298	45 %	171 104	136	: 요 <b>%</b>	330 276	19 Eicus
55,780	1,844 _2,381	6,367	6,494	4,656 3,548	9,939 11,606	1977 Enve
1,233	64 45	165	120	77 31	299 284	Eicms_
54,272	1,453 _2.314	5,997 6,517	5,469	4,638 3,314	10,140	1979 1979
1,132	55 41	164 89	113	68 27	263 263	19 Eirws
51,914	1,424 _2_388	5,751 5,956	5,616	4,247	9,844 11,028	1981
951	50 3Z	139 76	71.	61 24	223 203	1983
48,602	1,360 _1,262	4,423 6,207	5,382	4,274 3,301	8,424 10,608	83 Eme



CHONGE\_IN\_BONUEGETURING\_EMPLOYMENT\_BY\_NEIGHBORHOOD\_OE\_BOSTUN
1016L\_BUNION\_EMPLOYMENT\_BY\_NEIGHBORHOOD\_OE\_BOSTUN
1927\_=\_1983

TABLE\_13

TOTAL	Jamaica Plain/Roslindale/ West Roxbury Hyde Park	Back Bay/Fenway/South End Roxbury Dorchester/Mattapan	Allston/Brighton Charlestown East Boston	Central Boston South Boston	
55,780	1,844 _2 <b>.381</b>	6,494 6,367 6,802	3,548 2,143	9,939 11,606	1977 Eb2
100%	3%	721 721 721	6% 4%	87 217 217	% of Total
48,602	1,360 _1.Z62	5,382 4,423 6,207	3,301 2,854	8,424 10,608 4,274	1983 EMB
7007	32	75.1 7.6 7.11	77.	17% 22% 9%	% of Total
-7,178	- 484 412	-1,944 - 595	- 247 + 711	1,515 382 382	Change ZZ::83
- 12%	= 26% = 26%	- 31%	- 7% - 33%	- 8% - 9% - 15%	% Change ZZ=83

Source: Boston Manufacturing Universe/83



DISTRIBUTION OF JOBS IN BOSTON'S NEIGHBORHOODS BY INDUSTRY, 1983

TOBLE\_14

	TOTAL	39	မ္တ	37	<u>3</u>	35	ω <b>4</b>	မ္မ	ည္က	မှု	မွ	29	83 83	27	26	ව <b>ර</b>	<u>ಬ</u>	ដ	22	20	OIS	
	8,424	116	1,586	1	314	9	105	!	203	3	9	•	344	2,174	189	138	13	2,104	218	837	Central Boston	
H H H H	4,274	4Z	56		519	1,499	204	1	76	100	680		70	541	1	4 00	6	193	25	258	Allston/ Brighton	
	5,382	132	165	55	313	105	49	1	70	i	٥	l i	1,111	3,157	4	17	12	179	}	***	South End.	Back Bay
	3,301	-	ļ	-	7	61	72	1	158	******	15	1	17	128	220		;	157	40	2,425	South End/ Charlestown	
# C P C P C P C P C P C P C P C P C P C	6,207	18	86	1	513	387	198	289	18	54	80	***	24	3,190	185	132	!	190	1	843	Dorchester/ Mattaean	
	2,854	202	1	200	9	13	95	S	1	50	100	1	~2	777	1	54	7	1,245		90	East Buston	
11	1,769			i	44	514	242	250	-	***	1 1	12	29	209	282	20	25	5	1	80	Hyde Pack	
	1,360																				Roslindale/	Jamaica Plain/
81 81 11 11	4,423	702	116	30	515	124	229	30	6	442	158	1	512	132	70	155	105	551	35	1,104	Roxbucz	
	10,068	163	. 6	823	804	181	3,293	65	55	294	174		134	2,072	138	148	110	1,644	142	987	Sou th	
11 11 14 14	48,602		2,060	513	3,056	3,169	4,532	/31	570	1,005	1,259	27.	2,3/9	12,116	1,088	756	294	6,408	460	6,676	Total	



DISTRIBUTION OF FIRMS IN BOSTON'S NEIGHBORHOODS BY INDUSTRY, 1983

IBBLE\_15

51 91 13 13 14	1:	11			11 11	All 100 cm and and					
951	223	139	50	37	41	76	24	97	61	203	TOTAL
50		2			4	ro		6	L	15	39
26	N	N	N	ì	1	ω	1	9	ω	6	38
'n	n	-	İ	!	<b>—</b>	1	9 8 8	_	1	}	37
41	ſ	10	N	N	-	4	-	6	٥	4	36
57	15	4	6	٥	N	11	rv	<b>-</b>	10	ω	35
60	15	10	ω	6	ω	10	_	<b></b>	Ç	6	34
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Istal	South At you	Raxbucx	Jamaica Plain/ Roslindale/ Wa_Roxbucy	Hyde Park	East Boston	Dorchester/ Mallapan	Charlestown	Back Bay South End/ Eenway	Allston/ Brighton	Central Boston	JIS

Source: Boston Manufacturing Universe/83



COMPONENTS\_OE\_CHANGE\_EDR\_MANUEACTURING\_INDUSTRIES

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Nove to another neighborhood Nove from Boston Out of Business	Move within Boston	move to Boston	Sale:	Down:	£6:	Continuous Operations:	6LLSICHZBRIGHION	Out of Business	Move from Boston	Move to another neighborhood	Start-up	Move within Boston	have to Boston	Same:	Down:	Lp:	Continuous Operations:	Total	CENTRAL BOSTON	
						86	)											330	EIRDS	1977
						4,656												9,939	EDEL	1 1
(4)		100 44	31	16	83	//	}	(29)	(3)	(일)	7	<u></u>	1	169	52	70		299	EIRMS	1979
(165) (268)	1 1	Į Į	433	643	3,562	4,638		(587)	(54)	(10)	182	ω	1	3,197	2,166	4,592		10,140	EMEL	79
( 2) ( 4) ( 4)	<u>-</u> №	ļ	24	15	26	89	į	(15)	(10)	(10)	7	80	<u></u>	152	35	65		268	EIRMS	128
(136) ( 37) ( 34)	499	1	428	1,904	1,366	4,247		(409)	(296)	(148)	72	126	150	4,025	897	4,572		9,844	EMPL.	8
( 4) (4)	ာ ယ	****	20	15	20	61		(30)	(17)	(13)	4	8		93	50	47		203	EIRMS	1283
( 22) ( 32) ( 32)	104	# A A B	435	1,819	1,898	4,274		(555)	(807)	(512)	89	153	1	2,167	1,333	4,703		8,424	EMPL.	83



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Total	1/1	6,36/	201	5,77/	101	70/40	1.37	149110
Continuous Operations:							!	
Up:			41	2,289	39	1,490	39	1,866
Down:			38	2,160	85	1,269	4£	1,658
Same			78	1,383	76	2,443	48	809
More to Boston			•	1	<u>_</u> ^	נה מ	1	
ייסאפי ניס מיסט ניסיו			2	2.6	1.4	443	D	79
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Move to another neighborhood	ā.		( ල )	( 18)	(5)	(117)	(4)	(172)
Maye from Boston			( 1)	( 10)	(5)	(142)	(11)	(284)
Out of Business			(8)	(356)	( 9)	(113)	(16)	(644)
SOUISOS_HIVOS	777		202	2002	2	11 020	ນ	10-608
Continuous Operations:	6/0	114000	107	109004	503	7 1 9 000	(	10400
Up:			69	7,560	95	3,234	73	6,197
Down:			97	2,256	44	4,726	56	2,804
Same:			106	2,060	92	2,292	84	1,210
Move to Boston			4	24	<u></u>	9	1	į
Move within Boston			1	1	ry Cy	601	7	382
Start-up			ω	164	ده	166	ω	15
Move to another neighborhood	ă		!	-	(6)	(160)	(7)	( 79)
Move from Boston			(a)	( 21)	(10)	(650)	(24)	(811)
Out of Business			(6)	( 30)	(24)	(828)	(65)	(681)
•								



I88LE\_16\_(Coo't)

# COMEDNENTS\_DE\_CHONGE\_EOR\_MONUEOCTURING\_INDUSTRIES

### BY\_NEIGHBORHOOD\_=\_1227\_=\_1281\_\_=\_1283

Continuous Operations: Lp: Down: Same: Move to Boston Move within Boston Start-up Move to another neighborhood Move from Boston Out of Business	BACK_BBY:_EENWAY SOUTH_END Total Continuous Operations: Up: Down: Same: Move to Boston Move within Boston Start-up Move to another neighborhood hove from Boston Out of Business CHARLESIOWN Total	
Ç	1927 15 EMPL. 36 6,494	
	EIRBS 120 28 24 67 1 ( 5) ( 12)	
398 1,612 1,304 	19272	 
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1,122 752 948 24 82 82 82 ( 37) ( 26)	5,616 5,616 2,283 1,070 1,914 22 133 194 ( 93) ( 29)	]
10 4 4 1 1 1 1 1 1	EIRMS 97 98 25 20 20 45 8 ( 3) ( 15)	
1,709 959 476  157  ( 58)	1783 EIRMS EMPL. 97 5,382 25 2,752 20 1,740 45 774 	



IABLE\_16\_(Con't)

# COMPONENTS\_ OF \_CHANGE\_EOR\_MANUFACTURING\_INDUSTRIES

### 87\_NEIGHBORHOOD -- 12ZZ -- 1281 -- 1283

out of Business	move from Boston	muve to another neighborhood	Staft-up	Move within Boston	nove to boston	Same .	Dawn:	₽.	Continuous Operations:	Ed2I_B0SION	Out of Business	hove from Boston	Move to another neighborhood	Stant-up	Move within Boston	move to Boston	Socializa *	Daws:	ф:	Continuous Operations:	FüRCHESIERZMAIIAEAN Total		
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										2,143											6,802	27Z	
(5)	!	(1)	₽4	1	1	20.00	6	14		47	(5)	1	1	***	<b>-</b>	i	45	32	ಜ್ಞ		101	LIRMS 12	
( 93)	1	( 19)	20	50	1	312	293	1,691		2,366	(125)	8 1	1	1 1	105	was one	533	3,508	2,351		6,517	1975 1975	
(3)		(2)		1		27	6	11		44	( 9)	(8)	( 2)	n	7	<b>~</b>	29	13	37		89	1981 EIRMS EMPL	
( 81)		(183)	1	!	i	1,54/	254	923		2,724	(148)	(334)	( 25)	12	138	245	2,332	1,044	2,185		5,956	EMPL	
(3)	(2)	!	<b>-</b>			1.1	14	14		41	(14)	(3)	(1)	<u></u>	ω	<u> </u>	31	24	17		76	EIRMS	
(516)	( 50)	* 1	200	50	1 !	509	2/5	1,820		2,854	(351)	( 75)	( 16)	6	75	***	706	1,812	3,608		6,207	1983 EMPL.	



Source: Boston Manufacturing Universe/83

IABLE\_16\_(Coo.t)

COMPONENTS\_DE\_CHANGE\_EOR\_MANUEACTURING\_INDUSTRIES

## BY\_NEIGHBORHOOD\_=\_1222\_=\_1281\_=\_1283

Continuous Operations:  Up: Down: Same: Move to Boston Move within Boston Start-up flove to another neighborhood Move from Boston	MESI_ROXBURY WESI_ROXBURY JOYA)	HYDE_PARK  Total Continuous Operations: Up: Down: Same: Move to Boston Move within Boston Move within Boston Start-up Nove to another neighborhood Move from Boston Out of Business
ations: ton	)SLIND8LE	orhood
	66	197 EIRBS 45
	1,844	1977 15 EMPL. 15 2,381
118 36 	64	45 8 18 18 18 1 18 1 18 1 18 1 18 1 18 1
327 581 539  6 (209) (56)	1,453	2,314 2,314 998 728 577 
20 20 21 21 10 20 20 20 20 20 20 20 20 20 20 20 20 20	55	198 EIRbS 41 41 24 4 11 11 2 ( 1) ( 2) ( 1)
1,053 135 167 167 1 10 58 ( 70) ( 55) (173)	1.424	1981 EMEL. 2,388 1,895 2,44 190 59  0 ( 30) ) ( 30) ) ( 7)
11 13 25 25 1 1 1 1 1 1 1 3 3	50	125 EIRMS 37 37 15 11 11 11 ( 1) ( 4) ( 4)
395 648 302  15 ( 20) ( 13) ( 10)	1,360	1283 EMEL. 1,769 1,769 1.333 159  48 2 0 ( 75) 0 ( 75)



LOCATION\_OF\_LARGE\_MANUFACTURING\_ESTABLISHMENTS\_1150+\_EMPLOYEES1
IN\_BOSION:\_127Z\_=\_127Z\_=\_1281=\_1283 IBBLE\_1Z

	Hyde Park	Rosl	Dorche	ROXBULLA	Sout	Back B	East Boston	Charlestown	Allsto	South	Ceritra	the ight
TOTAL	ark	Roslindale/W. Roxbury	Dorchester/Mattapan	*	South End	Back Bay/Fenway	oston	estown	Allston/Brighton	South Baston	Central Boston	Ne i shborhood
# <b>%</b>	4	ſл	<b>c</b> o	7	ហ		4	ហ	4	13	7	19 Eicus
28,428	1,362	955	4,702	2,345	4,024		960	2,965	2,650	5,590	2,875	1977 15 Euro
56	4	ω	œ	5	ຕ		4	ហ	ω	21	7	1979 Eicus Ewe
27,215	1,380	525	4,389	1,913	3,148		1,329	2,480	2,723	5,930	3,198	1979 1979
60	5	4	9	6	4		4	'n	Ć	œ	10	19 Eicms
26,444	1,635	805	4,135	1,706	3,100		1,1634	2,320	2,540	4,598	3,971	∍ Eme 1981
57	ω	ru	6	'n	٥		Ç	٥	6	10	œ	Eicus I
25,992	939	352	4,115	1,438	3,150		1,875	2,715	2,436	4,900	4,072	am <u>a</u> 1983



### APPENDIX A

### SURVEY RESULTS OF FIRMS WHICH MOVED FROM BOSTON DURING THE PERIOD 1977-1983

The Boston Manufacturing Universe contains a record of 69 manufacturing firms which operated in Boston at some time during the period 1977-1981 and also during the period relocated outside the City limits. Forty-seven of these firms where subsequently located and sent a survey attempting to ascertain the contributing factors which led to these firms' relocation. Thirteen firms (or 28%) responded.

While a firm's decision to move cannot be attributed to a single reason, the firms' responses to a series of sixteen a priori factors posed in the survey generally represent the firms reasoning for leaving the City. Each of the respondents ranked the importance of the suggested factors in their relocation decision on a scale of one to five. The analysis of these findings is based upon an average of these responses as well as the frequency of individuals assigning a ranking of highest importance (a ranking of five) to a certain factor.

Of the thirteen firms responding, all but three considered staying in Boston, and two expressed a great desire to continue operations within the City's limits. Accompanying this finding, 12 of the 13 firms were not aware of EDIC's services prior to their relocation.

The sample of firms comprised a wide variety of industries: three non-electrical machinery firms, two firms each from the food, printing and publishing and miscellaneous manufacturing industries, one firm from each of the apparel, chemical, fabricated metals and electrical industries; a total of three of these firms are from high-technology industries. Ten of these firms moved to suburban communities while three remained in the urban areas surrounding Boston, i.e., Quincy and Cambridge. Seven of the thirteen firms have moved from Boston since 1980, while the remaining firms' departures were concentrated between 1977 and 1979.

The results were classified by their average ranked level of importance: the most important factors (an average ranking above 3.5 based on rankings of 1 to 5), factors of secondary importance (average between 3.0 and 3.49), factors of lesser importance (average between 2.5 and 2.99), and least important factors (average between 2.0 and 2.49). Within the categories listed below, the surveyed factors are ordered by their relative importance to each other, i.e., the first has the highest average while the last has the lowest.



### Most Important Factors

1. City congestion, e.g. parking and loading difficulties

2. High property taxes

- 3. High development and leasing costs
- 4. Unavailability of appropriate property to lease

For each of the above surveyed factors, at least 11 of the 13 responding firms considered these factors to be pertinent in their relocation decision. These factors maintained the highest concentration of responses which assigned these a rank of highest importance.

### Factors of Secondary Importance

- 5. City government's attitute toward business
- 6. Unavailability of appropriate site to purchase
- 7. Preference for suburban environment
- 8. Labor force availability

For each of these factors, most of the firms considered these to be of low importance, yet because a few firms assigned a great weight to these factors the average ranking was between 3.0 and 3.49.

The City government's attitude toward business was considered of highest importance in four firms' relocation decision and of high importance for one firm.

### Factors of Lesser Importance

- 9. Crime
- 10. Transportion access for employees and goods

For these two factors, the responses of the surveyed firms cannot be generalized. Six firms considered crime to be of highest importance in their relocation decision while the remaining seven firms considered crime to be of no or low importance. Four firms considered access to be of highest importance.

### Least Important Factors

- 11. Proximity to suppliers or customers
- 12. Labor force wage rate
- 13. City services
- 14. Financing terms
- 15. Cost of utilities

In general the above factors were assigned a ranking of low importance by the responding firms; the majority of the firms did not consider these factors as viable reasons for the decision to relocate. For each factor, only one or two firms bolstered the average by considering these factors of greatest importance.



### APPENDIX B: EMPLOYMENT SIZE CLASS SHIFTS FOR SELECTED INDUSTRIES

TABLE B-1

### EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS IN BOSTON'S FOOD INDUSTRY 1977 - 1983

### 1983 EMPLOYMENT SIZE CLASS

Size Class 1977	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero	1	3	2	1	1	1	1		10
1-9	11	16	6	3	1				37
10-19	6	3	18	9					36
20-49	8	1	4	11	4				28
50-99	3			2	8	1	1		15
100-149	3					2			5
150-249	3				1				4
250+	1	_		_	_	_1		6	8 133 ===
1983 Total	36	23	30	26	15	5	2	6	107



TABLE B-2

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S APPAREL INDUSTRY 1977 - 1983

### 1983 EMPLOYMENT SIZE CLASS

Siz 197	ze Class	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 <u>Total</u>
Zei	ro		1	3	6	1		1		12
1-9	9	23	27	3						53
10-	-19	26	3	17	7	1	1			55
20-	-49	26		2	25	6				59
50-	-99	16	1	1	2	12	5	1		38
100	0-149					4	1			5
150	0-249	1			1		2	3	2	9
250		_	_		<u> </u>		1		_	220 ===
198 To:	83 tal	92 ==	32 ==	26 ==	41 ==	24 ==	10 ==	4 ==	2==	139



TABLE B-3

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S PRINTING AND PUBLISHING INDUSTRY 1977 - 1983

### 1983 EMPLOYMENT SIZE CLASS

Size Class	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero		11	1	5	1	1		1	20
1-9	47	90	14	3					154
10-19	21	9	32	8	1				71
20-49	11	2	3	35	6	1			58
50-99	1			3	9	7	1	1	22
100-149	1				2	2	1		6
150-249	2						2		4
250+		_	_	_		_2	_2	_6	8 323 ===
1983 Total	84 ==	112	50 ==	54 ==	19 ==	11	6 ==	8 ==	260



TABLE B-4

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S FABRICATED METALS INDUSTRY 1977 - 1983

### 1983 EMPLOYMENT CLASS SIZE

Size Class	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero	2	1		1					4
1-9	11	20	4						35
10-19	10	2	5	4					21
20-49	9	1	4	5					19
50-99	2		1	1	7				11
100-149						2	1		3
150-249									0
250+	_		_					1	1 90 ==
1983 Total	34 ==	24 ==	14	11	7 ==	2 ==	1==	1==	60 ==



TABLE 8-5

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S NON-ELECTRICAL MACHINERY PUBLISHING INDUSTRY 1977 -1983

# 1983 EMPLOYMENT CLASS SIZE

Size Class 1977	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero		1		1					2
1-9	18	19	1		1				39
10-19	7	3	6						16
20-49	4	1	4	8					17
50-99				1	4	1			6
100-149	3					2			5
150-249	1					1	1		3
250+		_	_		_	_	_	_2	2 88 ==
1983 Total	33 ==	24 ==	11	10	5 ==	4	1 ==	2==	57 ==

Source: Boston Manufacturing Universe/83



TABLE B-6

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S ELECTRICAL MACHINERY INDUSTRY 1977 - 1983

## 1983 EMPLOYMENT CLASS SIZE

Size Class 1977	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero		3	3					3	9
1-9	6	7							13
10-19	4	1	3	1	1				10
20-49	1		3	6	1	1	1		13
50-99	2				1				3
100-149					1	1			2
150-249								1	1
250+	_	_	_				1	_2	3 44 ==
1983 Total	13	11	9	7	4	2	2	6	41

Source: Boston Manufacturing Universe/83



TABLE B-7

EMPLOYMENT SIZE CLASS SHIFTS FOR ESTABLISHMENTS
IN BOSTON'S INSTRUMENT PRODUCTS PUBLISHING INDUSTRY 1977 - 1983

# 1983 EMPLOYMENT CLASS SIZE

Size Class 1977	Zero	1-9	10-19	20-49	50-99	100-149	150-249	250+	1977 Total
Zero	1	5		1					7
1-9	9	10							19
10-19	1		1	3					5
20-49	1		1	1					3
50-99	1				1	1			3
100-149									0
150-249	1				1				2
250+				—				1	1 33 ==
1983 Total	14 ==	15 ==	2	5 ==	2	1 ==	0	1==	26 ==

Source: Boston Manufacturing Universe/83



## APPENDIX C

METHODOLOGY FOR COMPILING AND UPDATING THE BOSTON MANUFACTURING UNIVERSE DATA FILE

The BMU is a computerized database including all of Boston's manufacturing firms that could be obtained via a comprehensive search procedure. Information regarding these firms include:

- company name
- 2. company address
- primary and secondary product lines (SIC)
- employment levels
- zip code location

The BMU was first compiled in 1977 and subsequently updated in 1979, 1981, and 1983. The main emphasis of the database is upon the employment level and the location changes of these firms. For each of the two-year periods, 1977-1979, 1979-1981, 1981-1983, each firm's location or employment change was classified into one of eight categories or "Components of Change". These include:

- move to Boston
- move from Boston
- move within Boston
- 4. start-up
- out of business
- 6. continuous operations, increase in employment
- 7. continuous operations, decrease in employment
- 8. continuous operations, employment same

The following summarizes the methodology utilized in the original compilation of the BMU and the subsequent updates in 1979, 1981, and 1983.



## BMU/1977

The initial BMU file was compiled from the following data sources:

- 1977 Massachusetts State Industrial Directory, New York: State Industrial Directories Corp., 1977
- 2. 1978 Directory of Massachusetts Manufacturers, Boston: George D. Hall, 1978.
- "1977, Larger Employers in Massachusetts...",
   Massachusetts Department of Commerce and Development,
   1978, Compiled by the Office of Economic Research and
   Statistics, using data supplied by the Massachusetts
   Division of Employment Security, ES-202 Series, 1977.

## BMU/1979

For the 1979 update of the 1977 BMU, the following data sources were used:

- Metropolitan District Commission (MDC) field survey of all businesses generating water pollutants, 1979.
- 2. 1979 Directory of Massachusetts Manufacturers, Boston: George D. Hall, 1979
- 3. Directory of Boston Employers, 1979-1980 Edition,
  Boston: EDIC/Boston, 1979, compiled from DES ES-202
  Series.

#### BMU/1981

For the 1981 update of the BMU, the following sources were used:

- 1. Update of Metropolitan District Commission (MDC) survey of businesses generating water pollutants, 1981.
- Boston Private Industry Council (PIC) correction to the 1979 BMU, conducted June 1981.
- EDIC/Boston files of firms assisted through EDIC programs.
- 4. 1981 Directory of Massachusetts Manufacturers, Boston: G.D. Hall, 1981.
- 5. 1982 Massachusetts State Industrial Directory, New York: State Industrial Directories Corp., March 1982.



The collection procedure in each of these years entailed the comparison and reconciliation between the above listed sources. Major discrepancies were rectified via telephone calls for those firms with greater than 10 employees. It was confirmed in the past that the Massachusetts Division of Employment Security's (MDES) Publication ES-202 and the Metropolitan District Commission's on-site surveys were the most accurate. Unfortunately, the MDES discontinued its publications on specific firms after 1977.

## BMU/83

The 1983 update of the BMU was completed in three stages:

- 1. A written survey was sent to those firms in the 1981 BMU which employed 10 or more employees: a total of 600 firms. The response rate was approximately 27%.
- The remainder of firms in the 1981 BMU (those which did not respond to the original survey and the 500 employing fewer than 10 workers that were not sent a survey) were telephoned. Ninety-nine percent of these firms provided information concerning their product line, 1983 location and 1983 employment level.
- 3. Alternate sources were used to locate new firms as well as firms previously not included in the BMU; these sources included:
  - a. 1983 Directory of Massachusetts Manufacturers, Boston: G.D. Hall, 1983.
  - Update of Metropolitan District Commission (MDC) survey of business generating water pollutants, 1983.
  - c. The Commonwealth of Massachusetts Secretary of State's Office listing of recently incorporated firms in Boston for 1981-1983.
  - d. EDIC/Boston files of firms assisted through EDIC programs.

Each of these sources provided a number of firms that were not already included in the BMU. Each firm was telephoned to assure the inclusion of manufacturing firms and to obtain the most accurate and up to date information.



#### APPENDIX D

#### COMPARISON OF BMU DATA WITH MDES DATA

Tables D-1 through D-3 displays comparison of BMU data with MDES data for the observation years 1977, 1979, 1981 and 1983. The BMU data for each of the years were revised and retabulated in the 1983 procedure; subsequently, the BMU data in this report does not in all cases concur with the 1981 BMU report.

In terms of aggregate numbers of employees, the two data sources are fairly consistent; for each of the observation years, the BMU employment total exceeds the MDES total. The MDES data has consistency been 95-98% of the BMU data. Over the 1977-1983 period, both the BMU and MDES data displayed a 13% manufacturing employment decline in the City of Boston. The industry specific data comparison shows consistency over time, yet in many cases, the BMU and MDES deviate greatly.

It is not possible to know with certanity why the two data sources differ, yet many possible reasons can be suggested:

- The MDES yearly data is based on the average of required quarterly reports, while the BMU data is based on a voluntary average derived at a single point in time. Accordingly, the BMU contains many estimates made by employees of some firms and estimates made by EDIC/Boston for firms which would not voluntarily divulge employment information.
- 2. The BMU does not include the employment for firms which ceased operations or moved from Boston during an observation year; for the entire year, employment is classified as zero. On the other hand, the MDES would include the quarterly data of these firms prior to the change and the yearly average employment would be higher for certain industries.
- 3. The BMU and the MDES classify firms into SIC's. It is possible the two sources would classify a specific firm with more than one product line into different SIC's.
- 4. The BMU includes corporate headquarters of manufacturing firms while the MDES does not necessarily; this perhaps explains the consistently higher BMU aggregate employment total.



TABLE D-1

Comparison of counts of manufacturing establishments and jobs by industry in 1977 from the BMU and Massachusetts Division of Employment Security (1977 Annual Average) Data.

	BMU/77		MDES - 1977		BMU Minus MDES 1977		
						J	obs
SIC	Estab.	Jobs	Estab.	Jobs	Estab.	Number	% of BMU
20	133	8,335	84	7,249	84	1,086	87%
22	28	595	26	390	2	205	66%
23	220	8,156	242	8,930	- 22	- 774	109%
24	17	531	11	471	6	60	89%
25	57	1,139	48	832	9	307	73%
26	32	1,107	35	1,222	- 3	- 97	110%
27	323	13,231	341	11,701	- 18	1,530	88%
28	42	2,697	32	1,604	10	1,093	59%
29	1	12	3	238	- 2		1,983%
30	32	997	20	347	12	650	35%
31	37	1,487	38	1,629	- 1	- 142	110%
32	22	423	25	453	- 3	- 30	110%
33	18	864	18	828		36	96%
34	90	5,081	90	6,974		-1,893	137%
35	88	5,087	86	4,383	2	704	86%
36	44	2,195	41	2,149	2	46	98%
37	6	883	10	1,066	- 4	- 183	121%
38	33	1,591	51	1,704	- 18	- 113	107%
39	75	1,369	79	1,450	- 4	- 181	106%
		-,,					
TOTAL	1,298	55,780	1,280	53,620	18	2,160	96%
	=====	======	=====	=====	====	=====	====

BMU: Boston Manufacturing Universe/1983 Sources:

MDES: Mass. Division of Employment Security



TABLE D-2

Comparison of counts of manufacturing establishments and jobs by industry in 1979 from the BMU and Massachusetts Division of Employment Security (1979 Annual Average) Data.

	BMU/79		MDES - 1979		BMU Minus MDES 1979		
						J	obs
SIC	Estab.	Jobs	Estab.	Jobs	Estab.	Number	% of BMU
20	131	8,189	75	6,305	56	1,884	77%
22	24	559	25	606	- 1	- 47	108%
23	201	7,944	235	7,932	- 34	12	100%
24	15	435	22	318	- 7	117	73%
25	54	1,114	51	877	3	237	79%
26	32	1,195	30	1,146	2	49	96%
27	311	12,100	351	11,257	- 40	843	93%
28	41	2,369	30	2,148	11	221	91%
29	ï	12	2	251	- i		2,092%
30	31	1,032	22	983	9	49	95%
31	35	1,317	32	1,373	3	- 56	104%
32	20	384	19	334	ĭ	50	87%
33	18	704	17	835	i	- 131	119%
34	85	4,887	82	7,084	3	-2,328	145%
35	80	4,862	82	4,437	- 2	425	
36	47						91%
37		2,528	43	2,760	4	- 232	109%
	5	1,244	9	1,360	- 4	- 116	109%
38	29	1,749	44	2,156	- 15	- 407	123%
39	73	1,642	65	1,440	8	202	88%
TOTAL	1,233	54,272	1,111	51,480	122	2,792	95%
	=====	=====	=====	=====	=====	======	====

Sources: BMU: Boston Manufacturing Universe/1983
MDES: Mass. Division of Employment Security



TABLE D-3

Comparison of counts of manufacturing establishments and jobs by industry in 1981 from the BMU and Massachusetts Division of Employment Security (1981 Annual Average) Data.

	BMU/81		MDES - 1981		BMU Minus MDES 1981 Jobs		
SIC	Estab.	Jobs	Estab.	Jobs	Estab.	Number	% of BMU
20	123	6,892	66	5,075	57	1,817	74%
22	21	<sup>2</sup> 590	22	633	- 1	- 43	107%
23	172	6,858	204	7,545	- 32	- 697	110%
24	14	419	14	288		131	69%
25	51	987	44	826	7	161	94%
26	33	1,204	24	1,086	9	118	90%
27	297	12,476	341	11,818	- 44	647	95%
28	39	2,476	30	2,414	9	62	98%
29	1	16	3	231	- 2	- 153	1,444%
30	28	1,223	19	1,231	9	- 8	95%
31	30	1,089	29	1,145	1	- 56	105%
32	18	366	16	369	2	- 3	101%
33	17	911	15	798	2	122	88%
34	73	4,790	80	6,702	- 7	-1,912	140%
35	75	4,212	79	3,920	- 4	292	93%
36	47	2,990	38	2,133	9	857	71%
37	5	738	7	776	- 2	- 38	105%
38	29	1,933	39	2,301	- 10	- 368	119%
39	59	1,754	64	1,592	<u>- 5</u>	162	91%
TOTAL	1,132	51,914	1,134	50,823	- 2	1,091	98%
	=====	=====	=====	=====	====	=====	=====

BMU: Boston Manufacturing Universe/1983 MDES: Mass. Division of Employment Security Sources:



TABLE D-4

Comparison of counts of manufacturing establishments and jobs by industry in 1983 from the BMU and Massachusetts Division of Employment Security (1983 Annual Average) Data.

	BMU/83		MDES - 1983		BMU Minus MDES 1983 Jobs		
SIC	Estab.	Jobs	Estab.	Jobs	Estab.	Number	% of BMU
20	107	6,676	60	4,931	47	1,745	74%
22	15	466	23	551	- 8	- 85	118%
23	139	6,408	173	6,746	- 34	- 338	105%
24	13	294	22	321	- 9	- 27	109%
25	40	756	37	699	3	57	92%
26	26	1,088	22	1,105	4	- 17	101%
27	260	12,116	330	11,488	- 70	628	95%
28	32	2,379	26	2,140	6	239	90%
29	1	12	2	35	- 1	- 23	34%
30	24	1,259	18	1,326	6	- 67	105%
31	23	1,005	С	C			
32	17	570	10	407	7	163	71%
33	15	731	14	813	1	- 82	111%
34	60	4,532	63	5,952	- 3	-1,425	131%
35	57	3,169	68	2,944	- 11	225	93%
36	41	3,056	42	2,049	- 1	1,007	67%
37	5	513	7	297	- 2	- 216	58%
38	26	206	С	С			
39	50	1,518	51	1,673	- 1	- 155	110%
TOTAL	951	48,602	1,027	46,874	- 76	1,728	96%
	=====	=====	=====	=====	====	=====	=====

Sources: BMU: Boston Manufacturing Universe/1983
MDES: Massachusetts Division of Employment Security



# APPENDIX E

# DESCRIPTION OF NEIGHBORHOOD ANALYSIS AREA

Area	Corresponding Zip Code Areas
Central Boston	02108, 02109, 02110, 02111, 02113,
	02114
South Boston	02127, 02210
Allston/Brighton	02134, 02135
Charlestown	02129
East Boston	02128
Back Bay/Fenway/South End	02106, 02115, 02116, 02117, 02199
	02215
Roxbury	02118, 02119, 02120, 02121
Dorchester/Mattapan	02107, 02122, 02124, 02125, 02126
Jamaica Plain/Roslindale/	
West Roxbury	02130, 02131, 02132
Hyde Park	02136, 02137



•	BOSTON MANUFACTURING UNIVERSE 85/02/11 21.47	13
•		3 40
	THE BID BY NEIGHBORNIOUS, 1703 DATA CHE!	6.40
-	AAA PLASTICS SUPPLY \$ 6	6.40
	DDIMARY STC CODE: 7078	
•	ADDRESS: 314 M. SECOND STREET  ZIP CODE: 02127  1983 EMPLOYMENT: 2D	
	CHANGE IN STATUS: CONT. OP EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 28000	1
•	COMMENTS:	
	AAA SILK SCREENING PRINTING CO # 7	
	PRIMARY SIC CODE: 2751 ADDRESS: 825 SUMMER ST.	
	ZIP CODE: 02127 1983 EMPLOYMENT: 15 CHANGE IN STATUS: CONT. OP EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 0	
•	CHARLE IN STATES OF THE PROPERTY OF THE PROPER	
	ABBOT BOX CO INC (ABBOT E.D. CO) PRIMARY SIC CODE: 2653 ADDRESS: 460 E STREET ZIP CODE: 02127	
	ADDRESS: 460 E STREET ZIP CODE: 02127	
	1983 EMPLOYMENT: 25 CHANGE IN STATUS: CONT. OP EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 30000	)
	COMMENTS:  ACHE HOODHORKING & PARTITION CO PRIMARY SIC CODE: 3599	
•	ACHE HOODWORKING & PARTITION CO \$ 23	
	ADDRESS: 132 M BRUADMAY	
	ZIP CODE: 02127 1983 EMPLOYMENT: 2 CHANGE IN STATUS: CONT. OP EMPLOYMENT SAME 1983 SQUARE FOOTAGE: (	
	COMMENTS:	
•	ALMONT MANUFACTURING CO INC \$ 54	
	PRIMARY SIC CODE: 3079 ADDRESS: 423 M BROADMAY	
•	ZIP CODE: 02127 1983 EMPLOYMENT: 30	
		0
•		
	AMERICAN NUT & CHOCOLATE CO # 68 PRIMARY SIC CODE: 2065	
-	ADDRESS: 230 W BROADWAY ZIP CODE: 02127	
	1983 EMPLOYMENT: 5	0
-	-COMMENTS:	



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.47 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY AMERICAN WOODWORKING CD PRIMARY SIC CODE: 2541 ADDRESS: 249 W SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: \_\_\_\_\_\_ ANSELL BOTTLE CO INC. PRIMARY SIC CODE: 3079 ADDRESS: 647 SUMMER STREET ZIP CODE: D2127 1983 EMPLOYMENT: 45 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 60000 COMMENTS: APOTHECARY, THE # 85 PRIMARY SIC CODE: 2834 ADDRESS: 384 H BROADWAY ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 2400 COMMENTS: ARABAN COFFEE CO INC 8 87 PRIMARY SIC CODE: 2095 ADDRESS: 385 SUMMER STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: **#** 100 ARTISTIC METAL INC PRIMARY SIC CODE: 3444 ADDRESS: 60 K STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: \_COMMENTS: \_\_\_\_\_\_ BASCO MANUFACTURING CORP # 143 PRIMARY SIC CODE: 3498 ADDRESS: 1 WEST THIRD STREET ZIP CODE: 02127

CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 15000

AND THE

1983 EMPLOYMENT:

-COMMENTS:

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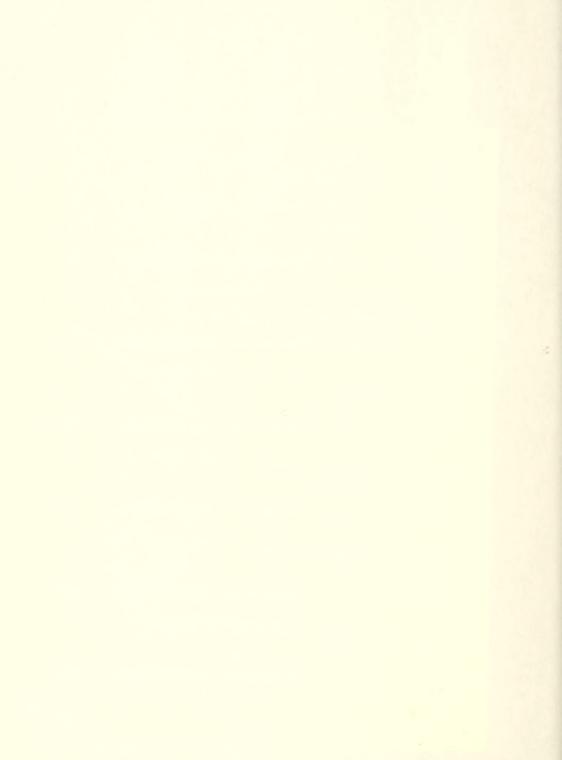


BOSTON MANUFACTURING UNIVERSE 85/02/11 11.47 THE BMU BY NEIGHBORHOOD, 1983 DATA DNLY **8** 165 BEES MFG CO INC PRIMARY SIC CODE: 3599 ADDRESS: 60 K STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 4000 COMMENTS: BERKELEY TYPOGRAPHERS INC ADDRESS: 84 C STREET
ZIP CODE: 02727
1983 EMPLOYMENT: 22 1983 EMPLOYMENT: 22 CHANGE IN STATUS: CONT. UP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: # 214 BOSTON GRATE PRIMARY SIC CODE: 3446 ADDRESS: 202 WEST FIRST STREET ZIP CODE: 02127 15 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 25000 COMMENTS: \_\_\_\_\_\_\_\_\_\_\_ BOSTON MOLASSES CO/INGREDIENT TECHNOLOGY PRIMARY SIC CODE: 2061 ADDRESS: 920 EAST FIRST STREET ZIP CODE: 02127 1983 EMPLOYMENT: 18 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: n COMMENTS: BOSTON TOPLIFT & CUT SOLE/BOSTON PLASTICS PRIMARY SIC CODE: 3079 ADDRESS: 15 ELKIN ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 37500 COMMENTS: BURNES OF BOSTON DIV CHARLES D BURNES CO INC **\$** 256 PRIMARY SIC CODE: 2499 ADDRESS: 28 DAMREN STREET ZIP CODE: 02127 1983 EMPLOYMENT: VV 100 \_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 50000

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-COMMENTS:

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THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY

**8** 272 CALGRAPHICS INC PRIMARY SIC CODE: 2752 ADDRESS: 564 E FIRST STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 7500

CLIFLEX BELLOWS CORP
PRIMARY SIC CODE: 3564
ADDRESS: 45 W THIRD STREET
ZIP CODE: 02127 ADDRESS: 45 W THIRD STREET ZIP CODE: 02127

1983 EMPLOYMENT: 65 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 29700 COMMENTS:

**322** COLE BROS PRIMARY SIC CODE: 3446 ADDRESS: 188 W SECOND STREET ZIP CODE: 02127

1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 5000 COMMENTS:

\_\_\_\_\_\_ **8** 323 COLE-HERSEE CO PRIMARY SIC CODE: 3694 ADDRESS: 20 OLD COLONY AVENUE

ZIP CODE: 02127 1983 EMPLOYMENT: 330

CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS:

\_\_\_\_\_\_ CONDITIONED AIR PRODUCT **3** 342 PRIMARY SIC CODE: 3585

ADDRESS: 160 M BROADMAY ZIP CODE: 02127 1983 EMPLOYMENT:

COMMENTS: ALSO AT 881 E 1ST ST

CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 2200 \_COMMENTS:

COPLEY PHARMECEUTICAL, INC **\$** 359 PRIMARY SIC CODE: 2839

ADDRESS: 398 W SECOND ZIP CODE: 02127 1983 EMPLOYMENT: 65 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 52000



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.47 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY CORAN-SHOLES INDUSTRIES 8 362 PRIMARY SIC CODE: 3351 ADDRESS: 509 E SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: n COMMENTS: COURT SQUARE PRESS INC **8** 368 PRIMARY SIC CODE: 2752 ADDRESS: 16 GREENBAUM STREET ZIP CODE: 02127 1983 EMPLOYMENT: 185 \ CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 200000 COMMENTS: # 426 DINN, P.J. & CO. PRIMARY SIC CODE: 2099 ADDRESS: 141 M. 2ND ST. ZIP CODE: D2127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: ¥ 463 DYNAGRAF INC PRIMARY SIC CODE: 2752 ADDRESS: 147 W FOURTH STREET ZIP CODE: 02127 1983 EMPLOYMENT: 1983 SQUARE FOOTAGE: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 28000 COMMENTS: ELECTRONIC DEVELOPMENT CORP PRIMARY SIC CODE: 3611 ADDRESS: 11 HAMLIN STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 14000 \_\_COMMENTS: EXCLUSIVE RUG CO (ABBOTT WIPER SERVICE) **8** 493 PRIMARY SIC CODE: 2392 ADDRESS: 249 W SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 11000 -COMMENTS:

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Ш BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY \_\_\_\_\_\_ 2 504 FARNSWORTH FIBER CORP. PRIMARY SIC CODE: 2299 ADDRESS: 185 OLD COLONY AVENUE ZIP CODE: D2127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: FAROS SEAFOOD INC (AKA FAROS FISHERIES INC) **\$** 505 PRIMARY SIC CODE: 2092 ADDRESS: 400 DORCHESTER AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: \_\_\_\_\_\_ **8** 511 FELKERS SHEET METAL WORKS PRIMARY SIC CODE: 3444 ADDRESS: 36 W BROADWAY ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 5700 COMMENTS: \_\_\_\_\_ G & S ENGRAVING MFG INC **\$** 552 PRIMARY SIC CODE: 3079 ADDRESS: 135 ATHENS STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: GILLETTE CO - SAFETY RAZOR DIV - 2 **\$** 581 PRIMARY SIC CODE: 3421 ADDRESS: GILLETTE PARK ZIP CODE: 02127 2966 💙 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: \_\_COMMENTS: \_\_\_\_\_\_ **8** 593 GOODMAN ENGRAVING CO PRIMARY SIC CODE: 2752 ADDRESS: 169 W SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: 5 CHANGE IN STATUS: CONT. DP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: -COMMENTS:



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.48 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY GOVONE M J PRIMARY SIC CODE: 2752 ADDRESS: 340 C STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: GRAPHIC TYPESETTING **\$** 599 PRIMARY SIC CODE: 2791 ADDRESS: 36 W BROADWAY ZIP CODE: 02127 1983 EMPLOYMENT: 15 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: GREEN-FREEDMAN BAKING CO # 607 PRIMARY SIC CODE: 2051 ADDRESS: 75 OLD COLONY AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: 80 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 20000 COMMENTS: # 609 GREENTREE PUBLISHERS INC PRIMARY SIC CODE: 2771 ADDRESS: 14-16 GREENBAUM STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 40000 COMMENTS: # 619 GUTHRIE PRINTING CO PRIMARY SIC CODE: 2751 ADDRESS: 125 B STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 0 \_COMMENTS: \$ 629 HAMPSHIRE BUTTON CO INC. PRIMARY SIC CODE: 3963 ADDRESS: 50 GOLD ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: n -COMMENTS:



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.48 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY HARRISON SPORTSWEAR CO INC # 641 PRIMARY SIC CODE: 2395 ADDRESS: 135 DORCHESTER AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: HARRISON-SIMPSON CO. INC. 8 642 PRIMARY SIC CODE: 2754 ADDRESS: 169 A. STREET ZIP CODE: 02127 10 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: HART PRINTING SERV INC **8** 643 PRIMARY SIC CODE: 2751 ADDRESS: 360 C STREET ZIP CODE: 02127 1983 EMPLOYMENT: 35
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 60000 COMMENTS: ------HUB SHOE TRIM CORP HUB BINDING CO INC **8** 689 PRIMARY SIC CODE: 3131 ADDRESS: 28 DAMREL STREET ZIP CODE: 02127 V CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: KEN-MARK SYNTHETICS INC **8** 747 PRIMARY SIC CODE: 2891 ADDRESS: 122 W SEVENTH STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 1500 \_\_COMMENTS: LAVIN, ROBT CO (CARLYSLE, M C & CO INC) \$ 774 PRIMARY SIC CODE: 3564 ADDRESS: 100 W SECOND STREET

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\_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 8000

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ZIP CODE: 02127 1983 EMPLOYMENT:

-COMMENTS:

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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.48 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY LAWTON-VERNWOOD PRESS # 777 PRIMARY SIC CODE: 2752 ADDRESS: 116 W BROADWAY ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: LINDBERG HEAT TREATING CO DIV LINDBERG CORP # 801 PRIMARY SIC CODE: 3398 ADDRESS: 475 DORCHESTER AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: LITHUANIAN ENCYCLOPEDIA PRESS
PRIMARY SIC CODE: 2751
ADDRESS: 63 H BROADHAY
ZIP CODE: 02127 **8** 806 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: MARINE PRODUCTS CO # 850 PRIMARY SIC CODE: 2834 ADDRESS: 333 WEST FIRST STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 20000 COMMENTS: MARR SCAFFOLDING CO # 853 PRIMARY SIE CODE: 2441
ADDRESS: 10 STREET
ZIP CODE: 02127 1983 EMPLOYMENT: 200 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: Ω COMMENTS: # 876 MEEHAM, J.B. & SON PRIMARY SIC CODE: 3433 ADDRESS: 3 WEST FIRST ST. ZIP CODE: 02127 1983 EMPLOYMENT:

CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:

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-COMMENTS:



ш BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY METALONICS DIV KAWECKI BARYL CO INDUSTRIES \$ 885 PRIMARY SIC CODE: 3351 ADDRESS: 40 W 3RD STREET SO BOS ZIP CODE: 02127 1983 EMPLOYMENT: 16 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: MODERN SHRINKING & REFINISHING # 901 PRIMARY SIC CODE: 2231 ADDRESS: 564 E FIRST STREET ZIP CODE: D2127 1983 EMPLOYMENT: 20 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 10000 COMMENTS: MOORE, H E CO INC PRIMARY SIC CODE: 3599 ADDRESS: 60 K STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: -----MULTIPRINT INC PRIMARY SIC CODE: 2751 ADDRESS: 630 E SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: 31 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FDOTAGE: COMMENTS: MYTHEN GLASS CO(BOSTON GLASS/MIRROR) # 923 PRIMARY SIC CODE: 3231 ADDRESS: 159 OLD COLONY AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: \_\_COMMENTS: \_\_\_\_\_\_\_

\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:

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NEW ENGLAND CANVAS CO

ZIP CODE: 02127 1983 EMPLOYMENT:

-COMMENTS:

PRIMARY SIC CODE: 2394 ADDRESS: 150 W FOURTH STREET



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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.49
THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
 NEW ENGLAND STATUARY CO
                                                   $ 957
 PRIMARY SIC CODE: 3299
 ADDRESS: 10 W FIFTH STREET
 ZIP CODE: 02127
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
 COMMENTS:
 PACKAGE CHEMICAL CO INC
 PRIMARY SIC CODE: 2851
 ADDRESS: 218 W FIRST STREET
ZIP CODE: 02127
 1983 EMPLOYMENT:
                             12
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 10000
 COMMENTS:
                                              * 1016
 PEARL PAPER COATINGS CO. INC. (BOOKBINDING)
PRIMARY SIC CODE: 2789
ADDRESS: 2 ADDRESS STREET ALGER
  ZIP CODE: 02127
                             75
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
                                                                         30000
 COMMENTS:
 PEARL PAPER COATINGS INC
                                                   # 1017
 PRIMARY SIC CODE: 2641
 ADDRESS: 2 ALGER STREET ZIP CODE: 02127
  1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
 COMMENTS:
                                                   # 1403
  PERANER BOX COMPANY
  PRIMARY SIC CODE: 2441
  ADDRESS: 383B REAR DORCHESTER AVE., S.B.
  ZIP CODE: 02127
 1983 EMPLOYMENT:
  CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
__COMMENTS:
                                                    8 1405
 TOUCH-MARK INC.
  PRIMARY SIC CODE:
                     2754
  ADDRESS: 525 EAST SECOND STREET ZIP CODE: 02127
 1983 EMPLOYMENT:
__CHANGE IN STATUS: STARTUP
                                               1983 SQUARE FOOTAGE:
                                                                               0
 -COMMENTS:
```



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BOSTON MANUFACTURING UNIVERSE 85/02/11
                                             11.49
THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
 JOSEPH'S BAKERY
                                           8 1438
 PRIMARY SIC CODE: 2051
 ADDRESS: 258 K STREET
 ZIP COOE: 02127
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
 COMMENTS:
 -----
 POLYGON CORP., THE
                                           # 1048
 PRIMARY SIC CODE: 2891
 ADDRESS: 200 WEST 2ND. STREET ZIP CODE: 02127
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
 COMMENTS:
 ROGERSON ORTHOPEDIC APPLIANCES
                                           # 1114
 PRIMARY SIC_CODE: __
                 3842
 ADDRESS: (403) SOUTHAMPTON STREET ZIP CODE: 02127
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
 COMMENTS:
 ROMANOW CORRUGATED BOX CO.
                                           $ 1118
 PRIMARY SIC CODE: 2653
 ADDRESS: 39 OLD COLONY AVENUE
 ZIP CODE: 02127
 1983 EMPLOYMENT:
                        48
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
                                                              70000
 COMMENTS:
 SACKS, H. & SONS INC
                                           8 1133
 PRIMARY SIC CODE: 2511
 AODRESS: 7 ELKINS STREET
 ZIP CODE: 02127
 1983 EMPLOYMENT:
 1983 EMPLOYMENT: 13
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 14000
__COMMENTS:
 SAMSON ALUMINUM DOOR AND WINDOW
                                           $ 1140
 PRIMARY SIC CODE: 3442
```

\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:

1

ADDRESS: 175 W FIFTH STREET ZIP CODE: 02127

1983 EMPLOYMENT:

-COMMENTS:

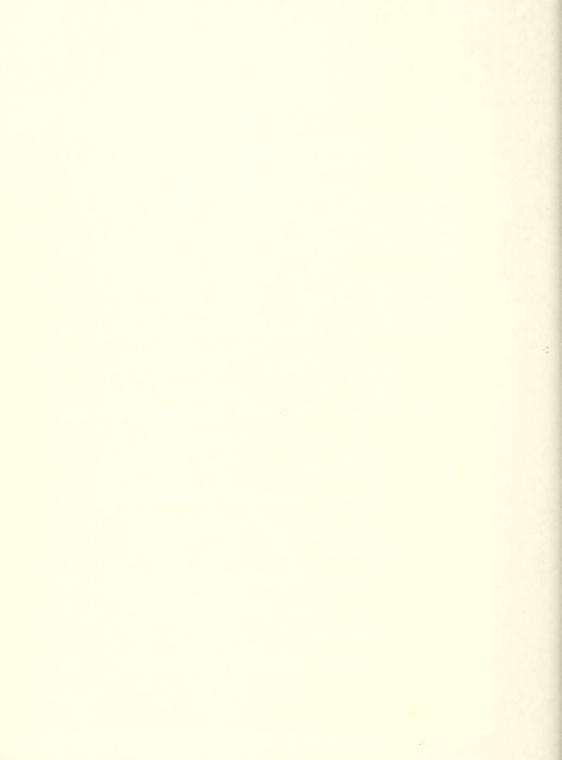
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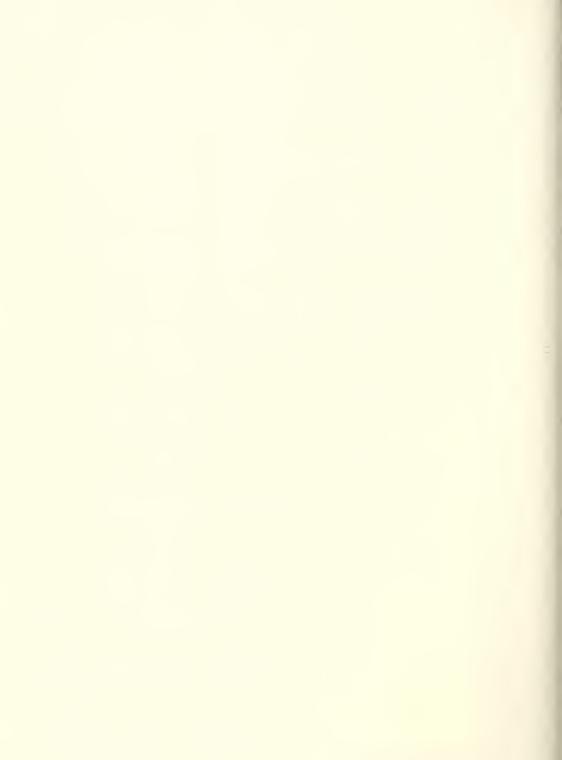
BOSTON MANUFACTURING UNIVERSE 85/02/11 11.49 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY SCHWARTZ SPORTSWEAR CO PRIMARY S1C CODE: 2331 ADDRESS: 14 GREENBAUM STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: \_\_\_\_\_\_ SHERMAN & FEINBERG CORP PRIMARY SIC CODE: 2299 ADDRESS: 185 OLD COLONY AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: SIGNAL CHEMICAL CO INC/BAY-TEX PRODUCTS # 1181 PRIMARY SIC CODE: 2842 ADDRESS: 21 POWERHOUSE ROAD ZIP CODE: 02127 1983 EMPLOYMENT: 20 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 25000 COMMENTS: SMITH GEORGE B & SONS INC **\$** 1196 PRIMARY SIC CODE: 3599 ADDRESS: 404 DORCHESTER AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DAN 1983 SQUARE FOOTAGE: COMMENTS: SOUTH BOSTON TRIBUNE (TRIFORD PUB.) **\*** 1206 PRIMARY SIC CODE: 2711 ADDRESS: 395 WEST BROADWAY ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 0 \_\_COMMENTS: STAINLESS CO. **8** 1219 PRIMARY SIC CODE: 3599 ADDRESS: 383A DORCHESTER AVE. ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 1000 -COMMENTS:

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Ш BOSTON MANUFACTURING UNIVERSE 85/02/11 11.49 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY \* 1222 6 STANDARD RIVET COMPNY PRIMARY SIC CODE: 3452 ADDRESS: 71 A STREET ZIP CODE: 02127 17 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: ADDRESS: 2 DOMER HOUSE
ZIP CODE: 02127
1983 ENTER HOUSE 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: STEVENS-ARNOLD INC # 1241 PRIMARY SIC CODE: 3679 ADDRESS: 7 ELKINS ZIP CODE: 02127 1983 EMPLOYMENT: 305 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: SULLIVAN, M J CORP # 1256 PRIMARY SIC CODE: 2231 ADDRESS: 803 SUMMER STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: TILLMA ASSOCATTES INC # 1284 PRIMARY SIC CODE: 2752 ADDRESS: 141 W SECOND STREET ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 0 \_COMMENTS: ------# 1292 TREGO INC PRIMARY SIC CODE: 3643 ADDRESS: 566 E FIRST STREET ZIP CODE: 02127 1983 EMPLOYMENT: \_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 7560 -COMMENTS:



Ш BOSTON MANUFACTURING UNIVERSE 85/02/11 11.50 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY \_\_\_\_\_ TREMONT-OLD COLONY PLATING CO INC. PRIMARY SIC CODE: 3471 ADDRESS: 135 OLD COLONY AVENUE ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: ...... TRUDELLE, H J CO **\$ 1298** PRIMARY SIC CODE: 2782 ADDRESS: 11 ELKINS ZIP CODE: 02127 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 20000 COMMENDES: 86 MASTER FILE ANNUAL DATA 86 ANNUAL EMPLOYMENT 5664 65.860 1 2966 TOTAL SQUARE FOOTAGE 944060 10977.441 0 200000



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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.50
 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
 ABRAMO FISH COMPANY
 PRIMARY SIC CODE: 2092
 ADDRESS: 145 NORTHERN AVE
 ZIP CODE: 02210
                            30 ₹
 1983 EMPLOYMENT:
 CHANGE IN STATUS:
                   CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
                                                                         0
 COMMENTS:
 ACME BOOKBINDING CO INC
 PRIMARY SIC CODE: 2789
 ADDRESS: 100 CAMBRIDGE STREET
 ZIP CODE: (02210
1983 EMPLOYMENT
                           -60
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP
                                               1983 SQUARE FOOTAGE:
 COMMENTS:
 ADVANCED FOLDING BOX INC
 PRIMARY SIC CODE: 2652
 ADDRESS: 319 A STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
                                                                       7000
 COMMENTS:
                                                                    ENLLOR.
 ALLIED MARKING DEVICE CO INC
                                                    47
 PRIMARY SIC CODE: 3953
 ADDRESS: 131 SUMMER STREET OF LINE
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
 COMMENTS:
 AMERICAN WIPING RAG CO (ATLAS TEXTILE)
                                                8 75
 PRIMARY SIC CODE: 2396
 ADDRESS: 51-61 MELCHER STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
                                                                     10000
__COMMENTS:
 AMERICAN WRITING INK CO INC
                                                 8 77
 PRIMARY SIC CODE: 2899
 ADDRESS: 33 FARNSWORTH STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
                                                                         0
-COMMENTS:
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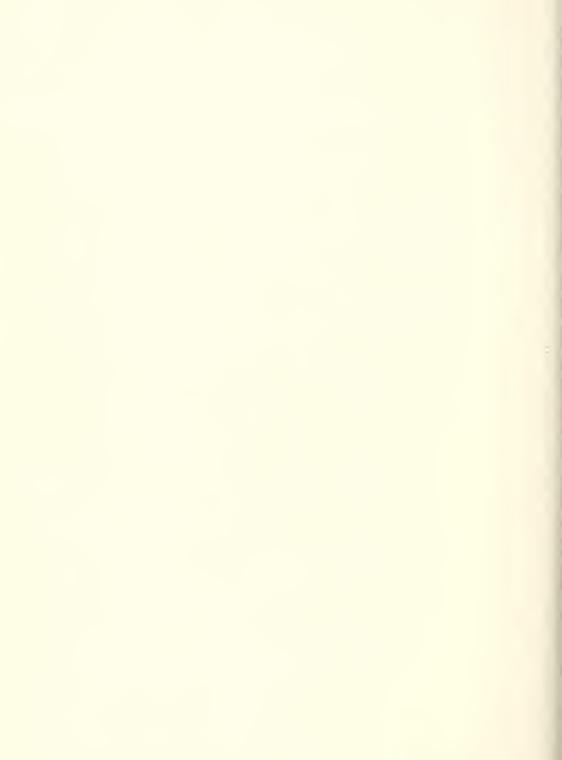
PRIMARY SIC CODE: 2515 ADDRESS: 322 SUMMER STREET

ZIP CODE: 02210 1983 EMPLOYMENT:

-COMMENTS:

CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 25000

BOSTON MANUFACTURING UNIVERSE 85/02/11 11.51



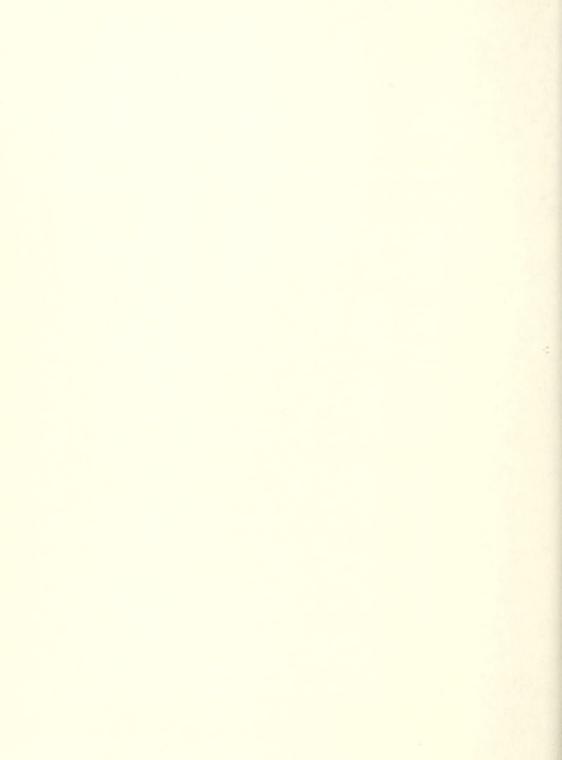
BOSTON MANUFACTURING UNIVERSE 85/02/11 11.51 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY **8** 130 BANIAN BUSINESS CONTROLS PRIMARY SIC CODE: 2751 ADDRESS: 9 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: BART TRIBUNA CO INC PRIMARY SIC CODE: 2092 \$ 140 ADDRESS: 40 FISH PIER ZIP CODE: 02210 17 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 10000 COMMENTS: BAY STATE BINDERY INC # 147 PRIMARY SIC CODE: 2789 ADDRESS: 51 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 80 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: -----**8** 152 BBC PRODUCTS PRIMARY SIC CODE: 2645 ADDRESS: 368 CONGRESS STREET ZIP CODE: 02210 10 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: BEACON ELEC MFG CO (FORMER AM. CHRISTMAS LGHT **8** 154 PRIMARY SIC CODE: 3699 ADDRESS: 437 D STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: \_COMMENTS: **\$** 167 BELLIO PRINTING CO PRIMARY SIC CODE: 2752 ADDRESS: 229 "A" STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 4000 -COMMENTS:

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85/02/11
                                                    11.51
 BOSTON MANUFACTURING UNIVERSE
THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
 BENNETT GODING & COOPER
                                                 8 171
 PRIMARY SIC CODE: 3131
 ADDRESS: 50 MIDWAY, SO BOS
ZIP CODE: 02210
 I983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
 COMMENTS:
 BLUE SEA FISH CO
                                                 # 196
                  2092
 PRIMARY SIC CODE:
 ADDRESS: 18 FISH PIER
ZIP CODE: 02210
 1983 EMPLOYMENT:
                            20
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
 COMMENTS:
 BOSTON BAY SEAFOOD CO INC
                                                 # 203
 PRIMARY SIC CODE: 2092
 ADDRESS: 31 FISH PIER
 ZIP CODE: 02210
 1983 EMPLOYMENT:
                            10
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 6000
 COMMENTS:
 BOSTON HAND PRINT CO
                                                  # 215
 PRIMARY SIC CODE: 3161
 ADDRESS: 29 MELCHER
ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 10000
 COMMENTS:
 BOSTON MAILING COMPANY
                                                  # 220
 PRIMARY SIC CODE: 2789
 ADDRESS: 215 A STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
                             10
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
COMMENTS:
 -----
 BOSTON PLATE & WINDOW GLASS CO
                                                 # 224
 PRIMARY SIC CODE: 3231
 ADDRESS: 42 WORMHOOD STREET
ZIP CODE: 02210
 1983 EMPLOYMENT:
_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
-COMMENTS:
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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.51 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY BOWNE OF BOSTON INC/VOSE-SWAIN ENGRAVING PRIMARY SIC CODE: 2751 ADDRESS: 411 D STREET ZIP CODE: 02210 1983 EMPLOYMENT: 100 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: BRADFORD NOVELTY CO INC/CAMBRIDGE PLASTICS PRIMARY SIC CODE: 3999 ADDRESS: 451 D STREET, S 80S ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: -----BRETT, DAVID INC
PRIMARY SIC CODE: 253
ADDRESS: 24 BINFOR SIREET ZIP CODE: 02210 1983 EMPLOYMENT: 40 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 45000 COMMENTS: BRILLIANT SEAFOOD INC **8** 246 PRIMARY SIC CODE: 2092 ADDRESS: 315 NORTHERN AVENUE ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT JUP 1983 SQUARE FOOTAGE: 46000 COMMENTS: -----CBI PUBLISHING CO, INC **\$** 289 PRIMARY SIC CODE: 2731 ADDRESS: 286 CONGRESS STREET! ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 10000 \_COMMENTS: £-----CHADIS PRINTING CO INC # 298 PRIMARY SIC CODE: 2751 ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 35000 -COMMENTS:

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Ш BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY CLAFLIN, C A CO # 313 PRIMARY SIC CODE: 3563 ADDRESS: 219 A STREET, REAR ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: # 316 CLASSIC OF BOSTON INC PRIMARY SIC CODE: 2331 ADDRESS: 215 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: 30 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 16000 COMMENTS: COLLIN BOX & SUPPLY CO, INC PRIMARY SIC CODE: 2651 ADDRESS: 35 STILLINGS ST \ ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 30000 COMMENTS: COMMONWEALTH PUBL CO INC PRIMARY SIC CODE: 2752 ADDRESS: 368 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: 60 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 33000 COMMENTS: CONGRESS PRESS INC/BECKER ENGRAVING PRIMARY SIC CODE: 2751 ADDRESS: 263 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 8000 COPY CELLAR PRIMARY SIR CODE: 2758 ADDRESS: (55 BROAD ST. ZIP CODE: 02210 1983 EMPLOYMENT CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: -COMMENTS:



11.51 BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY CORONA CURTAIN COMPANY **365** PRIMARY SIC CODE: 2331 ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: CREATIVE ART SERVICE INC PRIMARY SIC CODE: 3993 ADDRESS: 205 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: DEAN, GEORGE H CO PRIMARY SIC CODE: 2751 ADDRESS: 645 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: DUBROW & BRAVMAN INC **\$** 453 PRIMARY SIC CODE: 2361 ADDRESS: 273 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 51500 COMMENTS: DURAFLEX CORP PRIMARY SIC CODE: 2645 ADDRESS: 27 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 20000 \_COMMENTS: EASTERN PRESS/HALL COMPOSITION # 473 PRIMARY SIC CODE: 2751 ADDRESS: 354 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: -COMMENTS:



Ш BOSTON MANUFACTURING UNIVERSE 85/02/11 11.51 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY ESQUIRE NECKHEAR INC **\$** 489 PRIMARY SIC CODE: 2323 ADDRESS: 273-281 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: -----ESSEX UMBRELLA MFG CO # 490 PRIMARY SIC CODE: 3999 ADDRESS: 451 D STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 8000 COMMENTS: FERGUSON STANLEY W INC **\$** 514 PRIMARY SIC CODE: 2099 ADDRESS: 365 C STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 75090 COMMENTS: FINCH ENGRAVING CO INC THE **\$** 523 PRIMARY SIC CODE: 2751 ADDRESS: 368 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: 30 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 16000 COMMENTS: FITHEL DRESS CO INCLAKA LADY IN WING MATRITY # 528 PRIMARY SIC CODE: 2335 ADDRESS: 647 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 100 CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: COMMENTS: -----FOLEY COMPOSITION PLANT, INC. **\$** 530 PRIMARY SIC CODE: 2791 ADDRESS: 229 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 4000 -COMMENTS:



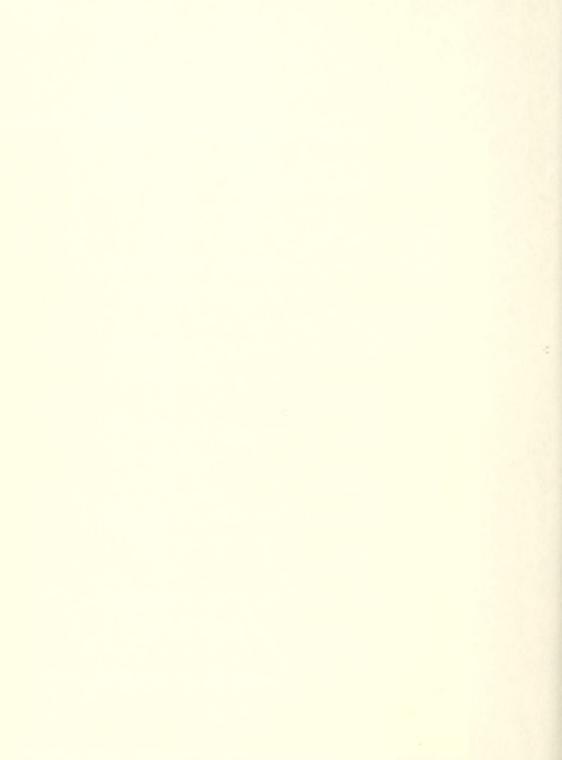
BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY FRESH WATER FISH CO **\$** 548 PRIMARY SIC CODE: 2092 ADDRESS: 150 NORTHERN AVENUE ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: GATEMAN'S BINDERY \$ 557 PRIMARY SIC CODE: 2789 ADDRESS: 640 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: -----GENERAL COMPOSTION CO. **\$** 562 PRIMARY SIC CODE: 2791 ADDRESS: 51 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS GENERAL SHIP & ENGINE WORKS INC PRIMARY SIC CODE: 3731 ADDRESS: 400 BORDER ZIP CODE: 02210 1983 EMPLOYMENT: 220 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP SOMMENTS: GLOBE FISH COMPANY **\$** 588 PRIMARY SIC CODE: 2092 ADDRESS: 145 NORTHERN AVENUE ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 10000 COMMENTS: GOREN PRINTING CO INC # 594 PRIMARY SIC CODE: 2752 ADDRESS: 381 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: -COMMENTS:



BOSTON MANUFACTURING UNIVERSE B5/02/11 11.52 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY HALE, G.P. CO. INC. # 624 2092 PRIMARY SIC CODE: ADDRESS: 145 NORTHERN AVE. ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: HARDING CO # 635 PRIMARY SIC CODE: 2298 ADDRESS: 335 B STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: n COMMENTS: BURNS, F.M. CORP. **8** 637 PRIMARY SIC CODE: 2092 ADDRESS: 6-14 FISH PIER ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: \_\_\_\_\_\_ HORLICK, WILLIAM I CO # 675 PRIMARY SIC CODE: 3566 ADDRESS: 266 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: HOUSE OF BIANCHI INC # 681 PRIMARY SIC CODE: 2335 ADDRESS: 293 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 42000 \_COMMENTS: -----HUB FLORAL CORP (HUB INT'L) **8** 684 PRIMARY SIC CODE: 3962 ADDRESS: 53 FARGO STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 13700 -COMMENTS:

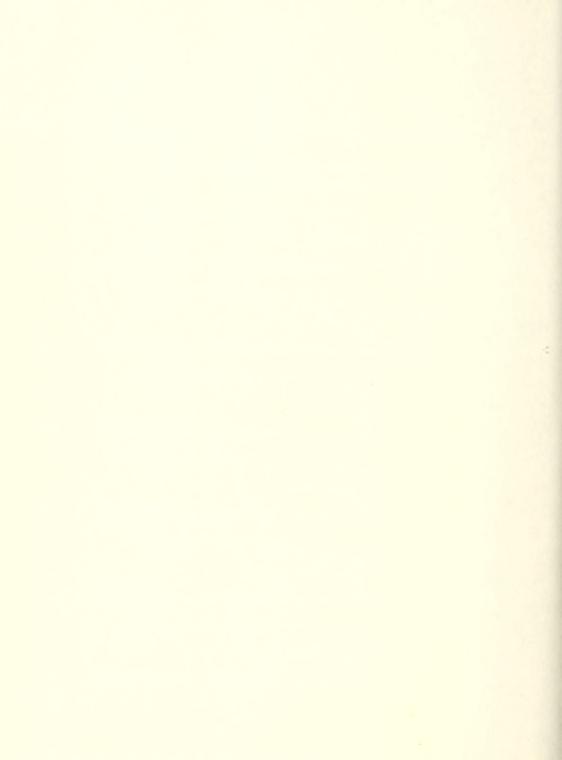
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11.52 BOSTON MANUFACTURING UNIVERSE 85/02/11 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY JEROME PRESS INC PRIMARY SIC CODE: 2751 ADDRESS: 263 SUMMER STREET ZIP CODE: D2210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. DP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: **8** 757 KNEELAND SKIRT CO INC PRIMARY SIC CODE: 2337 ADDRESS: 451 D STREET ZIP CODE: D2210 60 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: ------LIFE INDUSTRIES INC. PRIMARY SIC CODE: 3949 ADDRESS: 381 CONGRESS ST. ZIP CODE: 02210 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 5000 COMMENTS: **\*** 795 LIGHTBOWN PRESS INC PRIMARY SIC CODE: 2751 ADDRESS: 369 CONGRESS STREET ZIP CODE: 02210 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 4000 COMMENTS: LITHO COMPOSITION AND PLATE CO INC PRIMARY SIC CODE: 2791 ADDRESS: 281 SUMMER STREET ZIP CODE: 02210 20 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: **\$** 823 LYNN STEEL BOATS PRIMARY SIC CODE: 373D ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: -COMMENTS:

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Ш 85/02/11 11.52 BOSTON MANUFACTURING UNIVERSE THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY **8** 841 MANO MACHINE PRIMARY SIC CODE: 2542 ADDRESS: 335 B STREET EXT. ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: MARIO SPORTSHEAR # 851 PRIMARY SIC CODE: 2337 ADDRESS: 451 D STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: COMMENTS: MARK-BURTON INC. **8** 852 PRIMARY SIC CODE: 2751 ADDRESS: 30D SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 125 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 46300 COMMENTS: MASTERGRAPH **8** 862 PRIMARY SIC CODE: 2791 ADDRESS: 354 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: 02105 ------MAXWELL CORRUGATED BOX CO PRIMARY SIC CODE: 2653 ADDRESS: 65 E COTTAGE STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 50000 COMMENTS: MCCARTHY SULE & LEATHER # 870 PRIMARY SIC CODE: 3171 ADDRESS: 44 STILLINGS ZIP CODE: 02210 1983 EMPLOYMENT: \_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: -COMMENTS:

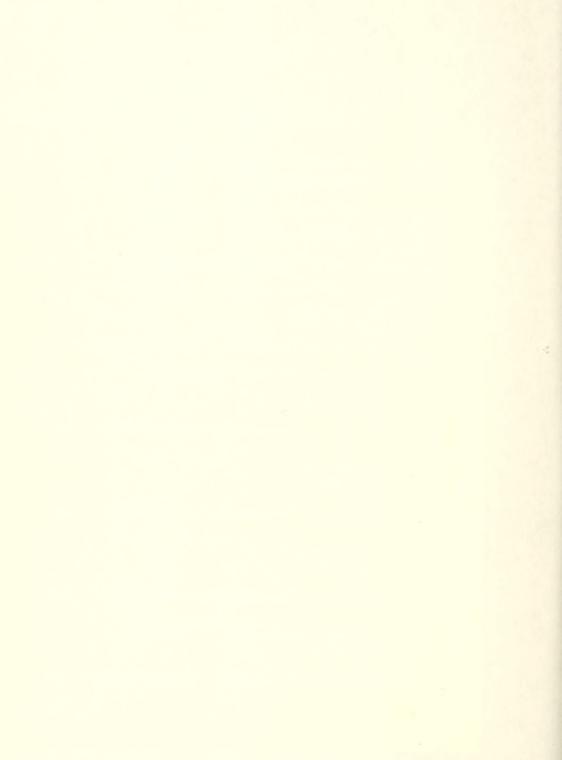


11.52 85/02/11 BOSTON MANUFACTURING UNIVERSE THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY **\$** 881 MERCHANTS PRESS INC PRIMARY SIC CODE: 2751 AODRESS: 169 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 20000 **8** 886 METCALF T O COMPANY PRIMARY SIC CODE: 2751 ADDRESS: 51 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: MILLER, HARRY CO INC/HARRINGTN KNG (AM CANVS) PRIMARY SIC CODE: 2394 ADDRESS: 120-134 SOUTHAMPTON ZIP CODE: D2210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE; COMMENTS: \$ 905 MONOTYPE COMPOSITION COMPANY PRIMARY SIC CODE: 2791 ADDRESS: 645 SUMMER STREET ZIP CODE: 02210 26 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: \$ 909 MOORE PRINTING CO-MARATHON PRESS PRIMARY SIC CODE: 2752 ADDRESS: 354 CONGRESS STREET ZIP CODE: 02210 1983 EMPLOYMENT: 3 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 1000 \_COMMENTS: # 911 MORGAN & CO PRIMARY SIC CODE: 3079 ADDRESS: 300 A STREET ZIP CODE: 02210 20 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: -COMMENTS:



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.52 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY MULDOON, CJ & SONS # 918 PRIMARY SIC CODE: 3444 ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: £-----NEPTUNE GARMENT CO PRIMARY SIC CODE: 2385 ADDRESS: 242 E BERKELEY STREET ZIP CODE: 02210 1983 EMPLOYMENT: 12 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: NEW ENGLAND FILLET CO INC **8** 944 PRIMARY SIC CODE: 2092 ADDRESS: 39 BOSTON FISH PIER ZIP CODE: 02210 1983 EMPLOYMENT: 30 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: 14000 COMMENTS: -----NEW ENGLAND LITHOGRAPH CO INC **\*** 948 PRIMARY SIC CODE: 2751 ADDRESS: 9 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 25000 COMMENTS: NOYMER LEATHER GIFTS F. MANUF CO # 976 PRIMARY SIC CODE: 3172 ADDRESS: 430 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 75 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 35000 \_COMMENTS: D'DONNELL-USEN FISHERIES(SEAFD KITCHENS) PRIMARY SIC CODE: 2091 ADDRESS: 253 NORTHERN AVE ZIP CODE: 02210 1983 EMPLOYMENT: 40 \_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: -COMMENTS:

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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.52 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY OXFORD DRAPERY CO **\$** 995 PRIMARY SIR LORE: ADDRESS: 205 STREET 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: ------PAPPAS INTERNATIONAL FOODS INC. # 1007 PRIMARY SIC CODE: 2092 ADDRESS: 420 E. STREET ZIP CODE: 02210 1983 EMPLOYMENT: 75 A CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 10000 COMMENTS: PEERLESS SPORTSHEAR INC **3** 1019 PRIMARY SIC CODE: 2337 ADDRESS: 180 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN SQUARE FOOTAGE: 40000 COMMENTS: ARLENE'S SPORTSHEAR INC. PRIMARY SIC CODE: 2337 ADDRESS: 15 KNEELAND STREE ZIP CODE: 02210 1983 EMPLOYMENT: 85 CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: COMMENTS: NORTH COAST SEA FOODS INC. **8** 1414 PRIMARY SIC CODE: 2092 ADDRESS: 12 FARGO STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: \_COMMENTS: -----TRADE BINDERY CO. # 1439 PRIMARY SIC CODE: 2789 ADDRESS: 647 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: -COMMENTS:



85/02/11 11.53 BOSTON MANUFACTURING UNIVERSE THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY # 1450 A STREET FRAMES PRIMARY SIC CODE: 2499 ADDRESS: 205 A STREET ZIP CODE: 02210 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: # 1452 RENEE KAMPFE PRIMARY SIC CODE: 2512 ADDRESS: 327 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 1983 SQUARE FOOTAGE: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP COMMENTS: # 1453 ROYALE SCREEN PRINTING PRIMARY SIC CODE: 2754 ADDRESS: 72 SOBIN PARK ROAD ZIP CODE: 02210 1983 EMPLOYMENT: 1983 SQUARE FOOTAGE: CHANGE IN STATUS: STARTUP COMMENTS: # 1456 INDUSTRIAL ROBOTICS, INC. PRIMARY SIC CODE: 3999 ADDRESS: 11 MELCHER STREET ZIP CODE: D2210 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: ------# 1457 COLOURFILM CO. PRIMARY SIC CODE: 3079 ADDRESS: 440 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 1983 SQUARE FOOTAGE: CHANGE IN STATUS: STARTUP COMMENTS: -----# 1463 AU BON PAIN PRIMARY SIC CODE: 2051 ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 48 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: -COMMENTS:

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BOSTON MANUFACTURING UNIVERSE
                                 85/02/11
                                                 11.53
THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
                                                $ 1035
PIER SHEET METAL SHOP INC
PRIMARY SIC CODE: 3444
ADDRESS: 215 NORTHERN AVENUE
ZIP CODE: 02210
1983 EMPLOYMENT:
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                     3000
COMMENTS:
_____
POW, JOHN P CO INC
                                                $ 1053
PRIMARY SIC CODE: 2751
ADDRESS: 49 D STREET
ZIP CODE: 02210 0 2127
                          26
1983 EMPLOYMENT:
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                    12000
COMMENTS:
                                                $ 1055
PRESTIGE SPORTSWEAR INC
 PRIMARY SIC CODE: 2337
ADDRESS: 493 C STREET
ZIP CODE: 02210
                          100
 1983 EMPLOYMENT:
                                                                    60000
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP
                                            1983 SQUARE FOOTAGE:
COMMENTS:
 -----
                                                $ 1066
PURITAN FISH CO
PRIMARY SIC CODE: 2092
 ADDRESS: 16-20 FISH PIER
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
 COMMENTS:
                                                 $ 1068
 PURITAN PRINTING & LABEL
 PRIMARY SIC CODE: 2751
 ADDRESS: 660 SUMMER STREET BLDG 2
 ZIP CODE: 02210
 1983 EMPLOYMENT:
                           10
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
                                                                       4000
COMMENTS:
 -----
                                               # 1089
 REGENCY THERMOGRAPHERS
 PRIMARY SIC CODE: 2751
 ADDRESS: 33 FARNSWORTH STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT: 19
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                     10000
-COMMENTS:
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Company Street Harrison



BOSTON MANUFACTURING UNIVERSE 85/02/11 11.53 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY REPRO GRAPHICS INC # 1095 PRIMARY SIC CODE: 2752 ADDRESS: 321 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 12 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 9300 COMMENTS: RITE FOODS INC # 1107 PRIMARY SIC CODE: 2091 ADDRESS: 145 NORTHERN AVENUE ZIP CODE: 02210 1983 EMPLOYMENT: 60 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 13000 COMMENTS: ROWE, R S & CO INC # 1123 PRIMARY SIC CODE: 2741 ADDRESS: 316 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 15 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 9000 COMMENTS: -----SAMSON BINDERY INC. # 1141 PRIMARY SIC CODE: 2789 ADDRESS: 319 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAG COMMENTS: -----SCHELL PRINTING CO # 1145 PRIMARY SIC CODE: 2751 ADDRESS: 3399 WASHINGTON ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: SEA FROST FISH CO. INC. # 1153 PRIMARY SIC CODE: 2092 ADDRESS: 145 NORTHERN AVE. ZIP CODE: 02210 1983 EMPLOYMENT: 23 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 6000 -COMMENTS:

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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.53
THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
SEASIDE FISHERIES
                                             # 1154
PRIMARY SIC CODE: 2092
ADDRESS: 38 BOSTON FISH PIER
ZIP CODE: 02210
1983 EMPLOYMENT:
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: 6000
COMMENTS:
SELTZER PRNTG CO (GERICGRAPHIC & PINE, SELTZR) # 1158
PRIMARY SIC CODE: 2751
ADDRESS: 215 A STREET
ZIP CODE: 02210
1983 EMPLOYMENT:
CHANGE IN STATUS: MOVE WITHIN BOSTON
                                           1983 SQUARE FOOTAGE: 5000
COMMENTS:
SHRUT & ASCH LEATHER COMPANY
                                              # 1179
PRIMARY SIC CODE: 3111
ADDRESS: 51 SLEEPER
ZIP CODE: 02210
1983 EMPLOYMENT:
                          14
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
COMMENTS:
-----
SILIN MANUFACTURING CO
                                               # 1185
PRIMARY SIC CODE: 2339
ADDRESS: 660 SUMMER STREET
ZIP CODE: 02210
1983 EMPLOYMENT:
                        100
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                  35000
SIMMONS PHILLIP & SONS INC
                                              # 1187
PRIMARY SIC CODE: 3444
ADDRESS: 44 FARNSWORTH
ZIP CODE: 02210
1983 EMPLOYMENT:
CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
SLIDE GRAPHICS OF NEW ENGLAND
                                             # 1193
PRIMARY SIC CODE: 2791
ADDRESS: 263 SUMMER STREET
ZIP CODE: 02210
1983 EMPLOYMENT:
                          22
_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE:
-COMMENTS:
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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.53 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY SMITH & WELSH INC # 1194 PRIMARY SIC CODE: 2751 ADDRESS: 51 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE: COMMENTS: \_\_\_\_\_ SHEIERSON BROS CANVAS INC PRIMARY SIC CODE: 2394 ADDRESS: 120-134 SOUTHAMPTON ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME COMMENTS: SPAULDING CO, INC (2 LOCS, 1 9 02116) # 1210 PRIMARY SIC CODE: 2752 ADDRESS: 660 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 49 CHANGE IN STATUS: CONT. OP. - EMPLOYMEND UP 1983 SQUARE FOOTAGE: COMMENTS: -----STA-PLE BELT CO **\$** 1218 PRIMARY SIC CODE: 2387 ADDRESS: 647 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: 60 CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: COMMENTS: STANDARD BOX SPRING CO # 1220 " STANDARD RIVE PRIMARY SIC CODE: 2515
ADDRESS: 71 AST.
ZIP CODE: 02210
1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: COMMENTS: ------STANWOOD DRAPERY CO INC. # 1226 PRIMARY SIC CODE: 2391 ADDRESS: 321 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: \_\_CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 35000 -COMMENTS:



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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.53
  THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
  STAR BOOKBINDING CO INC
                                                 8 1227
  PRIMARY SIC CODE: 2789
  ADDRESS: 645 SUMMER STREET
  ZIP CODE: 02210
  1983 EMPLOYMENT:
  CHANGE IN STATUS: CONT. DP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
  COMMENTS:
  STATIONERS' PRINTING SERVICE INC
                                                # 1233
  PRIMARY SIC CODE: 2751
  ADDRESS: 319 A STREET
  ZIP CODE: 02210
  1983 EMPLOYMENT:
  CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
                                                                       7500
  COMMENTS:
 STORE SERV PRESS INC
 PRIMARY SIC CODE: 2751
ADDRESS: 206 CONGRESS STREET X 23 STUINGS
 1983 EMPLOYMENT:
                            23
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAG
 COMMENTS:
 STRECKER PRESS INC THE
                                                # 1249
 PRIMARY SIC CODE: 2751
 ADDRESS: 9 MELCHER STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                          n
 COMMENTS:
 ______
 SUPER SHOOTY SEAFOODS CORP
                                                 # 1259
 PRIMARY SIC CODE: 2091
 ADDRESS: 29 FISH PIER
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
                                                                    11000
_COMMENTS:
 SUPERIOR ENGRAVING CO
                                                # 1260
 PRIMARY SIC CODE: 2753
 ADDRESS: 169 A STREET
 ZIP CODE:
          02210
 1983 EMPLOYMENT:
CHANGE IN STATUS: CONT. DP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
-COMMENTS:
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Parket Street Street

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BOSTON MANUFACTURING UNIVERSE 85/02/11 11.53 THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY TERKELSEN MOLDING CO INC **8** 1275 PRIMARY SIC CODE: 3079 ADDRESS: 326 A STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: MOVE WITHIN BOSTON 1983 SQUARE FOOTAGE: COMMENTS: TURNER FISHERIES # 1300 PRIMARY SIC CODE: 2092 ADDRESS: 1 FISH PIER ROAD ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 30000 COMMENTS: TWENTIETH CENTURY PRESS # 1301 PRIMARY SIC CODE: 2751 ADDRESS: 266 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: 6000 COMMENTS: TWIGS, THE # 1302 PRIMARY SIC CODE: 2649 ADDRESS: 44 FARNSHORTH STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: -----TYPOGRAPHIC HOUSE INC # 1304 PRIMARY SIC CODE: 2791 ADDRESS: 63 MELCHER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE: COMMENTS: MARDROBE MAKER, INC **\$** 1342 PRIMARY SIC CODE: 2331 ADDRESS: 440 SUMMER STREET ZIP CODE: 02210 1983 EMPLOYMENT: CHANGE IN STATUS: CONT. DP. - EMPLOYMENT UP 1983 SQUARE FOOTAGE: -COMMENTS:

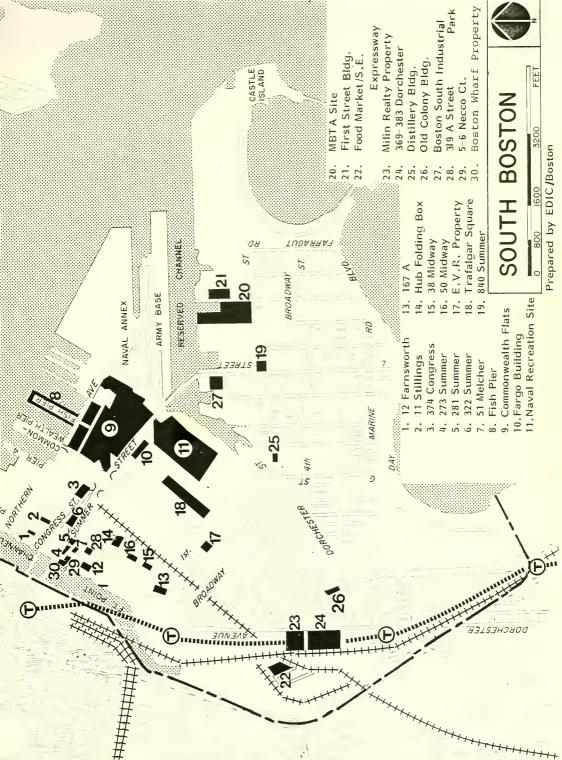
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BOSTON MANUFACTURING UNIVERSE
                                    85/02/11
                                                     11.53
  THE BMU BY NEIGHBORHOOD, 1983 DATA ONLY
  WHALEN TOM PRESS
                                                  # 1360
  PRIMARY SIC CODE: 2752
  ADDRESS: 369 CONGRESS STREET
  ZIP CODE: 02210
  1983 EMPLOYMENT:
  CHANGE IN STATUS: CONT. OP. - EMPLOYMENT DOWN 1983 SQUARE FOOTAGE:
  COMMENTS:
  WHARF FORGING & WELDING CORP
                                                   8 1361
  PRIMARY SIC CODE: 3462
  ADDRESS: 17 RAMP STREET
  ZIP CODE: 02210
  1983 EMPLOYMENT:
  CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                         5600
  COMMENTS:
  WINTHROP PRINTING & OFFSET CO
                                                   $ 137
  PRIMARY SIC CODE: 2751
 ADDRESS: DLD COLONY AVENUE ZIP CODE: 02210
           03210
  1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
 COMMENTS:
  -----
 WOODPECKER MFG
                                                 $ 1378
 PRIMARY SIC CODE: 2511
 ADDRESS: 44 FARNSHORTH
ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT OP 1983 SQUARE FOOTAGE:
 COMMENTS:
 MOOLDRIDGE PRESS INC
                                                 # 1380
 PRIMARY SIC CODE: 2751
 ADDRESS: 354 CONGRESS STREET
 ZIP CODE: 02210
 1983 EMPLOYMENT:
 CHANGE IN STATUS: CONT. OP. - EMPLOYMENT SAME 1983 SQUARE FOOTAGE:
                                                                         8000
__COMMENTS:
   137
         MASTER FILE
   137
         ANNUAL DATA
 ANNUAL EMPLOYMENT
                                       4944
                                                     36.087
                                                                     1
                                                                           226
TOTAL SQUARE FOOTAGE
                                   1166900
                                                   8517.518
                                                                     ٥
                                                                          75000
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111









Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: <u>Dan Fishbein</u> Check: Bldg: X Open Land: Sale: Lease: X	
Site: (2) 11 Stillings	Neighborhood: South Boston	
Address: 11 Stillings Street	Zone Designation: 13-4	
Owner: Boston Wharf Company	Broker:	
Address of Owner: 259 Summer Street,	Telephone No.: 426-6034	
Boston, MA 02210	Price/Rent: \$2.08/SF w/base heat & taxes.	
Total Acres: .2		
Total SF Open Land: 0 Total SF Bldg. Footprint: 8,800 Total SF Building: 26,400	SF Open Land Available: 0 SF Bldg. Available: 17,600- Can it be subdivided: Yes, to 6,800 S	
Building		
Age: Built in 1906	No. of Floors: 3	
Dimensions:	No. of Freight Elevators: 1	
Loading Docks: 1 tailboard	Stud Height: 12'	
Type of Heat: Forces hot air	Features:	
Renovations Needed:		
Land		
Utilities on Site:	Parking Spaces: None	
Property Taxes		
Ward:	Current Annual Taxes:	
Parcel:	Back Taxes Owed:	



Transportation
Public Transit: Five blocks to South Station, Red Line.
Rail Transit: Mone
Sea Transit: Mone
Highway Transit for Trucks: Congress Street to Dorchester Avenue to Summer
Street to Southeast Expressway, ½ mile.
General Information
Area Description and Prior Use: Older industrial area immediately adjacent to
area being developed for condominums and offices.
Comments: Located just north of Congress Street.
Contacts: Rick Schaeffer, 426-6034.
Update (Give date and initials):
10/16/84 B.P.



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Dan Fishbein Check: Bldg: X Open Land: Sale: Lease: X	
Site: (3) 374 Congress Street	Neighborhood: South Boston	
Address: 374 Congress St., Boston, MA	Zone Designation: M-4	
Owner: Boston Wharf Company	Broker: Rick Schaffer	
Address of Owner: 259 Summer Street,	Telephone No.: 426-6034	
Boston, MA 02210	Price/Rent: \$8.00 - \$12.00 SF	
Total Acres: .4		
Total SF Open Land: 0 Total SF Bldg. Footprint: 14,500 Total SF Building: 47,500	SF Open Land Available: 0 SF Bldg. Available: 14,500 Can it be subdivided: 1000-2000 SF s	paces
Building		
Age: Built in 1903	No. of Floors:	
Dimensions:		
Loading Docks: 3 tailboard		
Type of Heat: Oil/Steam and electric Baseboard		
Renovations Needed:		
Land		
Utilities on Site:	Parking Spaces:	
Property Taxes		
Ward:	Current Annual Taxes:	
Parcel:	Rack Taxes Owed:	



Transportation
Public Transit: Dus 6, South Station to Army Base, and Bus 7, South Station to
City Point, 1 Block. South Station, 3 Blocks.
Rail Transit: None
Sea Transit: None
Highway Transit for Trucks: Congress Street to Borchester Avenue to Summer
Screet to Southeast Expressway, 1/3 mile.
General Information
Area Description and Prior Use: Area is adjacent to downtown Boston.
Comments:
Contacts: Rick Schaffer, 426-6034
<del></del>
Update (Give date and initials): 5/85 T.P.



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Dan Fishbein Check: Bldg: X Open Land: Sale: Lease: X
Site: (5) 281 Summer	Neighborhood: South Boston
Address: 281 Summer Street	Zone Designation: N-4
Owner: Boston Wharf Company	Broker:
Address of Owner: 259 Summer Street,	Telephone No.: 426-6034
Boston, MA 02210	Price/Rent: \$6.00 - \$8.00 SF
Total Acres: .2	
Total SF Open Land: 0 Total SF Bldg. Footprint: 8,000 Total SF Building: 72,000	SF Open Land Available:  SF Bldg. Available:  Can it be subdivided: 5,000 SF
Building	
Age:Built in 1903	No. of Floors: 7 plus basement â sub-basemen
Dimensions:	No. of Freight Elevators: 1
Loading Docks: 1	Stud Height: 12'
Type of Heat: oil/steam	
Renovations Needed:	
Land	
Utilities on Site:	Parking Spaces: None
Property Taxes	
Ward:	Current Annual Taxes:
Parcel:	Back Taxes Owed:



Transportation	
Public Transit: South Station, 3 blocks, Bus service, Sout	n Station to South
Boston, in front (Bus Hos. 6, 7).	
Rail Transit:none	
Sea Transit: Mone	
Highway Transit for Trucks: Summer Street to Southeast Expres	sway, 3 blocks.
General Information	
Area Description and Prior Use: Older industrial area adjacer	t to countown
Boston, new office development.	
Comments: 8,000 SF available on 5th floor.	
5,000 SF available in sub-basement.	
Contacts: Rick Schaeffer, 426-6034.	
Update (Give date and initials): T.P. 5/85	



Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Marilyn Swartz Lloyd Director

Rosemarie Sansone Chair 
 Compiled by:
 Ted Petrakos

 Check:
 Bldg:
 X
 Open Land:
 Lease:
 X

#### PROPERTY PROFILE

Site: (7) 51 Melcher	Neighborhood: South Boston
Address: 51 Melcher St., Boston, MA	Zone Designation: M-4
Owner: Boston Wharf Company	Broker Co.:
Address of Owner: 259 Summer Street,	
	Price/Rent: \$3.75 SF
Owner Telephone: 426-6034	Additional Costs: Heat INCL. Taxes INCL.
Total Acres: <u>.2</u>	Operating EXTRA Cost Escalator
Total SF Open Land: 0	SF Open Land Available: 0 SF Bldg. Available: 22,000 Can it be subdivided: Yes to 5,000
Total SF Building: 110,000	Can it be subdivided: Yes to 5,000
Building	
Age: Built in 1915	No. of Floors: 9 plus basement
Dimensions:	No. of Freight Elevators: 2
Loading Docks: 2 tailboard	Stud Height: 12'
Type of Heat: Oil/Steam	
Type of Heat: 0il/Steam  Renovations Needed:	Features:
	Features:
Renovations Needed:	Features:
Renovations Needed:	Features:
Renovations Needed:  Land  Utilities on Site:  Property Taxes	Features:



### Property Profile Page 2

Trans	por ta	tion
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Public Transit: Bus Service: No. 6 Army Base - South Station/Red Line; and No. 7
. City Point - South Station/Red Line, 1 block.
Rail Transit: None
Sea Transit: None
•
Highway Transit for Trucks: Melcher Street to Summer Street to Southeast
.Expressway, 4 blocks.
General Information
Area Description and Prior Use: <u>Industrial area adjacent to Downtown Boston</u> .
<u>:</u>
•
•
Comments:
:
·
:
•
Contacts: Rick Schaffer , 426-6034
•
*
Update (Give date and initials): T.P. 5/85
•



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

#### PROPERTY PROFILE

PROPERTY PROFILE	Compiled by: Nancy Hovsepian Check: Bldg: X Open Land: Sale: Lease: X
Site: Fish Pier (14008)	Neighborhood: South Boston
Address: Boston Fish Pier, Boston, MA	Zone Designation:
Owner: Massachusetts Port Authority	Broker: Meredith & Grew
Address of Owner: 99 High Street,	482-5330 (broker) Telephone No.: 482-2930, ext. 222 (owner
Boston, MA 02110	Price/Rent: \$18-20/SF Gross* office
Total Acres: 1.7	\$6/psf net industrial
	SF Open Land Available:  SF Bldg. Available:  Can it be subdivided: Yes
Building	No. of Florida
Age: 1912-1914 (68 years)	No. of Floors: 3
Dimensions: Bays vary in size	No. of Freight Elevators: 0
Loading Docks: Drive-up (continuous along	Stud Height: 10'
building) Type of Heat: natural gas	Features: All new utilities, office space
Renovations Needed: main building 100% r	newly renovated.
interior renovation	
Land	
Utilities on Site: gas, elec., water, sewer	Parking Spaces: Nearby
Property Taxes	
Ward:	Current Annual Taxes:
Parcel:	Back Taxes Owed:



<u>Transportation</u>
Public Transit: Bus 6 between Army Base and South Station in Front.
Rail Transit: 1 block.
Sea Transit: Docking for fishing boats on site.
Highway Transit for Trucks: Morthern Avenue to Southeast Expressway, 3/4 mile.
General Information  Area Description and Prior Use:
Comments: Available in stages beginning late Winter, 1983. The Fish Exchange building will also be available for development. 1/3 of fish processing space renovated and occupied, 3 fl. office space available for occupancy, Spring 84; Exchange Bldg. available for development, Spring 84.
Contacts:Mike Flynn, Meredith & Grew, 482-5330
Update (Give date and initials):

Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Pat Hotung Check: Bldg: Open Land: Sale: Lease:
Site: (10) Fargo Building (14010)	Neighborhood: South Boston
Address: 451 D Street, Boston, HA	Zone Designation: I-2
Owner: Hamilton Realty	Broker: Hamilton Realty
Address of Owner: Brighton Ave.	Telephone No.: 783-0039 (Owner & Broker)
Allston, MA	Price/Rent: \$2.75/SF gross rent; \$3.50/SF (Floor 1)
Total Acres: 1.4	(Floor I)
Total SF Open Land: 10,000 Total SF Bldg. Footprint: 51,000 Total SF Building: 500,000	SF Open Land Available: SF Bldg. Available: 75,000 Can it be subdivided: yes
Building	
Age:	No. of Floors: 9
Dimensions:	No. of Freight Elevators: 4 (3 passenger)
Loading Docks: 10 tailboard	Stud Height: 12'
Type of Heat: Steam	Features: Ilew elevator, 1 overhauled.
Renovations Needed:	
Land	
Utilities on Site:	Parking Spaces: <u>200+</u>
Property Taxes	
Ward: 6	Current Annual Taxes:
Parcel:	Back Taxes Owed:



Transportation
Public Transit: Red Line at South Station, ½ mile. Bus 7 on Summer Street
between City Point and South Station, Bus #3 direct service to Chinatown
Rail Transit: 1 block.
Sea Transit: ½ mile.
•
Highway Transit for Trucks: Summer Street to Southeast Expressway, ¼ mile.
General Information
Area Description and Prior Use: Industrial area; new Army Base next door in
Barnes Building.
Comments: Floor load: 200+ lbs./SF.
Space Available: 50,000 SF Fl. 7
23,000 SF F1. 8
14,000 SF F1. 2
Contacts: Jean Blumberg, Hamilton Realty 542-8534
Update (Give date and initials):
10/16/84 B.P.



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Dan Fishbein
INTERESTED PERSONS SHOULD CALL EDIC TO ASCERTAIN AVAILABILITY.	Check: Bldg: X Open Land: X Sale: Lease: X
Site: (11) Haval Recreation Site	Neighborhood: South Boston
Address: E. St., Fargo St., â bûû block of Summer St.	F Zone Designation: W-2
Owner: Massachusetts Port Authority	Broker:
Address of Owner: 99 High Street,	Telephone No.: 482-2930
Boston, MA 02110	Price/Rent: To be determined.
Total Acres: 15.8	
Total SF Open Land: 008,246 Total SF Bldg. Footprint: 14,000+ Total SF Building: 14,000+	SF Open Land Available: 508,246 SF Bldg. Available: 14,000+ Can it be subdivided: Yes
Building	
Age: Built 1919-1945 (2 buildings)	No. of Floors: 1-2
Dimensions:	No. of Freight Elevators: NA
Loading Docks:	Stud Height:
Type of Heat: Gas	
Renovations Needed:	
Land	
Utilities on Site:All	Parking Spaces:
Property Taxes	
Ward:0	Current Annual Taxes:
Parcel:	Back Taxes Owed:



Transportation
Public Transit: Buses 6 and 7, South Station to Army Base and South Station
to City Point, stop at front gate.
Rail Transit:
Sea Transit: Reserve Channel adjacent to site.
· · · · · · · · · · · · · · · · · · ·
Highway Transit for Trucks: Summer Street to Southeast Expressway, a mile.
General Information
Area Description and Prior Use: Area borders on water, Joston Marbor Industrial
Park, and industrial-zoned, developed properties. Prior use consisted of U.S.
Naval recreation site and adjoining areas containing 5 buildings remain under
federal jurisdiction.
Comments: Area is fenced in, flat. Hassport will consider long-term leases
for maritime users only.
Contacts: Dan Fishbein, EDIC/Boston, 725-3342; Anne Ayiward, Maritime Director
482-2930
Undate (Give date and initials):
Update (Give date and initials):

Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

Compiled by: Maureen McKenna

PRO	PER	ΤY	PROF	IL	E.
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	Sale: Lease: _ X
Site: (18) Trafalgar Square	Neighborhood: South Boston
Address: 393 D Street	Zone Designation: I-2
Owner: Trafalgar Sq. Realty Trust	Broker:Miles Company
Address of Owner: 393 D Street,	Telephone No.: 742-8630 (Broker) Bob Connors
Boston, MA 02210	Price/Rent: \$16/SF incl, heat, taxes
Total Acres: 4.8	
Total SF Open Land: 30,732 Total SF Bldg. Footprint: 180,000 Total SF Building: 276,000	SF Open Land Available: 0 SF Bldg. Available: 40,000 Can it be subdivided yes from 700 SF
Building	
Age: 61 Years	No. of Floors: 2
Dimensions:	No. of Freight Elevators: None
Loading Docks: 6 Tailboards	Stud Height: 12-15' clear
Type of Heat: oil by steam	Strip fluorescent lighting, Features: fully sprinklered.
Renovations Needed:	
Land Oil fuel, City sewerage, Utilities on Site: 9300 amps electricity	Parking Spaces: <u>On-site</u>
Property Taxes	
Ward:	Current Annual Taxes: Included in rent.
Parcel:	Back Taxes Owed:



ransportation
Public Transit: 3 blocks to City Point Bus between South Station and South
Boston.
Rail Transit: Active Conrail in rear.
Rail Trailsit. Active comain in real.
Sea Transit: None
·
Highway Transit for Trucks: 3 blocks to Summer Street to Southeast Expressway.
General Information
Area Description and Prior Use: Former Stop and Shop warehouse.
The description and the osci-same coop and same
Comments: There is 25,000 SF of office space available on second floor at \$16.00
per SF. Office area divisable into 1,000 SF areas.
Contacts: Niles Company 742-8630
Update (Give date and initials):5/85 T.P.

Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Marilyn Swartz Lloyd Director

Rosemarie Sansone Chair 

### PROPERTY PROFILE (14019)Site: 840 Summer St., (Cahill Bldg.) Neighborhood: South Boston Zone Designation: M-2 Address: 840 Summer Street Broker Co.: Hyde Properties Owner: Hyde Properties Address of Owner: 840 Summer Street Broker Telephone: 268-6414 Price/Rent: \$3.50/SF South Boston, MA TNCL. Additional Costs: Heat INCL. Taxes BASE Owner Telephone: 268-6414 Operating INCL. Cost Escalator Total Acres: .3 SF Open Land Available: 0 Total SF Open Land: 0 SF Bldg. Available: 55,000 Total SF Bldg. Footprint 15,000 Can it be subdivided: No Total SF Building: 60,000 Building Age: \_\_\_\_\_\_ No. of Floors: 3 + Basement No. of Freight Elevators: 1 Dimensions: Loading Docks: 1 Stud Height: 12-1/2' Type of Heat: Steam Heat Features: 1,000 SF office Renovations Needed: Land Utilities on Site: \_\_\_\_\_\_ Parking Spaces: On Street Property Taxes Ward: \_\_\_\_\_ Current Annual Taxes: \_\_\_\_ Parcel: \_\_\_\_\_\_ Back Taxes Owed: \_\_\_\_\_



Property Profile Page 2 Transportation Public Transit: Bus Service: No. 7, City Point - South Station Rail Transit: None Sea Transit: None Highway Transit for Trucks: Summer Street to I-93, 1 mile General Information Area Description and Prior Use: Industrial area - located at 1st and Summer .Sts. across from Boston Edison Plant. Comments: Good for light manufacturing/fabrication, no heavy equipment . Space is located on 3rd Floor Contacts: Alan Drescher, Hyde Properties 268-6414

Update (Give date and initials):



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Dan Fishbein Check: Bldg: X Open Land: Sale: Lease: X
Site: (21) 1st Street Building	Neighborhood: South Boston
Address: 881 E. 1st Street	Zone Designation: M-2
Owner: Jane Hirsh	Broker:
c/o Copley Pharmaceutic Address of Owner: <u>Inc., 393 W. 2nd Stre</u> et	a! ,Telephone No.: <u>268-1208 (Owner)</u>
Boston, MA 02127	Price/Rent: \$2.75 - \$3.00/SF net (.35/SF taxes,
Total Acres:45	.45/SF heat)
Total SF Open Land: 10,000 Total SF Bldg. Footprint: 10,000 Total SF Building: 40,000	SF Open Land Available: 10,000 SF Bldg. Available: 10,000 Can it be subdivided: no
Building	
Age: Built 1905	No. of Floors: 4
Dimensions: 98 x 98 Sq. Ft.	No. of Freight Elevators:
Loading Docks: 4 Tailboard, 1 drive-in	Stud Height: 11' (1st floor) 9' (upper)
Type of Heat: Forced hot water, oil	Features: Heavy floor load, offices,
Renovations Needed: Mone	showroom, new bathrooms
Land	
Utilities on Site: gas/elect/watersteam/oil heat	Parking Spaces: 30-40 (approximate)
Property Taxes	
Ward:	Current Annual Taxes: approx. \$18,000
Parcel:	Back Taxes Owed:



Transportation
Public Transit: City Point Bus #7 in front to South Station and Broadway Bus
#9 to Broadway Station, South End.
Rail Transit: rail on street, no spur
Sea Transit: opposite Massport Container (Castle Island)
Highway Transit for Trucks: 1st Street to Summer Street to Southeast Expressway
2 miles, or 1st Street to Broadway Bridge to Southeast Expressway.
General Information
Area Description and Prior Use:
Comments: Could be used for manufacturing, printing, warehouse or office space.
Contacts: Jane Hirsch, 268-1203.
Update (Give date and initials):T.P. 5/3/85

Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

### PROPERTY PROFILE

Mark Matulef/
Compiled by: Maureen McKenna
Check: Bldg: Open Land: X
Sale: X Lease: X

Site: (22) Food Market/Southeast (14022) Expressway	Neighborhood: South Boston
Address: Widett Circle	Zone Designation: I-2
Owner: New Boston Food Market Development	Broker: Mike Rauseo
Corporation Address of Owner: 15 Widett Circle,	Telephone No.: 268-8743 (owner)
South Boston, MA 02118	Price/Rent: Negotiable
Total Acres: 2	
Total SF Open Land: 94,351 Total SF Bldg. Footprint: 0 Total SF Building: 0	SF Open Land Available: 62,000 SF Bldg. Available: 0 Can it be subdivided: Yes
Building	
Age:	No. of Floors:
Dimensions:	No. of Freight Elevators:
Loading Docks:	Stud Height:
Type of Heat:	
Renovations Needed:	
Land	
Utilities on Site: All	Parking Spaces:
Property Taxes	
Ward: 6	Current Annual Taxes:
Parcel: 1024 - X	Back Taxes Owed:



Transportation
Public Transit: Nearest "T" at Andrew Square, Southeast on Frontage Road to
Southampton, 5 blocks.
Rail Transit: Amtrak, Penn Central/B&M border on West and South.
Sea Transit: None
Highway Transit for Trucks: Widett Circle enters Southeast Expressway through
Frontage Road.
General Information
Area Description and Prior Use: Area includes New Boston Food Market and Quincy Market Cold Storage. To east and north are open rail yards, (Amtrak).
Comments: Utility lines cross overhead in southern corner. Property is flat,
unimproved. Includes rail right of way.
Contacts: Mike Rausseo, Realtor, 245-0001.
Update (Give date and initials):
10/16/84 B.P.



Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Compiled by: Ted Petrakos

Marilyn Swartz Lloyd Director

Rosemarie Sansone Chair

(14024)

Total Acres: 4.5

Total SF Open Land: 95,000 Total SF Bldg. Footprint 100,000

Total SF Building: 120,000

Check: Bldg: X Open Land: Lease: X PROPERTY PROFILE Site: 369-383 Dorchester Avenue Neighborhood: South Boston Address: 383 Dorchester Avenue Zone Designation: I-2 Owner: Patriot Reading Associates Broker Co.: Address of Owner: P.O. Box 62 Broker Telephone: (617) 268-0383 Newtonville, MA 02160 Price/Rent: \$4.00 - \$6.00/SF Incl. Owner Telephone: (617) 268-0383 Additional Costs: Heat EXTRA Taxes Base Operating EXTRA Cost Escalator SF Open Land Available: 00 SF Bldg. Available: 50.000 Can it be subdivided: yes to 10,000 SF 2 Buildings: 1st building 80,000 SF 2nd building 40,000 SF

Bu	i l	l d	ing	

1st bldg. is 1 story Age: 1920 - 1930's No. of Floors: 2nd bldg. is 2 stories

Dimensions: No. of Freight Elevators: None

Stud Height: 24' Loading Docks: Multiple

Type of Heat: Features:

Renovations Needed:

Land

Utilities on Site: Parking Spaces: 50

Property Taxes

Ward: \_\_\_\_\_ Current Annual Taxes: \_\_\_\_

Parcel: Back Taxes Owed:



Property Profile Page 2 Transportation Public Transit: Broadway Station (Red Line), 4 blocks Rail Transit: Rail siding (Conrail) Sea Transit: None Highway Transit for Trucks: Southeast Expressway, 5 blocks; Dorchester Avenue .to Berkeley Street or Broadway Bridge to Expressway. General Information Area Description and Prior Use: Previously Warehouse. Plan to attract .manufacturing High Tech, R & D uses. Comments: 2 buildings - 80,000 SF building, single story - 40,000 SF 2 stories no elevators Contacts: Abraham K. Wang, Owner, 268-0383 Update (Give date and initials): T.P. 5/85



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Ira Haironson Check: Bldg: X Open Land: X Sale: Lease: X
Site: (14025) Distillery Building  Address: 516 E. 2nd Street	Neighborhood: South Boston  Zone Designation: M-2
Owner: City Development Corp.	Broker:
Address of Owner: 415 W. Broadway  South Boston, MA.  Total Acres: 2.65	Price/Rent: ; \$1.50/SF net - \$4.00/SF gross
	SF Open Land Available: 20,000 SF Bldg. Available: 11 7,000 Can it be subdivided: yes- to 1,000
Building 1860	No. of Floors:
Age:1860	
Dimensions:  Loading Docks: 2 tailboards	No. of Freight Elevators: 2
	-
Type of Heat: steam by #6 oil	
Renovations Needed:	
<u>Land</u>	
Utilities on Site:	Parking Spaces: 25
Property Taxes	
Ward:	Current Annual Taxes: \$6,690 (FY'83)
Parce1:	Back Taxes Owed:



Transportation
Public Transit: Bus #7 City Point to South Station, 1 block; Bus #9 City Point
to Red Line at Andrew Square, 3 blocks; Bus #10 City Point to Chinatown, 3 blocks.
Rail Transit: yes
Sea Transit:no
Highway Transit for Trucks: First Street to Summer Street to Southeast Expressway
1½ miles, or First Street to Broadway Street Bridge to Southeast Expressway 1 mile
General Information
Area Description and Prior Use: Previously used as distillery. Primarily
industrial area.
mader fur area.
Comments: 7 buildings, some connected: (1) 5 floors w/offices and laboratory;
(2) 4 floors w/10,000 lb. freight elevator; (3) 6 story warehouse; (4) boiler
room, (5) 2 level warehouse; (6 & 7) single story warehouse w/rail.
Contacts: John Accordino, Fred Gordon, Bill Evans, 268-8565
Update (Give date and initials):

Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: Pat Hotung Check: Bldg: X Open Land: Lease: X
Site: (14026) Old Colony Avenue  Address: 58-70 Old Colony Avenue  Cwner: Address of Owner:	Neighborhood: South Boston  Zone Designation: M-1  Broker: Cole-Hersey  Telephone No.: 268-2100 (Realtor)  Price/Rent: Negotiable
Total Acres:  Total SF Open Land:  Total SF Bldg. Footprint: 21,000 Total SF Building: 200,000 SF	SF Open Land Available: SF Bldg. Available: 14,000 Can it be subdivided: Yes to 3,360
Building	
Age:	No. of Floors: 2
Dimensions:	
Loading Docks: 1 Tailboard	Stud Height: 12' - 14'
Type of Heat:	Features:
Renovations Needed: Landlord will renova	ate to suit.
Land Utilities on Site: all	
Property Taxes	
Ward:	Current Annual Taxes:
Parcel:	Back Taxes Owed:



Transportation
Public Transit: Bus #8 to Columbia Point and Andrew Square Red Line Station in from
•
Rail Transit: none
•
Sea Transit:
Highway Transit for Trucks: Old Colony Avenue to Dorchester Avenue to Berkeley St. to I-93 (1 1/4 miles)
General Information  Area Description and Prior Use: Primarily Industrial Area
Comments:
Contacts: Robert Mayer 268-2100
Update (Give date and initials):



Economic Development and Industrial Corporation of Boston 18 Tremont St./Suite 300/Boston, MA 02108/617 725-3342

PROPERTY PROFILE	Compiled by: C. Kurzon Check: Bldg: X Open Land: Sale: Lease: X
(14027) Site: Boston South Industrial Park	
Address: 110 K Street	Zone Designation: W-2
Owner: Ryan Elliot & Co.	Broker: Ryan Elliot & Co.
Address of Owner:	Telephone No.: 357-8220
10 Winthrop Square, Boston	Price/Rent: \$2.50/ SF upper floor (triple net)
Total Acres: 8	
Total SF Open Land: 174,240 Total SF Bldg. Footprint 10,200 Total SF Building: 40,800	SF Open Land Available: none SF Bldg. Available: 9,900 Can it be subdivided: yes to 4800 SF see comments
Building	
Age: 50 years	No. of Floors: 4
Dimensions:	No. of Freight Elevators: 1 10 ft. upper floor
Loading Docks: Tailboard	
Type of Heat: Steam	Features:
Renovations Needed: None	
Land	
Utilities on Site:All	Parking Spaces: <u>In Common Available</u>
Property Taxes	
	.Current Annual Taxes:
	Back Taxes Owed:
	Raymond L. Flynn, Mayor

Page 2
Transportation
Public Transit: Bus #7 between City Point and South Station - 2 blocks
•
Rail Transit: None
•
Sea Transit: None
Highway Transit for Trucks: Summer to Congress to the Southeast Expressway
.(1.5 miles)
General Information
Area Description and Prior Use: Adjacent to the Reserve Channel. Often
referred to as the King Terminal, the site is described as a multi-building
.industrial complex.
Comments: 5,100 s.f. is on the second floor.
. 4,800 s.f. is on the first floor.
•
•
Contacts: Ralph Young (268-0303)
Update (Give date and initials): 8/29/84
5/25/31
•



Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Marilyn Swartz Lloyd Director

Rosemarie Sansone

PROPERTY PROFILE	Compiled by: Bret Peters Check: Bldg: X Open Land: Lease:
(14028)	
Site: 319 A Street	Neighborhood: South Boston
Address: 319 A Street	Zone Designation: M-2
Owner: Boston Wharf	Broker: Rick Shaffer
Address of Owner: 254 Summer Street	Telephone No.: 426-6034
Boston, MA	Price/Rent: \$3.50/SF gross
Total Acres:25	
Total SF Open Land:  Total SF Bldg. Footprint 10,000 Total SF Building: 60,000	SF Open Land Available: 0 SF Bldg. Available: 10,000 Can it be subdivided: no
10 ta . 5 ta . 1	
Building	
Age: 80 years	No. of Floors: 5 plus basement
Dimensions:	No. of Freight Elevators:l
Loading Docks: 1	Stud Height: 12'
Type of Heat: 0i1/Steam	Features:
Renovations Needed:	
land	
Land	Parking Conserve money
Utilities on Site:All	Parking Spaces:
Property Taxes	
	Current Annual Taxes:
	Back Taxes Owed:

Raymond L. Flynn, Mayor



Property Profile Page 2 Transportation Public Transit: South Station (Red Line, 3 blocks). Bus service: No. 6, . South Station - Navy Reserve. No. 7 South Station - City Point Rail Transit: None Sea Transit: None\_\_\_\_\_ Highway Transit for Trucks: Summer Street to Southeast Expressway (I-93), . 3 blocks General Information Area Description and Prior Use: Manufacturing building, older industrial .area adjacent to downtown Boston Comments: 3 buildings (floors between buildings connected) 8,000 SF/flr. -. therefore can get 24,000 SF per floor. Contacts: Jim Matthews 227-5000

Update (Give date and initials):



### Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Marilyn Swartz Lloyd Director

Rosemarie Sansone Chair

PROPERTY PROFILE	Compiled by: Ted Petrakos Check: Bldg: X Open Land: Sale: Lease: X
Site: (14029) 5-6 Necco Court	Neighborhood: South Boston
Address: 5-6 Necco Court	Zone Designation: M-4
Owner: Boston Wharf	Broker: Rick Shaffer
Address of Owner: 259 Summer Street	Telephone No.: 426-6034
Boston, MA	Price/Rent: \$2.00/SF triple net
Total Acres:4	
Total SF Open Land: n/a Total SF Bldg. Footprint 17,600 Total SF Building: 211,200	SF Open Land Available: n/a SF Bldg. Available: 211,200 see comments Can it be subdivided: 6,800 SF. min.
Building	
Age: 1900	No. of Floors: 6 floors each building
Dimensions:	No. of Freight Elevators:
Loading Docks: 1 Tailboard	Stud Height: 12'
Type of Heat: Gas heaters	Features:
Renovations Needed:	
Land	
Utilities on Site:All	Parking Spaces: <u>lot across street</u>
Property Taxes	
Ward:	Current Annual Taxes:
Parcel:	Back Taxes Owed:

Raymond L. Flynn, Mayor



Property Profile Page 2

Transportation
Public Transit: Red Line Broadway, 4 Blocks. Bus routes 6 and 7 between
South Station and South Boston available on Summer Street. 4 blocks.
Rail Transit: none
·
Sea Transit: none
•
Highway Transit for Trucks: A Street to First Street to Broadway Bridge to
.Southeast Expressway, 1/4 mile.
General Information
Area Description and Prior Use: Industrial Area. Gillette Razor Plant nearby.
·
•
Comments:
•
:
:
Contacts: Rick Shaffer (Broker) 426-6034
·
Update (Give date and initials):



Economic Development and Industrial Corporation of Boston 38 Chauncy St./9th Floor/Boston, MA 02111/617 725-3342

Marilyn Swartz Lloyd Director

Rosemarie Sansone Chair

(14030)

Site: Boston Wharf Property

Compiled by: Ted Petrakos Check: Bldg: X Open Land: Lease: X

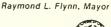
Address: Necco Court/Melcher Street	Zone Designation: M-4
Owner:Address of Owner:	Broker Co.: Jim Matthews (Blackstone New England Corp.) Broker Telephone: 227-5000  Price/Rent: \$4.00/SF
Owner Telephone: Total Acres:6	Additional Costs: Heat INCL. Taxes EXTRA Operating EXTRA Cost Escalator
Total SF Open Land: 2,310 Total SF Bldg. Footprint 25,000 Total SF Building: 100,000	SF Open Land Available: 0 SF Bldg. Available: 100,000 SF Can it be subdivided: Yes

Neighborhood: South Boston

Owner Telephone:	Additional Costs: Heat INCL. Taxes EXTR Operating EXTRA Cost Escalator	
Total Acres:6	<u></u>	
Total SF Open Land: 2,310 Total SF Bldg. Footprint 25,000 Total SF Building: 100,000		
Building		
Age: Approximately 1915	No. of Floors: 4 (3 bldgs.) 8,000 SF/flr	
Dimensions: MA	No. of Freight Elevators: $3$ (in ea. $B1dg$	
Loading Docks: <u>Yes</u>	Stud Height: 14'	
Type of Heat: NA	Features: 200 psi (will hold heavy machinery)	
Renovations Needed: Space as is	nach mer y /	
Land		
Utilities on Site:	Parking Spaces: 6-8	
Property Taxes		
Ward:	Current Annual Taxes:	

Back Taxes Owed:

PROPERTY PROFILE





Property Profile Page 2 Transportation Public Transit: Bus Service: No. 6 Army Base - South Station/Red Line; and No. 7 . City Point - South Station/Red Line, 1 block. South Station (Red Line), 3 block Rail Transit: None Sea Transit: None Highway Transit for Trucks: Melcher Street to Summer Street to Southeast .Expressway, 4 blocks. General Information Area Description and Prior Use: Industrial area, adjacent to downtown Boston Comments: 2 interconnected buildings, 6 floors each, total SF per building . = 105,600. Owner will allow space (8800 SF min.) to be further subdivided. .into smaller storage spaces. Contacts: Rick Shaffer (Broker) 426-6034

Update (Give date and initials): T.P. 5/85

### TENANTS AT THE BOSTON MARINE INDUSTRIAL PARK AND THEIR BUILDING NUMBERS

ALLIED PLYWOOD		#119 (Subtenant of Massport)
ACME NORTHEAST J. Savino	542-5340	# 114 D (4th flr west)
ALDEN COMFANY J. Chedis	42a-1135	# 32 (5th flr subtenant/Chadis)
ARTCO OFFSET S. Frank	427-1044	# 32 (2nd flr)
AU BON PAIN L. Kane/T. Boland	427-2100	# 29 # 114 C (3rd flr east)
BALCO T. Erbeta	964-6400	# 53 (subtenant of John Nagle Co.)
BASEMAN, M.D., INC. R. Baseman	542-2346	# 114 B (Ind (In east)
BAY STATE BINDERY T. MacDenald	426-7282	# 114 C (4th flr) # 114 B (4th flr west) # 114 D (4th flr east)
BEAN, FRANK, INC. F. Bean	426-1155	# 23 A
BMIP/DRYDOCK NO. J R. Shea	462-4657	PH #1
BOSTON DESIGN CENTER R. Flier OPERATIONS OFFICE	542-4440	#114 E&F
S. Durlacher	350-8662 	# 49 (3rd flr)
BOSTON PORT SERVICES D. Krase	248-6080	# 31 
BOSTON TECHNICAL CENTER R Fields	482-7787	# 49
CAHILL, JOHN J. DISPLAYS I	NC. 426-1127	# 114 D (5th flr west)
CAMP DRESSER & MCKEE B. Cabral	742-5151	# 114 C (3rd flr sub-bay)
CARPENTERS LOCAL #33 A. Sarno		# 15 (1st flr)

424-3535

CENTERHOUSE

G. Connolly

# 114 D (3rd flr)



CITY POINT LORSTER G Augie	269-0722	PIER #10
COASTAL CEMENT T. Darrah	426 <b>-9</b> 755	#129, #115, #116
COMMERCIAL LOBSTER F Zanti	227-8922	PIER #7
CONTEMPO MAILING SERVICE V. Forgione	357-7145	#114 "C" (2md flr.
CORONA CURTAIN MFG. CO., II G. Woodward	NC. 425-2195	# JZ (basement; flr &; flr 9)
CORONA CURTAIN MFG. CO., II M. Chase	NC. 542-1818	# 114 C,D, (6th fir)
DALY, J.J. B. Beshan	482-7114	* 18
DELANEY CO. W. Delaney	542-9495	# J2 (4th flr subtenant) (Chadis )
DESIGN COMMUNICATIONS R. Stewart	437-7470	# 114 D (3rd flr sub-bay)
FOUR SOUARE INVESTMENTS S. Frank	269-4430	# 32 (2nd flr)
GENEPAL GRAPHICS M. Frank	269-4430	# 32 (2nd flr)
GENERAL SHIP CORPORATION L. Olsen	451-1354/56	# 38; 39; 56; Drydock 4 59-4200
INQUIRY SYSTEMS, INC. J. Posner	265-8038	# 114 B (5th flr)
JACOBSEN. ARNOLD ASSOCIATE A. Jacobsen	9 426-0065	# 15 (1st flr)
L & G MANUFACTURING M. Becker	542-8040	# 114 B (4th flr gast)
LAPPIN, I. WALLPAPER CO., J. Gallagher	INC. 542-1400	# 32 (3rd flr)
Larson, A.L. A. Larson	***-**	# 114 D (2nd flr)



PÁGE 3		
LEONARD SILVER CO. L. Whitcraft	482-1470	# 19
LEON CLOTHING MFG. E. Bernard	426-6090	# 32 (8th flr)
LESLIE FAY COMFANY S. Golub	482-8770	#114 B,C.D (8th flr)
LIMITLESS DESIGN W. Hill	***	# 114 D (Grd flr)
LYNN STEEL BOATS J. Curto	424-9121	# 20
McDONALD STEEL COMPANY M. McDonald	268-8222	#14
MARK BURTON R. Ryan	426-3971	# 32 (1st flr)
MASSPORT A. Sirko/C. Deems	973-5500	# 115
MOTORIZED OPERATIONS PATROL Supt. M. Mulkern	BOSTON POLICE 247-4350	# 114 A (1st flr east)
N.E. LITHOGRAPH J. Galvin	482-7711	# 114 C (Sth flr west) # 114 D (Sth flr east)
N.E. TELEPHONE P. Shea	574-1224	# 40
NOREL SERVICE T. Norton	542-3991	# 15
C.J. MULDOON C. Muldoon	492-6677	# 53 subtenant (2nd flr, mezz)
NAGLE SEAFOOD R. Nagle	542-9419	# 53
O'TOOLE, J.F. P. O'Conner	542-4712	# 114 B (1st flr west)
P.X. ENGINEERING	426-6210	# 16
PETE'S DOCKSIDE P. Souris	427-1110	# 32 (1st flr)
PORT TERMINALS K. Sutherland	542-4500	# 117,118,119
PROFERTY SYSTEMS L. Harmon	542-9542	# 49 (3rd flr)
PURITAN PRINTING % LABEL	0.00 1.170	# 32 (2nd flr)



PUROLATOR COURIER  J. Dulong/G. Deziama	532-0108	# 12
ROBERTS & FORTER A. Lake	423-2424	# 32 (2nd flr subtenant)
SEVEN (VII) CORPORATION R. Dicroce	542-7770	PIER #7
SHAUGHNESSY CRANE SERVICE J Shaughnessy	268-3000	SITE BAB
SILIN MANUFACTURING M. Silin	542-0928	# 32 (7th flr)
SOUTH BOSTON CDC G. Carey	423-0770	# 15 (ist flr)
SPAULDING CORP. J. Curran	542-5046	# 32 (4th flr)
STAVIS SEAFOODS F. Stavis	482-6349	# 17 
SUBARU OF NEW YORK J. Manalian	****	# 31 (north)
TERADYNE, INC. B. Miller	482-2700	# 114 C (7th flr east) B (7th flr west)
TURNER CONSTRUCTION R. Sawyck	451-2675	# 54
U.S. SLIDE FASTNER E. Ruby	426-3546	# 114 C (3rd flr sub-bay)
WELZ COMPUTER SUPPLY CG. J. Welz	357-8053	# 114 C (3rd flr sub-bay)
JRW ENTERPRISES	****	SITE BAB
WINDOW SYSTEMS, INC. K. Alberini/K. Puglisi		# 114 D (1st flo west) 423-4564
WINDSOR BUTTON S Rittenberg	426-8549 	# 114 C (1st flr west)
WINTHROP PRESS R. Orrall	268-9660	# 114 C (1st flr east)

WP DISK #3 FILE; TNTLIST 7



